## Form **990-PF**

## **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052 Open to Public Inspection

Department of the Treasury	
Internal Revenue Service	

For	alen	dar year 2013 or tax year beginning		, and ending		
Nar	ne of	foundation			A Employer identification	n number
		PHEN BECHTEL FUND			20-8680679	)
		nd street (or P.O. box number if mail is not delivered to street	address)	Room/suite	D Telephone number	
		. BOX 193809		1	415-284-85	
		own, state or province, country, and ZIP or foreign p <b>FRANCISCO</b> , <b>CA</b> 94119–3			C If exemption application is p	bending, check here
	_	all that apply:	Initial return of a for	mer public charity	D 1. Foreign organization	s, check here
u		Final return	Amended return	·····		
		Address change	Name change		2. Foreign organizations m check here and atlach c	eeting the 85% test, omputation
H C		type of organization: X Section 501(c)(3) ex			E If private foundation sta	
L		in the second	Other taxable private foundation		under section 507(b)(1	)(A), check here …►L
		rket value of all assets at end of year J Accounti	- Charles and a second s	Accrual	F If the foundation is in a	
(fr		Part II, col. (c), line 16) 0t 1,312,885. (Part I, colu	her (specify)	asis)	under section 507(b)(1	)(B), check here
		Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
[[[		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	45,000,000.		N/A	
	2	Check				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities				
		Gross rents				
ð		Net gain or (loss) from sale of assets not on line 10				
Revenue	b	Gross sales price for all assets on line 6a				
Rev	7 Capital gain net income (from Part IV, tine 2)				•	
	8 9	Net short-term capital gain Income modifications				
	9 10a	Gross sales less returns				
		Less: Cost of goods sold				
		Gross profit or (loss)				
	11	Other income				
_	12	Total. Add lines 1 through 11	45,000,000.			056.000
	13	Compensation of officers, directors, trustees, etc.	256,200.		•	256,200.
	14	Other employee salaries and wages	1,727,348. 228,047.		).	228,047.
S	15	Pension plans, employee benefits Legal fees <u>STMT 1</u>	228,047.			25,670.
sus		Accounting fees STMT 2	21,150.			21,150.
dx		Other professional fees STMT 3	788,266.			788,266.
VeE	17	Interest				
Operating and Administrative Expenses	18	Taxes				
nist	19	Depreciation and depletion	30,988.			104 400
dmi	20	Оссиралсу	181,183.		•	181,183.
qĄ	21	Travel, conferences, and meetings	63,442.		•	63,442.
an	22	Printing and publications	102,885.		) .	102,885.
ting	23 24	Other expenses <u>STMT 4</u> Total operating and administrative	102,005.		•	102,005.
era	24	expenses. Add lines 13 through 23	3,425,179.	0		3,394,191.
do	25	Contributions, gifts, grants paid	40,921,250.			40,921,250.
	26	Total expenses and disbursements.				20. 25.0
		Add lines 24 and 25	44,346,429.	C		44,315,441.
	27	Subtract line 26 from line 12:				
		Excess of revenue over expenses and disbursements	653,571.			
		Net investment income (if negative, enter -0-)		C	).	
2025		Adjusted net income (if negative, enter -0-)			N/A	5 000 DE (0010)

<sup>323501</sup><sub>10-10-13</sub> LHA For Paperwork Reduction Act Notice, see instructions.

orm 990-PF (2013) STEPHEN BECHTEL FUND Attached schedules and amounts in the description	Beginning of year	End of	8680679 Page f year
Part II Balance Sheets Attached schedules and amounts in the description column should be for end-ot-year amounts only.	(a) Book Value		(c) Fair Market Value
1 Cash - non-interest-bearing	514,163.	1,045,199.	1,045,199
2 Savings and temporary cash investments			
3 Accounts receivable			
Less: allowance for doubtful accounts <b>&gt;</b>	144.		
4 Pledges receivable ►			
Less: allowance for doubtful accounts <b>&gt;</b>			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
<ul> <li>8 Inventories for sale or use</li> <li>9 Prepaid expenses and deferred charges</li> <li>10 Investmente ILC and data superment chlimaticae</li> </ul>	6,024.	198.	198
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis			
11       Investments - land, buildings, and equipment: basis         Less: accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment: basis ► 301, 494.			
Less: accumulated depreciation STMT 5  34,006.	138,983.	267,488.	267,488
15 Other assets (describe ► )			
16 Total assets (to be completed by all filers - see the			
instructions. Also, see page 1, item 1)	659,314.	1,312,885.	1,312,885
17 Accounts payable and accrued expenses			
18 Grants payable			
20 Loans from officers, directors, trustees, and other disqualified persons			
<ol> <li>Deferred revenue</li> <li>Loans from officers, directors, trustees, and other disqualified persons</li> <li>Mortgages and other notes payable</li> <li>Other list lifting (downling b)</li> </ol>			
22 Other liabilities (describe )			
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here 🕨 🔀			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
<ul> <li>24 Unrestricted</li> <li>25 Temporarily restricted</li> <li>26 Permanently restricted</li> <li>Foundations that do not follow SFAS 117, check here ► X</li> <li>and complete lines 27 through 31.</li> <li>27 Capital stock, trust principal, or current funds</li> <li>28 Paid-in or capital surplus, or land, bldg., and equipment fund</li> <li>29 Retained earnings, accumulated income, endowment, or other funds</li> <li>30 Total net assets or fund balances</li> </ul>	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	659,314.	1,312,885.	
30 Total net assets or fund balances	659,314.	1,312,885.	
31 Total liabilities and net assets/fund balances	659,314.	1,312,885.	
Part III Analysis of Changes in Net Assets or Fund Ba	alances		
Total net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
(must agree with end-of-year figure reported on prior year's return)			659,314
Enter amount from Part I, line 27a		2	653,571
Other increases not included in line 2 (itemize)		3	0
Add lines 1, 2, and 3		4	1,312,885
			0
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lump (h) ling 20	6	1,312,885

_		N BECHTEL FUND		- A	20	-868067	9 Page 3
ŀ		osses for Tax on Investm		(b) How populited			
	<ul> <li>(a) List and describe the 2-story brick warehous</li> </ul>	kind(s) of property sold (e.g., real esta e; or common stock, 200 shs. MLC Co	.)	(b) How acquired P - Purchase D - Donation	c) Date ac (mo., day		d) Date sold no., day, yr.)
1:	1						
t	NONE						
_	C						
_	d						
_(							
	(e) Gross sales price (		Cost or other basis lus expense of sale			i or (loss) f) minus (g)	
_	1						
_							
	<u>c</u>						
_	d						
_	Complete only for assets showing gain	in column (b) and owned by the found:	ation on 12/21/60	(1)	Caina (Cal	(b) goin minus	
-	Complete only for assets showing gain		() Excess of col. (i)			. (h) gain minus t less than -0-)	
-	(i) F.M.V. as of 12/31/69		over col. (j), if any		Losses (fr	rom col. (ħ))	
	)						
	0						
-	1						
_	8						
2	Capital gain net income or (net capital lo	ss) $\begin{cases} If gain, also enter in Part I, \\ If (loss), enter -0- in Part I, \end{cases}$	line 7 line 7				
3	Net short-term capital gain or (loss) as c If gain, also enter in Part I, line 8, colum			J I			
_	If (loss), enter -0- in Part I, line 8						
1	Part V Qualification Under	Section 4940(e) for Reduc	ced Tax on Net	Investment Inco	ome		
(F	or optional use by domestic private found	ations subject to the section 4940(a) ta	x on net investment i	ncome.)	10.		
14	notion 4040(d)(0) applies leave this part	block					
п	section 4940(d)(2) applies, leave this part	DIATIK.					
W	as the foundation liable for the section 49	42 tax on the distributable amount of ar	ny year in the base pe	riod?			Yes 🚺 No
lf	"Yes," the foundation does not qualify und						
1	Enter the appropriate amount in each co	olumn for each year; see the instruction	s before making any e	entries.		776	
	(a) Base period years	(b)		(c)		(d) Distribution	ratio
_	Calendar year (or tax year beginning in)	Adjusted qualifying distributions		oncharitable-use assets		ol. (b) divided b	
_	2012	40,137,26		674,196			.533524
-	2011	44,894,86		1,608,820			.905460
-	2010	23,571,77		1,387,990	·		.982666
-	2009	15,704,89		702,339			.360846
=	2008	12,589,71	1.	364,755		34	.515527
2	Total of line 1, column (d)				2	161	.298023
3	Average distribution ratio for the 5-year	-					
	the foundation has been in existence if le	ess than 5 years			3	32	2.259605
4	Enter the net value of noncharitable-use	assets for 2013 from Part X, line 5			4	2	210,208.
5	Multiply line 4 by line 3	a			5	6,7	81,227.
6	Enter 1% of net investment income (1%	of Part I, line 27b)			6		0.
						_ 52	01 007
7	Add lines 5 and 6				7	6,7	81,227.
8	Enter qualifying distributions from Part 3	XII, line 4			8	44,4	174,934.
	If line 8 is equal to or greater than line 7. See the Part VI instructions.						

$\bigcirc$		0						
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Part VI Excise Tax Based on Investment Income (Section 4	1940(a), 49	940(b), 4940(e)	or 4	948	- see ir	nstru	ctio	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🥅 a				1				
Date of ruling or determination letter: (attach copy of letter i	f necessary-s	ee instructions)						
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	e 🕨 🔀 a	nd enter 1%	8	1				0.
of Part I, line 27b								
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter	er 4% of Part I	, line 12, col. (b). 🌙						
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations on	ly. Others ente	er -0-)		2				0.
3 Add lines 1 and 2				3		_		0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations or			100000	4		_	-	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				5				0.
6 Credits/Payments:	$1 \sim 1$		~ ~					
a 2013 estimated tax payments and 2012 overpayment credited to 2013		<u>1</u>	98.					
b Exempt foreign organizations - tax withheld at source								
c Tax paid with application for extension of time to file (Form 8868)								
d Backup withholding erroneously withheld	<u>6d</u>			_			1	0.0
7 Total credits and payments. Add lines 6a through 6d	o. 19			7			1	98.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is			SECONDA -	8				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				9			1	98.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpa				10		_		0.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax  Part VII-A Statements Regarding Activities	_	196 . Retund		11	· · · · · ·			0.
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local	Ingialation or	did it participate or in	toniono	in			Yes	No
						1a		X
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political p						1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activitie								
distributed by the foundation in connection with the activities.	and copies	s or any materials p	uonone					
c Did the foundation file Form 1120-POL for this year?						1c		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed durin				******				
(1) On the foundation. $\blacktriangleright$ \$(2) On foundation mana	aners 🕨 \$		0.					
e Enter the reimbursement (if any) paid by the foundation during the year for political exp	nenditure tax i	mposed on foundatio		9				
managers. > \$O.								
2 Has the foundation engaged in any activities that have not previously been reported to	the IRS?					2		x
If "Yes," attach a detailed description of the activities.				0.03				
3 Has the foundation made any changes, not previously reported to the IRS, in its govern	ning instrumer	nt, articles of incorpor	ation, o	ж				
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the ch						3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during th						4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?						4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the						5		X
If "Yes," attach the statement required by General Instruction T.								
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisf	ied either:							
• By language in the governing instrument, or								
By state legislation that effectively amends the governing instrument so that no man	datory directio	ons that conflict with t	he state	e law				
remain in the governing instrument?						6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes,"	" complete P	Part II, col. (c), and F	Part XV	·		7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instr	uctions) 🕨							
CA, DE								
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	the Attorney G	General (or designate)					_	
of each state as required by General Instruction G? If "No," attach explanation						8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning								
year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Ye						9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a s	chedule listing th	heir names and addresse	s			10	DE	X (2012)

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	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			x
40	If "Yes," attach statement (see instructions) Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
13	Website address $\triangleright$ N/A	10	1 21	
14	The books are in care of CFO/SECRETARY Telephone no. >415-	-284-8	3570	
14	Located at 199 FREMONT STREET, 25TH FLOOR, SAN FRANCISCO, CA ZIP+4			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			•
	and enter the amount of tax-exempt interest received or accrued during the year	N	I/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,	2	Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
-	country 🕨			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		1.	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	10		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
		10		
	(5) Transfer any income or assets to a disqualified person (or make any of either available Reg. 53.4941(d)-3(c) Ex. 1 for the benefit or use of a disqualified person)? Yes X N			
		10		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to an to employ the official for a paried after.			
	if the foundation agreed to make a grant to or to employ the official for a period after			[
	termination of government service, if terminating within 90 days.) Yes X M If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
0	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16		x
	Organizations relying on a current notice regarding disaster assistance check here			
	bild the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
U U	before the first day of the tax year beginning in 2013?	10		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
2	defined in section $4942(j)(3)$ or $4942(j)(5)$ :			
2	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
•	before 2013?	10		
	If "Yes," list the years  , , , , , , , , , , , , , , , , , , ,			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	A. 2b		
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	·			
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? Yes 🗴 M	lo		
t	o If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2013.) $\mathbb{N}/2$			17
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<u>4a</u>		X
ł	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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Part VII-B Statements Regarding Activities for Which I	-orm 4/20 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:		<b>—</b>			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es LX No		
(2) Influence the outcome of any specific public election (see section 4955); o					
any voter registration drive?			es 🗶 No 📗		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es 🖾 No 📋		
(4) Provide a grant to an organization other than a charitable, etc., organizatio					
509(a)(1), (2), or (3), or section 4940(d)(2)?			es 🖾 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or			
the prevention of cruelty to children or animals?		Υε	es 🚺 No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	in Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined	-5.R		
expenditure responsibility for the grant?	N	[/A 🗌 Ye	es 🛄 No		
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).				
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?		T Ye	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	x
If "Yes" to 6b, file Form 8870.					
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?				
b If "Yes," did the foundation receive any proceeds or have any net income attribute				7b	
Part VIII Information About Officers, Directors, Trust				10	
Paid Employees, and Contractors		ingers, right	<b>y</b>		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e	) Expense ount, other
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	1 400	lowances
	· · · · · · · · · · · · · · · · · · ·			1	
	0				
SEE STATEMENT 6		256,200.	17.086		0.
	•				
		×1	a -		
· · · · · · · · · · · · · · · · · · ·					
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "			
2 Compensation of the highest paid employees (other than those me	(b) Title, and average		(d) Contributions to	(e	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	ačč	) Expense ount, other
	devoted to position	DDDDODTU		d	lowances
	DIRECTOR ORG.	EFFECTIV	S		^
FRANCISCO, CA 941193809	20.00	99,583.	12,183		0.
SUSAN M. HARVEY - P.O. BOX 193809,	PROGRAM DIREC		1		
SAN FRANCISCO, CA 941193809	16.00	92,063.	17,400	-	0.
JULIE KIDD - P.O. BOX 193809, SAN	PROGRAM OFFIC				245
FRANCISCO, CA 941193809	20.00	83,500.	7,850		0.
ALLISON H. TURNER - P.O. BOX 193809,	PROGRAM DIREC	TOR			
SAN FRANCISCO, CA 941193809	18.00	77,841.	12,027	•	0.
JOYA BANERJEE - P.O. BOX 193809, SAN	PROGRAM OFFIC	ER			
FRANCISCO, CA 941193809	20.00	82,000.	7,701		0.
Total number of other employees paid over \$50,000					8

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		• 0
Total number of others receiving over \$50,000 for professional services		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistica number of organizations and other beneficiaries served, conferences convened, research papers produced activities are served.	al information such as the sed, etc.	Expenses
1N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on line 1 N/A	es 1 and 2.	Amount
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
		Form <b>990-PF</b> (2013)

<del>31</del>

For	m 990-PF (2013) STEPHEN BECHTEL FUND	20-8	3680679 Page 8
P	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	3	1a	0.
b	Average of monthly cash balances	1b	213,409.
C	Fair market value of all other assets	10	
d		1d 🛛	213,409.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	213,409.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,201.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	210,208.
6	Minimum investment return, Enter 5% of line 5	6	10,510.
P	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations check here 🕨 🦲 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	10,510.
2a			
b			
с		2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,510.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	10,510.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,510.
ÍΡ	lort XII		
_	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
·a		1a	44,315,441.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	159,493.
3	Amounts set aside for specific charitable projects that satisfy the:		
a		3a	
b		Зb	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	44,474,934.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	44,474,934.
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for t	he section
	4940(e) reduction of tax in those years.		

STEPHEN BECHTEL FUND

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	( <b>d</b> ) 2013
1 Distributable amount for 2013 from Part XI, line 7				10,510.
2 Undistributed income, if any, as of the end of 2013:		**************************************		
a Enter amount for 2012 only			0.	
b Total for prior years:				
protarior prior years.		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2009				
h From 2000				
- From 2010				0
d From 2011				
. From 0010				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from	0.			
Part XII, line 4: $\$$ 44, 474, 934.				
			0.	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	740 150	(1)		
(Election required - see instructions)	742,150.	(1)		10,510.
d Applied to 2013 distributable amount	42 700 074			10,510.
e Remaining amount distributed out of corpus	43,722,274.			0.
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:		7.5		
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	44,464,424.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously	×	0.		
assessed d Subtract line 6c from line 6b. Taxable		0.		
		0.		
amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	44,464,424.	(2)		
8 Excess distributions carryover from 2008	11,101,101	<u>,</u>		
not applied on line 5 or line 7	0.	14 m		
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
	0.			
10 Analysis of line 9:		7		
a Excess from 2009				5 E
b Excess from 2010			3	
c Excess from 2011				
d Excess from 2012 e Excess from 2013				
6 LA0033 HUHI 2010			the second se	

(1) See Statement D regarding 2012 Conduit Private Foundation elections made on the fund's 2012 filed 990-PF Form 990-PF (2013)

(2) See Statement E regarding calculation for status as a Conduit Private Foundation for 2013
(3) See Statement C regarding 2013 Conduit Private Foundation elections

Form 990-PF (2013) STEPHEN 1	BECHTEL FU	ND		20-86	80679 Page 10
Part XIV Private Operating Fou	ndations (see ins	tructions and Part VII-	A, question 9)	N/A	
1 a If the foundation has received a ruling or de					
foundation, and the ruling is effective for 20					
b Check box to indicate whether the foundation	on is a private operatin	g foundation described in		4942(j)(3) or 494	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		( ) <del>,</del> , , ,
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:	1				
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties) (2) Support from general public		81			
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Inform	nation (Comple	te this part only	if the foundation	had \$5,000 or mo	ore in assets
at any time during the	e year-see instr	ructions.)			

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

#### S.D. BECHTEL, JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

#### NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Ye Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT A				
				40,921,250
		52		
Total	1	Γ	► 3a	40,921,250
b Approved for future payment				
CALIFORNIANS DEDICATED TO EDUCATION	NONE	PC	FUNDING TO SUPPORT THE	
FOUNDATION	NONE		DEVELOPMENT AND	
11501 DUBLIN BOULEVARD, SUITE 200			IMPLEMENTATION PLAN	
DUBLIN, CA 94568			FOR CCSS STRATEGIC	
,			COMMUNICATIONS.	60,000
ENVISION EXCELLENCE IN STEM EDUCATION	NONE	PC	FUNDS FOR	
2108 LAMBERTON ROAD			PARTICIPATION IN STEM	
CLEVELAND HEIGHTS, OH 44118			FUNDERS NETWORK AND	
			SPONSORSHIP OF THE	
			STEM LEARNING IS *	50,000
GOLDEN GATE NATIONAL	NONE	PC	FUNDS TO HOST AND	
BUILDING 201, FORT MASON			COORDINATE TRAINING,	
SAN FRANCISCO, CA 94123			TECHNICAL ASSISTANCE,	
			AND CONVENING FOR THE YOUTH STEWARDSHIP <b>*</b>	150,000
Total & SEE CON	TINUATION SHEE	m/ a)	► 3b	1,905,000

Form 990-PF (2013)

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<b>m</b>	37571 4
Dart.	XVI-A
ган	

#### Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	, and and	code		
a					
b					
C					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
<ul> <li>b Not debt-financed property</li> </ul>					
6 Net rental income or (loss) from personal					
property	1				
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a			-		
b					
C					
d					
e			_		
12 Subtotal. Add columns (b), (d), and (e)		0		0.	
13 Total. Add line 12, columns (b), (d), and (e)					0.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acc	mulishment of F	Yemp	t Purnoses	
			zemp		

Line No. <b>V</b>	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part 2				and Transactions a	and Relationsh	ips With Noncha	ritable	
	the organization directly or in	directly engage in any				n 501(c) of	Y	es No
	Code (other than section 501) nsfers from the reporting foun			-	nzations?			
	Cash						1a(1)	X
							1a(2)	X
(2) Other assetsb Other transactions:								
(1)	Sales of assets to a nonchari	table exempt organiz	ation				1b(1)	X
(2)		1b(2)	X					
		1b(3)	X					
(4)							1b(4)	X
	Loans or loan guarantees						1b(5)	X
	Performance of services or n						1b(6)	X
	aring of facilities, equipment, n						10	X
or s	te answer to any of the above services given by the reporting	foundation. If the for	undation receiv					s,
	umn (d) the value of the goods (b) Amount involved			e exempt organization		f transfers, transactions, and s		aomonto
(a) Line no		(c) Name (	N/A	exempt of gamzation	(u) Description o	r transiers, transactions, and s	maring anan	gements
			N/A					
		-						
in s	he foundation directly or indirection 501(c) of the Code (oth	er than section 501(			izations described		Yes	X No
b If"	(es," complete the following so			(h) Type of organization	10	Description of relations		
	(a) Name of o	rgamzation		(b) Type of organization	(0	Description of relationsi	np	
	N/A							
				· · · · · · · · · · · · · · · · · · ·				
	Under penalties of perjury, I declar	e that I have examined th	nis return, includin	l g accompanying schedules and	I statements, and to the be	st of my knowledge		
Sign Here	and belief, it is true, correct, and c	omplete. Declaration of p	reparer (other tha	n taxpayer) is based on all inform		show show as any knowledge.	the IRS disc rn with the pr wn below (se	reparer
	Signature of officer or trust	90		Date	Title			
	Print/Type preparer's	name	Preparer's s	ignature	Date C	heck if PTIN		
Paid	BARBARA M	URPHY	AM	L	11/11/14 S	elf- employed	)4392	28
Prepa Use (	arer 🛛 Firm's name 🕨 FA		JN + MA	RTEL LLP		Firm's EIN ▶ 94–15		
	Firm's address ► 2			REET, SUITE		a		
	S.	AN FRANCI	SCO, CA	94104		Phone no. (415)	954-	4933

 $\geq$ 

323635	
05-01-13	

Total from continuation sheets .

Part XV

3

			PROGRAMS, AND DEVELOP	
			A STRATEGY THAT WILL	95,000.
THE TRUST FOR NATIONAL MALL	NONE		TO SUPPORT THE	
1300 PENNSYLVANIA AVENUE NW, SUITE 370			REVITALIZATION OF THE	
WASHINGTON, DC 20004			CONSTITUTIONAL GARDENS	
· · · · · · · · · · · · · · · · · · ·			ON THE NATIONAL MALL	
			IN WASHINGTON, D.C.	1,500,000,
41				
YEAR UP	NONE	PC	SUPPORT FOR YEAR UP	
210 SPEAR STREET			BAY AREA'S EXPANSION	
SAN FRANCISCO, CA 94105			IN SAN FRANCISCO AND	
			SILICON VALLEY	50,000.
halo bilan				
				1
	÷			
······				

& SEE CONTINUATION STATEMENT

## STEPF BECHTEL FUND Supplementary Information

NONE

If recipient is an individual,

show any relationship to any foundation manager

or substantial contributor

Foundation

status of

recipient

PC

Grants and Contributions Approved for Future Payment (Continuation)

Recipient

Name and address (home or business)

NATIONAL HISTORY MUSEUM OF LA COUNTY

900 EXPOSITION BOULEVARD LOS ANGELES, CA 90007 20-8680679

Amount

1,645,000.

Purpose of grant or contribution

SUPPORT TO EXPAND NHM'S NATURE AND

SCIENCE LITERACY

Part XV

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ENVISION EXCELLENCE IN STEM EDUCATION

FUNDS FOR PARTICIPATION IN STEM FUNDERS NETWORK AND SPONSORSHIP OF THE

STEM LEARNING IS EVERYWHERE CONVOCATION.

NAME OF RECIPIENT - GOLDEN GATE NATIONAL

FUNDS TO HOST AND COORDINATE TRAINING, TECHNICAL ASSISTANCE, AND

CONVENING FOR THE YOUTH STEWARDSHIP COHORT, FORMERLY A PROJECT OF THE

FOUNDATION'S ENVIRONMENTAL LITERACY PORTFOLIO.

NAME OF RECIPIENT - NATIONAL HISTORY MUSEUM OF LA COUNTY

SUPPORT TO EXPAND NHM'S NATURE AND SCIENCE LITERACY PROGRAMS, AND

DEVELOP A STRATEGY THAT WILL INCREASE THE REACH AND IMPACT OF

PARTICIPATORY SCIENCE AMONG YOUTH IN SOUTHERN CALIFORNIA.

Schedule B (Form 990, 990-EZ, or 990-PF)

#### Department of the Treasury Internal Revenue Service

#### Name of the organization

## Schedule of Contributors

 Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990. OMB No, 1545-0047

2013

Employer identification number

N	ame	ot	the	or	gar	hization	
---	-----	----	-----	----	-----	----------	--

S'	TEPHEN BECHTEL FUND	20-8680679				
rganization type(check one):						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					

Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

#### Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

#### Schedule B (Form 990, 990-EZ, or 990-PF) (20 10)

Name of organization

Page 2

Employer identification number

20-8680679

#### STEPHEN BECHTEL FUND

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	STEPHEN D. BECHTEL JR. P.O. BOX 193809 SAN FRANCISCO, CA 941193809	\$45,000,000券	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Payroll Poncash Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

323452 10-24-13

\* The Fund did not provide any goods or services in consideration for any property contributed as described on Schedule B

#### Schedule B (Form 990, 990-EZ, or 990-PF) (2013) Name of organization

Employer identification number

20-8680679

## STEPHEN BECHTEL FUND

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2013)				Page 4
Name of org	panization			Emplo	oyer identification number
CUEDUI	EN BECHTEL FUND			2	0-8680679
Part III	Exclusively religious, charitable, etc., indiv year. Complete columns (a) through (e) and t the total of exclusively religious, charitable, et Use duplicate copies of Part III if addition	he following line entry. For org c., contributions of <b>\$1,000 o</b> r	n 501(c)(7), (8), o janizations comple less for the year. (E	r (10) organizations that	total more than \$1,000 for the
(a) No. from Part I	(b) Purpose of gift	(c) Use of git	it	(d) Description	n of how gift is held
	·				
		(e) Transfe	r of gift		
-	Transferee's name, address, a	nd ZIP + 4	Rela	ationship of transfero	or to transferee
(0) No.			T		
(a) No. from Part I	(b) Purpose of gift	(c) Use of git	t	(d) Description	n of how gift is held
	······································				
		(e) Transfe	r of gift		
-	Transferee's name, address, a	nd ZIP + 4	Rela	ationship of transfero	r to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of git	t	(d) Description	n of how gift is held
-		(e) Transfe	r of gift		
	Transferee's name, address, a		-	ationship of transfero	r to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gi	t	(d) Description	n of how gift is held
-		(e) Transfe	r of gift		
-	Transferee's name, address, a	Relationship of transferor to transferee			

		$\cap$			1	5		
4562						· · · · · · · · · · · · · · · · · · ·		OMB No. 1545-0172
Department of the Treasury	► See		Information	on on Liste	ortizatio ed Property to your tax re	y)	PF	2013 Attachment Sequence No. 179
Internal Revenue Service (99) Name(s) shown on return	<b>-</b> 366	separate msu	uctions.		s or activity to white		IS	Identifying number
STEPHEN BECHTEL	FUND			FOR	M 990-PI	7 PAGE	1	20-8680679
Part I Election To Expense (		Under Section 1	79 Note: If you					and the second
1 Maximum amount (see inst						Collecter Collector Collector		500,000.
2 Total cost of section 179 p								
3 Threshold cost of section								2,000,000.
4 Reduction in limitation. Sul								
5 Dollar limitation for tax year. Subtrat							-	
	Description of prope			(b) Cost (busine		(c) Elected		
7 Listed property. Enter the a	amount from lir	ne 29			7			
8 Total elected cost of section							8	
9 Tentative deduction. Enter	the smaller of	line 5 or line 8					9	
10 Carryover of disallowed de								
11 Business income limitation								
12 Section 179 expense dedu								
13 Carryover of disallowed de	duction to 201	4. Add lines 9 a	and 10, less lir	ne 12	🕨 13			
Note: Do not use Part II or Par	t III below for li	sted property. I	nstead, use P	art V.				
Part II Special Deprecia	tion Allowand	e and Other D	epreciation (I	Do not includ	e listed proper	rty.)	-	
14 Special depreciation allowa	ance for qualifie	ed property (oth	ner than listed	property) pla	ced in service	during		
the tax year						-	14	
15 Property subject to section								
16 Other depreciation (includi								30,988.
Part III MACRS Deprecia								
<b></b>			Sec	tion A				
17 MACRS deductions for ass	sets placed in s	service in tax ye	ars beginning	before 2013			17	
18 If you are electing to group any asse							]	
		aced in Servic					ation Syste	em
(a) Classification of prope	rty	(b) Month and year placed in service	(c) Basis for (business/inv only - see in	estment use	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property								
b 5-year property		х.						
c 7-year property								
d 10-year property								
e 15-year property								
f 20-year property								
g 25-year property					25 yrs.		S/L	
		1			27.5 yrs.	MM	S/L	
h Residential rental prop	erty	/			27.5 yrs.	MM	S/L	
2		/			39 yrs.	MM	S/L	
i Nonresidential real pro	perty	1				MM	S/L	
Section	C - Assets Pla	ced in Service	Durina 2013	Tax Year Us	ing the Altern			stem
20a Class life					3	1	S/L	
b 12-year					12 yrs.		S/L	
c 40-year		1			40 yrs.	MM	S/L	
Part IV Summary (See in	structions)							1
21 Listed property. Enter amo		8					21	
22 Total. Add amounts from li					and line 21		41	
Enter here and on the appr		-					22	30,988.
23 For assets shown above a			•					
portion of the basis attribu		_	- sanone yodi		23			

port	1011 011	the basis attri	Dutable to bee	200/11/200/11	00010		
316251 12-19-13	LHA	For Paperw	ork Reductio	on Act Noti	ce, see sepa	rate instructio	ons.

Fo	rm 4562 (2013)	STE	PHEN BE	CHTE	L FU	IND				)		20-	8680	679	Page 2
_	art V Listed Proper	ty (Include au	utomobiles, ce	ertain ot	her vehic	cles, cer	tain com	puters	s, and pro	perty us	ed for e				
<u> </u>	amusement.) Note: For any	whiele for wi	hish you are u	aina tha	atondar	d miloov	no rato o	r dodu	oting loop	0.02000	0.000	oloto <b>onl</b>	1 212 2	Ab colur	nne (2)
	through (c) of S	Section A, all	of Section B,	and Sec	ction C if	f applica	ible.	ueuu	cung leas	e expens	ie, comp		y 24a, 2	40, COILI	1113 (a)
			on and Other					instruc	tions for l	imits for	passeng	er autor	nobiles.)	ù	
24:	a Do you have evidence to s	support the bu	siness/investme	ent use cl	aimed?	Y	′es 🗌	No	24b lf "\	′es," is tl	ne evide	nce writ	ten?	Yes	No
800 A	(a)	(b)	(c)		(d)		(e)		(f)		(g)		(h)		(i)
	Type of property	Date placed in	Business/ investment		Cost or	(bu	sis for depri Isiness/inve		Recovery		thod/		eciation uction		cted on 179
_	(list vehicles first )	service	use percenta		ther basis		use only	/)	period	COIN	ention	ueu			ost
25	Special depreciation allo	owance for q	ualified listed	property	/ placed	in servi	ce during	g the ta	ax year ar	nd					
_	used more than 50% in	a qualified b	usiness use								. 25				-
26	Property used more that	n 50% in a q	ualified busin	ess use:											
		<u> </u>	9	6											
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		1 1	9	6											
27	Property used 50% or le	ess in a quali	fied business	use:											
_		1.1	9	6						S/L+					
		- 1 - 1 -	9	%						S/L -					
_		- i - i -	9	6						S/L-					
28	Add amounts in column	(h), lines 25	through 27. E	inter her	e and or	n line 21	, page 1	vooroon			. 28				
29	Add amounts in column	(i), line 26. E	Inter here and	on line	7, page	1							29		
			S	Section	B - Infor	rmation	on Use	of Vel	nicles						
	mplete this section for ve														3
to y	your employees, first ans	wer the ques	stions in Section	on C to	see if yo	u meet	an excep	otion to	o complet	ing this s	section f	or those	vehicles	3.	
-								r						·	
				(	a)	(	(b)		(c)	(	d)	(	e)	(1	)
30	Total business/investment			Vel	hicle	Ve	hicle	V	/ehicle	Vel	nicle	Vet	nicle	Veh	icle
	year (do not include com														
31	Total commuting miles of	driven during	the year												
32	Total other personal (no	ncommuting	) miles												
	driven														
33	Total miles driven during	g the year.													
	Add lines 30 through 32	<u>2</u>							-						
34	Was the vehicle availab	le for person	al use	Yes	No	Yes	No	Yes	i No	Yes	No	Yes	No	Yes	No
	during off-duty hours?														
35	Was the vehicle used p														
	than 5% owner or relate	ed person?							_						
36	Is another vehicle availa	ble for perso	onal												
	use?								_						
		Section C	- Questions f	or Emp	loyers V	Vho Pro	vide Vel	nicles	for Use b	y Their I	Employ	ees			
An	swer these questions to	determine if y	you meet an e	xceptior	n to com	pleting	Section	B for v	ehicles us	sed by er	nployee	es who a	re not m	ore than	5%
ow	ners or related persons.														
37	Do you maintain a writte	en policy stat	ement that pr	ohibits a	all perso	nal use	of vehicle	es, inc	luding co	nmuting	, by you	r		Yes	No
	employees?			•••••											
38	Do you maintain a writte	en policy stat	ement that pr	ohibits p	personal	use of	vehicles,	excep	ot commu	ting, by y	/our				
	employees? See the ins	structions for	vehicles used	l by corp	porate of	fficers, o	directors	, or 1%	6 or more	owners				_	
	Do you treat all use of v													·	
40	Do you provide more th														
	the use of the vehicles,														
41	Do you meet the require														
-	Note: If your answer to	37, 38, 39, 4	0, or 41 is "Ye	s," do n	ot comp	lete Sec	tion B fo	or the c	covered v	ehicles.	_				
Ρ	art VI Amortization														
	(a)	foosts	Data	(b) amortization		(C)	ble		(d) Code		(e) Amortizz		۸.	(f)	
	Description o	100515		begins		Amortiza amoun	ť		section		period or pe		í	nortization or this year	
42	Amortization of costs th	nat begins du	ring your 201	3 tax ye	ar:										
_				1.1											
_				1											
43	Amortization of costs th	at began bet	fore your 2013	3 tax vea	ar							43			

43	Amortization of costs that began before your 2013 tax year	43	
44	Total. Add amounts in column (f). See the instructions for where to report	44	
			F

#### 2013 DEPRECIATION AND AMORTIZATION REPORT

#### FORM 990-PF PAGE 1

#### 990-PF

Y												
Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	FURNITURE	022912	SL	7.00	16	1,134.			1,134.	135.		162.
2	FURNITURE	073112	SL	7.00	16	1,362.			1,362.	81.		195.
3	FURNITURE	093012	SL	7.00	16	625.			625.	22.		89.
4	FURNITURE	103112	SL	7.00	16	110,005.			110,005.	2,619.		15,715.
5	FURNITURE	113012	SL	7.00	16	13,504.			13,504.	161.		1,929.
6	FURNITURE	122112	SL	7.00	16	15,371.			15,371.			2,196.
7	FURNITURE	013113	SL	7.00	16	10,174.			10,174.			1,332.
8	FURNITURE	033113	SL	7.00	16	10,340.			10,340.			1,108.
9	FURNITURE	043013	SL	7.00	16	9,013.			9,013.			858.
10	FURNITURE	053113	SL	7.00	16	2,938.			2,938.			245.
11	FURNITURE	063013	SL	7.00	16	80,013.	-		80,013.			5,715.
12	FURNITURE	073113	SL	7.00	16	219.			219.			13.
13	FURNITURE	083113	SL	7.00	16	2,208.			2,208.			105.
14	FURNITURE	093013	SL	7.00	16	22,225.			22,225.			794.
15	FURNITURE	103113	SL	7.00	16	22,363.			22,363.			532.
	* TOTAL 990-PF PG 1 DEPR					301,494.		0.	301,494.	3,018.	0.	30,988.

2013 Tax Year

#### Grants Paid from Jan 1, 2013 - December 31, 2013

STR.			Foundation			a for a second
Ref. #	Organization Legal Name	The second se	Status of Recipient	Project Description	Payment Date	Paid Amount
Rel. #	Organization Legar Name	Organization Address	Recipient	Funds for an intensive summer academic program	Date	in all ratio
		P.O. Box 410715		for low-income middle school youth from Bay Area		
6698	Aim High For High School	San Francisco, CA 94141-0715	PC	schools.	1/11/2013	\$25,000
6670	Education las	436 14th Street, Suite 723	PC	Funds for analysis of STEM educational issues in California's K-14 system.	1/11/2013	\$100,000
6678	Edsource, Inc.	Oakland, CA 94612 c/o VentureSpark	PL		1/11/2015	\$100,000
	Oakland Military Institute College	2269 Chestnut Street, Suite 500		Funds to support the annual fundraising luncheon		
6702	Preparatory Academy	San Francisco, CA 94123	PC	on February 12, 2013. All benefits waived,	1/11/2013	\$10,000
		500 Washington Street, Suite 600		Funds for PPIC's 2013 six-part speaker series on		
6700	Public Policy Institute of California	San Francisco, CA 94111	PC	California's future	1/11/2013	\$10,000
				Funds for the Bechtel Scholars program which		
				targets disadvantaged students, particularly those		
		2950 Merced Street, Suite 225		who have taken a course in chemistry and are recommended by their teachers, to work alongside	f .	
6730	American Chemical Society	San Leandro, CA 94577-5669	PC	chemists.	2/1/2013	\$15,000
0750		260 Russell Blvd., Suite B		Funds to support programs that teach basic		
6729	Foundation For Teaching Economics	Davis, CA 95616	PC	economic principles to high school students.	2/1/2013	\$10,000
				Funds for an annually recurring, weeklong science		
				festival which will provide lectures, debates,		
		100 Medical Center Way		exhibits, concerts, plays, and workshops in a variety		
		Woods Building, UCSF Box 0905		of Bay Area venues to engage and inspire youth,		
6695	Regents of the University of California	San Francisco, CA 94143-0905	PC	families, and the community in science.	2/1/2013	\$100,000
				Funds to ensure the vitality of San Francisco's		
				network of school-based health centers and to help		
	San Francisco Department of Children,	1390 Market Street, Suite 900		fund a new position to be created to focus on		
6726	Youth & Their Families	San Francisco, CA 94102	PC	communications, development and evaluation. Funds to support hands-on science and	2/1/2013	\$85,000
		1771 Alcatraz Avenue		environmental education programs for teachers and		
6736	Earth Island Institute Inc.	Berkeley, CA 94703	PC	students in Oakland.	2/8/2013	\$45,000
		P. O. Box 162849		Funds for the defense of the traditional definition of	a /0/2012	\$200,000
6735	Proposition 8 Legal Defense Fund	Sacramento, CA 95816	PC	marriage before the United States Supreme Court.	2/8/2013	\$200,000
				Funds to assess the possibility of creating a central		
	San Francisco Court Appointed Special			Bay Area CASA Association that would combine up		
6732	Advocate Program	San Francisco, CA 94104	PC	to seven separate county organizations.	2/8/2013	\$28,800
		St. Matthew's Episcopal Day School		Funds given at the request of Bob Peck as part of		
		16 Baldwin Avenue		the Directors Grant Program and is to be used for		
6739	Day School Foundation	San Mateo, CA 94401	PC	"The Capital Campaign for St. Matthew's".	2/15/2013	\$50,000
		221 Main Street, Suite 1550		Funds given at the request of Director Bob Peck.		¢50.000
6741	REDF	San Francisco, CA 94105	PC	Funds to be directed toward the ongoing campaign Funds for scholarships to State Park and State	2/15/2013	\$50,000
		1029 K Street, Suite 48		Resource Agency employees to attend the 2013		
6743	California Council of Land Trusts	Sacramento, CA 95814	PC	Annual Conference.	2/22/2013	\$35,000
				Funds for scholarships to State Park and State		
6745	San Francisco Parks Alliance	2150 Allston Way, Suite 320 Berkeley, CA 94704	PC	Resource Agency employees to attend the 2013 Annual Conference.	2/22/2013	\$5,000
6746	San Francisco Parks Alliance	Derkeley, CA 94704		Annual Conterence.	4/22/2013	25,000
				Funds to provide "camperships" so that Bay Area at-		
				risk young people can attend summer camps		
C7.4-	The Cuerdams-	P.O. Box 29250		sponsored by the Boy Scouts, Boys and Girls Clubs, Girl Scouts and XMCA of the Bay Area	2/22/2013	\$50,000
6747	The Guardsmen	San Francisco, CA 94129	PC	Girl Scouts and YMCA of the Bay Area.	2/22/2013	30,000
				Funds for teams of life science teachers from San		
				Francisco middle and high schools to attend		
		P. O. Box 120551		conservation biology summer workshops and	2/22/2012	tor 000
6748	Zoological Society Of San Diego	San Diego, CA 92112	PC	integrate learnings with SFUSD ecoliteracy activities.	2/22/2013	\$96,000
		c/o National Judicial College		Funds for a revised "Layperson's Guide to California		
		Judicial Education Building, MS 358		Water Law" to be developed in partnership with the		
	1				2/28/2013	\$17,250

#### 2013 Tax Year

# **STATEMENT A** 20-8680679

	record of a second start as		Foundation Status of		Payment	N.
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description	Date	Paid Amount
				Funds for a program that matches volunteer mental		
		2500 18th Street		health therapists with current and former foster		
C7FF	A Home Within Inc	2500 18th Street San Francisco, CA 94110	РС	youth to improve their emotional well-being by reducing anxiety and depression.	3/22/2013	\$12,500
6755		San Francisco, CA 94110	PC	reducing anxiety and depression.	5/22/2015	, 12, 300
	1			Funds for the Technical Assistance Program which		
				will increase the capacity and effectiveness of more		
				than 25 park partner organizations that have		
6743	California State Davis Foundation	50 Francisco Street, Suite 110	PC	entered into an operating or donor agreement with	2/22/2012	\$350,000
6742	California State Parks Foundation	San Francisco, CA 94133 2965 Dutton Avenue	PC	one of the 70 State Parks slated for closure.	3/22/2013	\$350,000
		P.O. Box 446		Funds for six months of individual advanced training		
6756	Canine Companions for Independence	Santa Rosa, CA 95402-0446	PC	for two teams.	3/22/2013	\$15,000
		175 Varick Street		Funds for the planning of a Bay Area program		
6760	Generation Citizen Inc.	New York, NY 10014	PC	launch during the 2013-2014 school year.	3/22/2013	\$25,000
		2604 Roosevelt Avenue		Funds to involve residents of the Iron Triangle in Richmond to design and build a community park		
6754	Pogo Park	Richmond, CA 94804-1623	PC	and playground for the neighborhood.	3/22/2013	\$100,000
0754	r ugu raik	California Academy of Science	rc	and playeround for the neighborhood.	5/22/2015	\$100,000
		55 Music Concourse Drive		Funds to improve the use of technology to achieve		
	1	Golden Gate Park		environmental education and citizen science		
6751	California Academy Of Science	San Francisco, CA 94118	PC	outcomes.	3/29/2013	\$200,000
				2-year pledge in the total amount of \$200,000 to support the appointment of a Chief Service Officer		
				who will develop and implement a high-impact		
		450 Civic Center Plaza		service plan, and enlist the Mayor to help raise		
5936	City of Richmond	Richmond, CA 94804	PC	awareness and volunteer support.	3/29/2013	\$100,000
				Funds to be used to reach broader audiences within		
				California by highlighting diverse voices and		
		710 Second Ave., Suite 860		engaging millenials to take environmentally		4000.000
6753	Grist Magazine Inc. Stanford University Board of Trustees	Seattle, WA 98104 Knight Management Center	PC	responsible action.	3/29/2013	\$200,000
	of the Leland Stanford Junior	655 Knight Way				
6765	University	Stanford, CA 94305-7298	PC	Funds to support the Dean's Fund.	3/29/2013	\$25,000
		Office of the President		Funds for SF State to develop a Foundational Level		
	The University Corporation San	1600 Holloway Avenue		General Science program by adapting the work of		
6761	Francisco State	San Francisco, CA 94132	PC	CSU East Bay.	3/29/2013	\$55,000
6770	National Conjety Of Direk Engineers	205 Daingerfield Road	PC	Funds for a 3-week engineering summer camp for Oakland 3rd-5th graders.	4/5/2012	\$75,000
6773	National Society Of Black Engineers Stanford University Board of Trustees	Alexandria, VA 22314 579 Serra Mali	PC	Oakianu Sru-Stil graders.	4/5/2013	\$75,000
	of the Leland Stanford Junior	Landau Building		Funds for the Health Security Project that focuses		
6757	University	Stanford, CA 94305	PC	on health issues impacting seniors.	4/5/2013	\$100,000
	The Alexande County Community Food	B O. Boy 2500		Funds for the Community Volunteer Program and for the Children's BackPack Program which provides		
6759	The Alameda County Community Food Bank Inc.	Oakland, CA 94614-0599	PC		4/5/2013	\$100,000
0759	Dank mc.	Oakianu, CA 94014-0395		food for the weekend to low-income children. 4-year renewable in the total amount of \$800,000	4/5/2015	3100,000
				(uneven payments) to strengthen Education		
				Outside's capacity to promote environmental		
		135 Van Ness Avenue, Suite 408		literacy, STEM learning, and health for San Francisco		
6763	Education Outside	San Francisco, CA 94102		school communities.	4/12/2013	\$200,000
				Funds for character development programs at the		
		55 Hawthorne Street, Suite 600		Sunnydale Branch, which is called the "Character		
6770	Boys & Girls Clubs of San Francisco	San Francisco, CA 94105	PC	Branch".	4/15/2013	\$200,000
0110		3543 18th Street, #18		Funds to support outdoor adventure education for		
6777	Girlventures	San Francisco, CA 94110	PC	Bay Area middle school girls.	4/15/2013	\$25,000
		150 Spear Street, Suite 500		Funds for for undergraduate civic engagement and		
6766	Net Impact	San Francisco, CA 94105	PC	online programming. Funds to support the ongoing physician education	4/15/2013	\$125,000
	Northern California Institute for Bone	3100 Telegraph Avenue, Suite 3000		program as well as the International Conference on		
6776	Health Inc.	Oakland, CA 94609-3223	PC	Stress Fractures	4/15/2013	\$25,000
5770			10	2-year renewable in the total amount of \$100,000	., _0, _010	1 10/000
				to support Fund and Organizational Development		
		189 Main Street		with a focus on Resources First Foundation's work in		
6251	Resources First Foundation	Yarmouth, ME 04222	PC	California.	4/15/2013	\$50,000
	Commente Con Jacob L. Dalta	3500 Industrial Boulevard, Second		Funds for a series of Interest-Based Dialogues		
	Sacramento-San Joaquin Delta	Floor		designed to develop a shared understanding among		
6752	Conservancy	West Sacramento, CA 95691	PC	Delta stakeholder groups.	4/15/2013	\$150,000

#### 2013 Tax Year

# **STATEMENT A** 20-8680679

Ref. #	Organization Legal Name	Organization Address	Foundation Status of Recipient	Project Description	Payment Date	Paid Amount
6205	San Francisco Parks Alliance	2150 Allston Way, Suite 320 Berkeley, CA 94704	PC	2-year renewable in the total amount of \$100,000 to support work with its member organizations to protect and grow the Bay Area's interconnected system of parks, and to ensure that Bay Area residents are aware of and connected to it.	4/15/2013	\$50,000
(702	Conductor Theorem in Librican	2400 Ridge Road	PC	Funds for unrestricted support.	4/19/2013	\$25,000
6783	Graduate Theological Union	Berkeley, CA 94709 c/o the Marines' Memorial Club 609 Sutter Street	PC	Funds to support the S. D. Bechtel, Jr. Engineering	4/15/2015	323,000
6791	Marines Memorial Association	San Francisco, CA 94102	PC	and Science Scholarships.	4/19/2013	\$25,000
6792	United Roots	2781 Telegraph Ave. Oakland, CA 94612	PC	Funds for youth leadership programming, including arts and media training, career development, and community engagement and employment.	4/19/2013	\$40,000
6795	Public Policy Institute of California	500 Washington Street, Suite 600 San Francisco, CA 94111	РС	Funds for an outreach event for the project "Addressing Multiple Stressors in the Delta".	4/26/2013	\$15,000
		4877 Mission Street		Funds for a medical clinic that engages retired doctors, nurses, and other volunteers to provide		
6794 6772	Volunteers In Medicine - San Francisco Nature Conservancy, Inc.	San Francisco, CA 94112 201 Mission Street, 4th Floor San Francisco, CA 94105	PC PC	free services to low income San Francisco families. Funds for the initial phase of an analysis of water storage options in California.	4/26/2013	\$25,000 \$180,263
6779	Resources Legacy Fund	Resources Legacy Fund 555 Capitol Mall, Suite 1095 Sacramento, CA 95814	PC	Funds for creating a financially sustainable state parks system.	5/3/2013	\$1,000,000
6247	Sempervirens Fund	419 South San Antonio Road, Suite 211 Los Altos, CA 94022-3640	РС	2-year remewable in the total amount of \$100,000 to keep State Parks within the Santa Cruz Mountains open and well maintained. Funds for the Annual National Forum on Character	5/10/2013	\$50,000
6793	The Character Education Partnership Inc.	1634 I Street NW, Suite 550 Washington, DC 20036	PC	Education and the new "Leaders of Character Camp".	5/10/2013	\$100,000
6762	Trustees of Tufts College	Ballou Hall Medford, MA 02155 510 16th Street	PC	Funds for research and dissemInation of reports on civic learning policies, practice and youth outcomes. Funds for character development programs for the	5/10/2013	\$175,000
6820	Girls Incorporated Of Alameda County	Oakland, CA 94612	PC	organization's youngest participants. Funds for youth summits in Los Angeles and San	5/17/2013	\$50,000
6826	The Outdoor Foundation	1502 Sixth Street, NW Washington, DC 20001 76 Elm Street	с. 	Francisco that advance leadership development and environmental literacy. Funds for Oakland-area and Techbridge students to	5/24/2013	\$50,000
6828	Trustees of The Smith College	Northampton, MA 01063	PC	attend Smith's Summer Science and Engineering	5/24/2013	\$50,000
6812	American Enterprise Institute For Public Policy Research	1150 Seventeenth Street, N. W. Washington, DC 20036	РС	Funds for research, policy, and programs to help restore civic attachment in our nation's youth. Funds to strengthen nutrition and fitness programs	5/31/2013	\$400,000
6818	California School-Based Health Alliance	1203 Preservation Park Way, Suite 302 Oakland, CA 94612	PC	in school-based health centers and to improve the sustainability of new and existing health centers throughout the state. Funds for demonstration projects and outreach to	5/31/2013	\$100,000
6811	Delta Waterfowl Foundation	P. O. Box 3128 Bismarck, ND 58502	PC	promote ALUS, which is modeled after conservation programs in the US Farm Bill and creates incentives for environmental protection on working lands in Canada.	5/31/2013	\$100,000
6797	Graduate Theological Union	2400 Ridge Road Berkeley, CA 94709	РС	the Directors Grant Program, and to be directed to the Center for Islamic Studies, split as: \$50,000 to the CIS endowment and \$50,000 for CIS operating Funds to provide legal research and advocacy to	5/31/2013	\$100,000
6817	National Center For Youth Law	405 14th Street 15th Floor Oakland, CA 94612-2701	PC	ensure that foster youth have the resources, support and opportunities they need for a healthy and productive future.	5/31/2013	\$200,000

#### 2013 Tax Year

# **STATEMENT A** 20-8680679

Ref. #	Organization Legal Name	Organization Address	Foundation Status of Recipient	Project Description	Payment Date	Paid Amount
	National Disaster Search Dog	501 East Ojai Avenue		Funds given at the request of L. Dachs as part of the Directors Grant Program to be used to support the		
6814	Foundation, Inc.	Ojai, CA 93023	PC	capital costs of the National Training Center. Funds to support members of the California Northern Region Land Trust Council to participate in	5/31/2013	\$200,000
6836	Northcoast Regional Land Trust	P.O. Box 398 Bayside, CA 95524	PC	one of the pilot studies for a national initiative exploring durable partnerships among land trusts. Funds to support programs for youth who are out of	5/31/2013	\$64,000
6834	Salvation Army National Corp	832 Folsom Street San Francisco, CA 94107	PC	the foster care system and who must now live independently. 2-year renewable grant in the total amount of	5/31/2013	\$50,000
6303	Save Mount Diablo	1901 Olympic Boulevard, Suite 320 Walnut Creek, CA 94596	РС	\$100,000 for capacity support to assist Mount Diablo State Park and other coalition partners. Funds for law-focused civic education and	5/31/2013	\$50,000
6835	Street Law Inc.	1010 Wayne Avenue, Suite 870 Silver Spring, MD 20910 P.O. Box 29242	РС	engagement programs at Bay Area community colleges and high school law academies. Funds given at the request of J. Weiser as part of	5/31/2013	\$50,000
6813	United Religions	San Francisco, CA 94129	PC	the Directors Grant Program.	5/31/2013	\$100,000
6838	California Maritime Academy Foundation Inc.	200 Maritime Academy Drive Vallejo, CA 94590-8181	РС	Funds for the Summer Enrichment Program, a 6- week residential program that prepares low-income minority high school students (primarily from Oakland) for the rigors of college through intensive academic course work in STEM subjects and English. Funds for collecting observation data from sites	6/7/2013	\$40,000
6841	Regents of the University of California at Irvine	School of Education 3231 Education Irvine, CA 92697-5500	РС	participating in Power of Discovery initiative of the California Afterschool Network to test assessment tools and evaluate the quality of afterschool STEM activities.	6/7/2013	\$63,000
6839	The Tau Beta Pi Association Inc.	P. O. Box 2697 Knoxville, TN 37901-2697	РС	Funds for general operating expenses through annual contribution.	6/7/2013	\$25,000
		Building 15 California Polytechnic State University		Funds for the Student Teacher As Researcher (STAR) program which places students preparing for a career as a science teacher in mentored research		
6829	Cal Poly Corporation	San Luis Obispo, CA 93407 100 Medical Center Way Woods Building, UCSF Box 0905	PC	positions in national laboratories. Funds to support the 2013 City Summer Science Institute, a 30-hour, week-long professional development program for SFUSD elementary	6/14/2013	\$200,000
6847	Regents of the University of California	San Francisco, CA 94143-0905	РС	teachers. Funds for a series of water events as part of Climate	6/14/2013	\$30,343
6846	Commonwealth Club of California	595 Market Street, 2nd Floor San Francisco, CA 94105	РС	One program, in partnership with the Pisces Foundation. Funds for a modeling effort to understand the	6/21/2013	\$29,250
6860	Delta Waterfowl Foundation	P. O. Box 3128 Bismarck, ND 58502	РС	implications of water scarcity on wintering waterfowl in California. 2-year pledge in the total amount of \$750,000 for	6/21/2013	\$40,000
6336	East Oakland Youth Development Center	8200 International Boulevard Oakland, CA 94621	PC	the Capital Campaign which will enlarge and upgrade the 30-year-old youth facility in East Oakland.	6/21/2013	\$375,000
0350		3310 Geary Boulevard	rc	Funds for equipment, furniture and administrative costs for a new youth center where young people	0/21/2013	\$373,000
6855	Huckleberry Youth Programs Inc	San Francisco, CA 94118	PC	have access to health and wellness services. Funds for a very successful Bay Area academy that is	6/21/2013	\$25,000
6856	Huckleberry Youth Programs Inc	3310 Geary Boulevard San Francisco, CA 94118	PC	preparing minority students for college and careers in health care.	6/21/2013	\$75,000
C0F1	Martin Luther King is Free door Co.	333 East 8th Street	DC.	Funds for intensive literacy-based curriculum and programming to encourage low-income high school students to become more engaged in their	6/21/2012	έτο ορο
6851	Martin Luther King Jr Freedom Center Roots Of Empathy USA	Oakland, CA 94606 250 Ferrand Street, Suite 800 Toronto, CA M3C 3G8 Canada	PC PC	communities. Funds to provide the children in Oakland, California elementary schools with an opportunity to be aware of and develop empathy which contributes to positive character development and enhanced pro- social classroom behavior.	6/21/2013 6/21/2013	\$50,000 \$50,000



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Ref. #	Organization Legal Name	Organization Address	Foundation Status of Recipient	Project Description	Payment Date	Paid Amount
6854	San Francisco Court Appointed Special Advocate Program	100 Bush Street, Suite 650 San Francisco, CA 94104	РС	<ul> <li>Funds for professional case supervision of foster youth and one-on-one volunteer advocacy.</li> </ul>	6/21/2013	\$50,000
6815	Trustees of The Smith College	76 Elm Street Northampton, MA 01063	PC	Funds given at the request of D. Duncan as part of Directors Grant Program. Funds to be directed to the Center for the Environment, Ecological and Design and Sustainability (CEEDS).	6/21/2013	\$200,000
6827	Youth Radio	1701 Broadway Oakland, CA 94612	PC	Funds for a multi-platform media initiative focused on local and national environmental issues from the perspective of young people, and the development of an innovation lab that connects youth media with informal science institutions.	6/21/2013	\$250,000
6862	Wesleyan University	229 High Street Middletown, CT 06459	PC	Funds given at the request of A. Dachs as part of the Directors Grant Program and to be directed to The Alan M. Dachs Chair in Science.	6/26/2013	\$200,000
6819	Family House Inc.	50 Irving Street San Francisco, CA 94122 746 Grand Avenue	PC	Funds to support families who stay at Family House while their children are receiving treatment for serious illnesses at UCSF's Benioff Children's Hospital.	6/28/2013	\$100,000
6864	Oakland Schools Foundation	Portable 5 Oakland, CA 94610	PC	Funds for general operating expenses. Funds for the recruitment and training of college	6/28/2013	\$25,000
6863	Peer Health Exchange Inc.	545 Sansome Street, Suite 900 San Francisco, CA 94111 P.O. Box 9145	PC	students who volunteer their time to teach about health to middle and high school students in Oakland. Funds to build Heyday Institute's long-term	6/28/2013	\$15,000
6848	Heyday	Berkeley, CA 94709	PC	sustainability with a one-year capacity grant.	7/11/2013	\$100,000
<u>6674</u>	KQED Inc.	2601 Mariposa Street San Francisco, CA 94110 1500 Mark Thomas Drive	PC	2-year renewable grant in the total amount of \$50,000 for KQED's California Report coverage of the State Parks closure crisis, and development of alternative management and funding solutions. Funds given at the request of N. Ramsay as part of the Directors Grant Program to be used at the	7/11/2013	\$25,000
6816	Santa Catalina School	Monterey, CA 93940-5291	PC	discretion of Sister Claire. Funds for capacity building and leadership	7/11/2013	\$200,000
6873	Ag Innovations Network	101 Morris Street, Suite 212 Sebastopol, CA 95472-3838	PC	development training that strengthens organizational effectiveness and builds the field for Funds to build the capacity of Bay Area ethnic media organizations to inform and engage their audiences	7/12/2013	\$99,467
6875	Pacific News Service	209 9th Street, Suite 200 San Francisco, CA 94103 1730 M St., NW Suite 601	PC	about the environment. Funds for general support (\$50k), sponsorship the 22nd Annual Meeting (\$25k), and the K-12	7/12/2013	\$50,000
6865	Philanthropy Roundtable	Washington, DC 20036	PC	Education Breakthrough Group (\$25k). Funds for San Francisco middle and high school students to participate in year-round environmental	7/12/2013	\$100,000
6874	Seven Tepees Youth Program	3177 17th Street San Francisco, CA 94110	PC	activities that promote community and conservation. 2-year renewable grant in the total amount of \$300,000 to ensure that new on-line volunteer	7/12/2013	\$60,000
6334	Big Brothers Big Sisters of America	230 North 13th Street Philadelphia, PA 19107	PC	training curriculum is rolled out to more than 250,000 volunteers across the country.	7/19/2013	\$150,000
		1107 9th Street, Suite 650		2-year pledge in the total amount of \$400,000 (uneven split) to support the development of a statewide network of public, private and academic institutions that will work to bring public awareness		<b>6350 000</b>
6252	California Forward	Sacramento, CA 95814 2579 Washington Street	PC	to the realignment of state and local services. Funds for a new web-based logistics system that will		\$250,000
6880	Food Runners Golden Gate National Parks	San Francisco, CA 94115 Building 201, Fort Mason	PC	increase food donations and distributions sites. 2-year renewable in the total amount of \$50,000 for the Institute of the Golden Gate's "Parks Prescriptions" as part of the National Park Service's	7/19/2013	\$15,000
6366	Conservancy	San Francisco, CA 94123	PC	Healthy Parks, Healthy People Initiative program.	7/19/2013	\$25,000

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ALC: NOT		All and the second s	Foundation			
Ref. #	Organization Legal Name	Organization Address	Status of Recipient	Project Description	Payment Date	Paid Amount
NGIER	Organization Legar Name	organization Address	Recipient	2-year renewable grant in the total amount of	Dute	Tulorunoune
				\$50,000 to acquire Mandatory Agricultural Use		
		P. O. Box 809		provisions on existing agricultural conservation		
6328	Marin Agricultural Land Trust	Point Reves Station, CA 94956	PC	easements.	7/19/2013	\$25,000
				2-year renewable in the total amount of \$50,000 for		
				the Blue Ridge Berryessa Natural Area Partnership		
		1700 Soscol Avenue, Suite 20		Land Trusts, to preserve and steward the working		
6327	Napa County Land Trust	Napa, CA 94559	PC	landscapes in the BRBNA region.	7/19/2013	\$25,000
				Funds for the chief of staff for the superintendent of		
		746 Grand Avenue		Funds for the chief of staff for the superintendent of Oakland Unified School District to ensure		
		Portable 5	Î .	implementation of the strategic plan, which includes		
6872	Oakland Schools Foundation	Oakland, CA 94610	PC	programs this Foundation is funding.	7/19/2013	\$120,000
0072				2-year renewable grant in the total amount of		
				\$100,000 for new program development to address		
		222 High Street		state park closures within Peninsula Open Space		
6329	Peninsula Open Space Trust	Palo Alto, CA 94301	PC	Trust's region. Support for Piedmont High School's Wellness Center	7/19/2013	\$50,000
		760 Magnolia Avenue		that provides mental health services and counseling		
6882	Piedmont Unified School District	Piedmont, CA 94611-4088	PC	for a growing number of students.	7/19/2013	\$30,000
0002	rieumonic onnied School District		10	2-year renewable in the total amount of \$2,097,422	1/10/2010	\$50,000
				(uneven payments) for implementation of the		
	Sacramento City Unified School	5735 47th Avenue		Common Core State Standards - Mathematics in		
6869	District	Sacramento, CA 95824	PC	grades K-8. 2-year renewable grant in the total amount of	7/19/2013	\$888,711
				\$100.000 for the Sonoma Land Trust's work to		
				create the Parks Alliance for Sonoma County, and		
		966 Sonoma Avenue		their work to protect and steward working		
6283	Sonoma Land Trust	Santa Rosa, CA 95404	PC	landscapes in Sonoma County.	7/19/2013	\$50,000
				Funds for a planning process to develop the Math in		
				Common Community of Practice and build the		
		One Lombard Street, Suite 305		capacity of the organization to support cross district	7/40/2012	¢ c 0, 000
6884	The California Education Partners	San Francisco, CA 94111	PC	learning. Funds for a cohort of 28 character development	7/19/2013	\$60,000
				trainers who will develop expertise in delivering		
				future training, provide observation-based feedback		
	Young Mens Christian Association Of	50 California Street, Suite 650		to their peers, and serve as a coaching corps at each		
6878	San Francisco	San Francisco, CA 94111	PC	of the Y's 14 branches.	7/19/2013	\$85,000
		20 2nd Street Suite 400		Funds for the health of children by increasing the purchase and consumption of healthy snacks and		
6970	Youth Leadership Institute	28 2nd Street, Suite 400 San Francisco, CA 94105	PC	meals from neighborhood retailers.	7/19/2013	\$60,000
6879	Touth Leadership Institute	San Handisco, CA 94105	- FG	means norm neighborhood reculiers.	771572015	\$00,000
				Funds given at the request of J. Laspa as part of		
				Directors Grant Program. Funds to be used to		
-		2185 Pacheco Street	G1	support the completion of the regional health and		
6858	Planned Parenthood Shasta Diablo Inc.		PC	training centers in Marin and Solano counties. Funds to support Operation Access's network of	7/24/2013	\$200,000
C004		115 Sansome Street, Suite 1205 San Francisco, CA 94104	PC	volunteer medical professionals.	8/2/2013	\$25,000
6894	Ambulatory Surgery Access Coalition	San Francisco, CA 94104		Funds for character development programs and	8/2/2013	\$25,000
	Bay Area Women's and Children's	318 Leavenworth Street		nutrition and fitness programs at the Tenderloin		
6866	Center	San Francisco, CA 94102	PC	Elementary School.	8/2/2013	\$100,000
				Funds to double the number of children served to		
	Big Brothers Big Sisters Of The Bay	649 Mission Street, 5th Floor		2000 by 2018 and to reduce the match waiting time		4.00.000
6850	Area	San Francisco, CA 94105	PC	to 90 days or less.	8/2/2013	\$100,000
				2-year renewable for a total amount of \$250,000 for		
		2130 Center Street, Suite 103		high quality local news reporting and civic		
6181	Center For Investigative Reporting Inc.	Berkeley, CA 94704	PC	engagement in the San Francisco Bay Area.	8/2/2013	\$125,000
				Funds to support the "Succeeding by Reading		
				Program" which is staffed primarily by volunteer		
		2633 Telegraph Avenue, #409		tutors and to initiate the "Take Home Book Bag	0/2/2012	\$80,000
6892	Faith Network of the East Bay Inc.	Oakland, CA 94612	PC	Program".	8/2/2013	\$80,000
		4801 Courthouse Street, Suite 220				
6886	Guidestar USA, Inc.	Williamsburg, VA 23188-2678	PC	Funds for general operating support	8/2/2013	\$10,000
				Funds to support a youth character development		
		3382 26th Street		program focusing on athletics for children in San	0/5/5	A
6895	Jamestown Community Center Inc.	San Francisco, CA 94110	PC PC	Francisco's Mission District.	8/2/2013	\$25,000

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			Foundation Status of	And the second	Payment	
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description	Date	Paid Amount
lei. #	Organization Legar Name	organization Address	neerprent	Funds for implementation of the Community Works		
				program a service learning, civic responsibility, and		
	RichmondWorks/Department of	330 25th Street		leadership curriculum specifically tailored for at-risk		
6890	Employment & Training	Richmond, CA 94804	PC	youth.	8/2/2013	\$75,000
		455 Franklin Street		Funds for Christensen Society membership, all	0/2/2012	¢5.000
6887	San Francisco Ballet Association	San Francisco, CA 94102	PC	benefits waived.	8/2/2013	\$5,000
				Funds for the organizational effectiveness and		
				capacity building infrastructure of the newly formed		
				San Francisco Parks Alliance, which is the result of a		
		451 Hayes Street, 2nd floor		recent merger between the Neighborhood Parks		
6857	San Francisco Parks Alliance	San Francisco, CA 94102	PC	Council and the San Francisco Parks Trust.	8/2/2013	\$100,000
				Funds for year-round mentoring, life-changing summer experiences, college advising, and a		1
		500 Sansome Street, Suite 350		support network for low-income high school		
6004	Summer Search	San Francisco, CA 94111	PC	students in the San Francisco Bay Area.	8/2/2013	\$15,000
6904	Summer Search	San Tancisco, CA 94111		studente in the sur runcisco sul , near	0/2/2020	
		466 Geary Street, Suite 206		Funds for 10 service grants and a Powered by Pro		
6883	Tapfound Inc	San Francisco, CA 94102	PC	Bono book launch and nonprofit training event.	8/2/2013	\$75,000
				Funds to support a feasibility study of three Central		
				Valley school districts to determine their desire and		
	The Character Education Partnership	1634   Street NW, Suite 550		capacity for comprehensive SEL/character	0/2/2012	¢20.000
6896	Inc.	Washington, DC 20036	PC	programming.	8/2/2013	\$30,000
				Funds to support the "Life Skills Experience"		
				curriculum delivered by trained coaches to		
		11425 Golf Links Road		elementary and middle school young people with a		
6893	The First Tee Of Oakland	Oakland, CA 94605	PC	focus on building positive character traits. Funds for low-income, inner-city high school	8/2/2013	\$35,000
				students in Oakland to study various forms of media		
				in order to acquire technical skills, develop		
		5645 Oakgrove Avenue		professional expertise, and produce videos on youth health issues.	8/9/2013	\$35,000
6907	Community Initiatives	Oakland, CA 94618	PC	Funds for the implementation of an innovative	6/ 3/ 2013	\$33,000
				graduate level policy and journalism program at UC		
		182 Second Street, Suite 400		Berkeley and pilot programming at University of		
6906	Fostering Media Connections	San Francisco, CA 94105	PC	Southern California.	8/9/2013	\$35,000
				2-year pledge in the total amount of \$600,000 for		
		500 Fifth Street, NW	PC	research addressing barriers and opportunities in	8/9/2013	\$300,000
6255	National Academy of Sciences	Washington, DC 20001	PC	completing two and four-year engineering degrees. Funds to support the 2013 Farm Steward Award and	8/3/2013	\$300,000
	Pacific Institute for Studies in			a collaborative planning effort between Pacific		
	Development, Environment and	654 13th Street		Institute, Ag Innovations Network, and the		
6915	Security	Oakland, CA 94612	PC	Community Alliance for Family Farmers. Z-year renewable grant in the total amount of	8/9/2013	\$82,821
				\$200,000 (uneven payments) to implement and		
		Office of Development & External		assess the effectiveness of integrating moral and character values education within the regular school		
		Relations		academic curriculum in three Oakland middle		
6443	Regents of the University of California	3615 Tolman Hall, #1670 Berkeley, CA 94720-1670	PC	schools.	8/9/2013	\$84,000
6413	at Berkeley	Berkeley, CA 94720-1070	PC	2-year renewable grant for a total amount of	0/5/2015	01,000
		1638 12th Street		\$100,000 for an OUSD charter school focused on		
6462	100 Black Men Of The Bay Area Inc.	Oakland, CA 94607	PC	STEM education for African-American boys.	8/16/2013	\$50,000
		Sponsored Programs		Funds to support researchers from Colorado State		
		2002 Campus Delivery		University and Harvard Kennedy School to conduct		A
6901	Colorado State University Foundation	Fort Collins, CO 80523-2002	PC	the Economic Valuation Project. Funds for raising the level of knowledge and	8/16/2013	\$129,200
			1	awareness in the field of transitioning youth and the		
		426 17th Street		challenges they face once they have aged out of		
6001	First Place For Youth	Oakland, CA 94612	PC	foster care.	8/16/2013	\$150,000
6881		Standing, Ch 34012				
	Foundation for Osteoporosis Research	1814 Franklin Street, Suite 620		Funds to utilize technology to improve web-based		
6919	& Education	Oakland, CA 94612	PC	resources for both volunteers and consumers.	8/16/2013	\$25,000
-	Girls Incorporated Of West Contra	260 Broadway		Funds for general support for character		4-0
6917	Costa County	Richmond, CA 94804	PC	development programs.	8/16/2013	\$50,000
				Eurode to cumpart a study of the notantial		
1		ALEO Clamast Street 151 NC		Funds to support a study of the potential redevelopment and reuse of Fort Miley related to		
	Northern California Institute for Research and Education Inc.	4150 Clement Street, 151 NC San Francisco, CA 94121-1545	PC	the San Francisco VA Medical Center relocation.	8/16/2013	\$175,000
6889				THE SALL LARGE AN INCULAL COLLET COUNTIN	. U, LUI LUIJ	7

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## STATEMENT A

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<u>6918</u> (	Organization Legal Name University of California San Francisco	Organization Address Institute for Health Policy Studies 3333 California Street, Suite 265 San Francisco, CA 94143-0936	<b>Recipient</b> PC	Project Description Funds for evaluation of the Oakland Unified School District Bechtel Wellness Champion Initiative.	Date 8/16/2013	Paid Amount
	University of California San Francisco	3333 California Street, Suite 265	PC		8/16/2013	¢35.000
	University of California San Francisco		PC		8/16/2013	¢25.000
	University of California San Francisco	San Francisco, CA 94143-0936	PC	District Bechtel Wellness Champion Initiative.	8/16/2013	1 tor 000
6898 (					0/10/2015	\$25,000
6898				Funds to decrease the backlog of maintenance and		
6898		2716 Benvenue Avenue		improvement projects on public lands while		
	Civic Assets	Berkeley, CA 94705	PC	rehabilitating veterans of the armed forces.	8/23/2013	\$100,000
				Funds to support CPM to inform the development		
				of an innovative and relevant new visitor center in		
				the Presidio and document and share the process as		
ſ	National Parks Conservation	777 Sixth Street NW, Suite 700		a pilot project of the National Park Service's new		
6897 /	Association	Washington, DC 20001	PC	Urban Parks Initiative. Funds to expand implementation of a character and	8/23/2013	\$100,000
				leadership development program to all ninth-grade		
				homeroom classes at Washington High School		
ſ	Richmond District Neighborhood	741 30th Avenue		which can serve as a model for all SFUSD high		
6924 (	Center Inc.	San Francisco, CA 94121	PC	schools.	8/23/2013	\$20,000
				Funds for the production of a video that will model how to integrate the social-emotional dimension of		
	The Tower Foundation of San Jose	One Washington Square		teaching into mathematics instruction for teacher		
	State University	San Jose, CA 95192-0257	PC	educators.	8/23/2013	\$25,000
	4			Funds for civic education and engagement		
		1624 Franklin Street, Suite 1001		programming, and financial planning and	a /a - /	
6922	Ignite	Oakland, CA 94612 1660 L Street NW, Suite 1100	PC	sustainability. Funds to build the capacity of the Land Trust	8/30/2013	\$65,000
6900	Land Trust Alliance Incorporated	Washington, DC 20036-5635	PC	Alliance's Western Regional Program.	8/30/2013	\$245,000
		Washington, se 20050 5055		And the Street regional Poplation	0,00,2010	<i>42.0,000</i>
				2-year pledge in the total amount of \$750,000 to		
				help complete the Capital Campaign by remodeling		
	Young Mens Christian Association Of San Francisco	50 California Street, Suite 650 San Francisco, CA 94111	PC	space for the Early Child Development Center, the	8/30/2013	\$375,000
6341 9	Salt Francisco	San Francisco, CA 94111	PC	Teen Center and the Family Life Kitchen. 2-year renewable grant in the total amount of	6/50/2015	\$375,000
				\$450,000 for completion of the Civic Action Project		
				website, implementation of a national		
C227		601 South Kingsley Drive		dissemination strategy, and expansion in the Bay	0/6/2012	6225 000
6337 (	Constitutional Rights Foundation	Los Angeles, CA 90005	PC	Area and greater Los Angeles. Funds for Jumpstart's core program activities,	9/6/2013	\$225,000
				including recruiting and training 350 corps		
		65 Battery Street, 2nd Floor		members, and program expansion to California		
6923 J	Jumpstart for Young Children Inc.	San Francisco, CA 94111	PC	State University - East Bay. Funds to support the development of a three-year	9/6/2013	\$75,000
		11425 Golf Links Road		strategic plan and production of a series of video		
6936	The First Tee Of Oakland	Oakland, CA 94605	PC	shorts about the program.	9/6/2013	\$8,000
				Funds for Scoutreach in low-income communities		
6022	Deu Caeuta Of Amorian	1001 Davis Street San Leandro, CA 94577-1514	РС	and for Learning For Life after-school programs in the Oakland elementary schools.	9/13/2013	\$200,000
6932 E	Boy Scouts Of America	San Leanuro, CA 94377-1314	PC	the Oakland elementary schools.	9/15/2015	5200,000
				2-year renewable grant in the total amount of		
				\$50,000 to increase major donor and general		
C 415	Colifernia Depart Land Conservation	61732 29 Palms Hwy.	РС	membership funding in order to generate \$50,000-	9/13/2013	\$25,000
6415 (	California Desert Land Conservancy	Joshua Tree, CA 92252		\$100,000 of unrestricted operating funds annually. Funds to support MALT's leveraging of Measure A	9/13/2013	\$25,000
				funds by developing their fundraising programs, and		
				conducting public outreach about the need for		
		P. O. Box 809	DC	permanent farmland conservation and stewardship	0/13/2012	6ar 000
6943 1	Marin Agricultural Land Trust	Point Reves Station, CA 94956	PC.	in Marin County. Funds for developing a viable approach to	9/13/2013	\$25,000
				addressing key water sector funding gaps. Work will		
				result in a short report geared toward informing a		
				wide range of stakeholders and policymakers on		
	Public Policy lostituto of California	500 Washington Street, Suite 600	DC	promising options for more robust water sector	0/12/2012	\$150.000
	Public Policy Institute of California	500 Washington Street, Suite 600 San Francisco, CA 94111 1010 Vermont Avenue NW, Suite	PC		9/13/2013	\$150,000
	Public Policy Institute of California	San Francisco, CA 94111	PC	promising options for more robust water sector finance.	9/13/2013	\$150,000
6916 I	Public Policy Institute of California School-Based Health Alliance	San Francisco, CA 94111 1010 Vermont Avenue NW, Suite	PC PC	promising options for more robust water sector finance. Funds for capacity building (\$100,000) and to assure	9/13/2013 9/13/2013	\$150,000 \$200,000

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# **STATEMENT A** 20-8680679

			Foundation			BEAL WITE
該划	· · · · · · · · · · · · · · · · · · ·		Status of		Payment	THE REPORT OF
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description	Date	Paid Amour
				Funds to integrate NGSS into AOTB's K-12 education		
		Embarcadero at Beach Street		programs, and to provide training and resources for		
5927	Bay Institute Aquarium Foundation	San Francisco, CA 94133	PC	teachers to implement NGSS in their classrooms. Funds to support the growth, coordination, and	9/20/2013	\$125,000
		1404 Franklin Street, Suite 700		strengthening of the network of support for school-		
5939	Children Now	Oakland, CA 94612	PC	based health centers.	9/20/2013	\$100,000
				Funds given at the request of B. Peck as part of the		
				Directors Grant Program to be used to provide need- based scholarships for promising applicants of more		
		400 Uplands Drive		modest means to be drawn upon at the discretion		
5933	Crystal Springs Uplands School	Hillsborough, CA 94010	PC	of the administration.	9/20/2013	\$100,000
				2-year renewable grant in the total amount of		
		701 Sutter Street, Suite 2		\$300,000 (uneven split) for the development of a new 3-year strategic business plan and an enhanced		
5333	Larkin Street Youth Services	San Francisco, CA 94109-6453	PC	information technology system.	9/20/2013	\$100,000
0000				4-year renewable in the total amount of \$180,000		
	President-Board of Trustees Santa	500 El Camino Real		for the S. D. Bechtel, Jr. Foundation Engineering	0/20/2012	¢ 45 000
6529	Clara College	Santa Clara, CA 95053-0015	PC	Scholarships. 2-year pledge in the total amount of \$1,700,000	9/20/2013	\$45,000
				(uneven payments) to expand the BaySci program, a		
				four-year collaboration between the Exploratorium		
	Regents of the University of California	One Centennial Drive, MS 5200		and the Lawrence Hall of Science to improve district-	0/20/2012	\$970,000
6362	at Berkeley	Berkeley, CA 94720-5200	PC	based elementary science. Funds for a special high school in Washington, DC	9/20/2013	3970,000
	School For Ethics And Global	1528 18th Street, NW		that promotes an understanding and appreciation		
6921	Leadership	Washington, D.C. 20036	PC	of global issues.	9/20/2013	\$60,000
				2-year pledge in the total amount of \$400,000 for a		
				commission of national leaders who will work		
		1225 Eye Street, NW Suite 1000		together to address the dysfunction of partisan		
6452	Bipartisan Policy Center Inc.	Washington, DC 20005	PC	polarization in our national political system.	9/27/2013	\$200,000
		P. O. Box 44740		Funds to provide emergency assistance to Bay Area		
6955	Chronicle Season Of Sharing Fund	San Francisco, CA 94144	PC	families facing serious financial hardships.	9/27/2013	\$15,000
		815 West Van Buren Street, Suite		Funds to support for a feasibility study to identify opportunities for promoting character development		
6941	Collaborative For Academic Socialand Emotional Learning - Casel	210 Chicago, CA 60607-3567	PC	and SEL in the Oakland School District.	9/27/2013	\$50,000
0941	Emotional Learning - Casel	chicago, critocor ssor				
				3-year renewable for the total amount of \$500,000		
		1625 Clay Street, Suite 400	PC	for organizational stability and growth, and program quality and expansion into Asia.	9/27/2013	\$250,000
6926	Global Citizen Year Incorporated	Oakland, CA 94612	PL		5/2//2015	5250,000
				Funds for IISME's Summer Fellowship Program,		
		5301 Stevens Creek Boulevard	C	which places K-8 teachers in 8-week internships		
CO 40	Industry Initiatives for Science and	P. O. Box 58059; MS WO Santa Clara, CA 95052	PC	with industry and university mentors in the Bay Area and Southern California.	9/27/2013	\$250,000
6940	Math Education	77 Massachusetts Avenue	FC FC	Area and Southern Canornia.	5/21/2015	\$250,000
6929	Massachusetts Institute of Technology	Cambridge, MA 02139-4307	PC	Funds for engineering scholarships.	9/27/2013	\$45,000
				2-year renewable grant in the total amount of		
				\$50,000 to preserve and steward public and private		
		P.O. Box 1094		lands in Mendocino County, and collaborate with		
6409	Mendocino Land Trust Incorporated	Mendocino, CA 95460	PC	state parks and land trusts in the region. Funds given at the request of S. D. Bechtel, Jr. as	9/27/2013	\$25,000
	4			Funds given at the request of S. D. Bechtel, Jr. as part of the Director Grant Program for the		
	Northern California Congregational	8545 Carmel Valley Road		Endowment Fund in honor of Carmel Valley Manor's		
6953	Homes, Inc.	Carmel, CA 93923-9556	PC	50th Anniversary	9/27/2013	\$10,000
				2-year renewable in the total amount of \$50,000 to		
		D O Day 520		build capacity to partner with local State Parks and other public agencies on land conservation and land		
6661	Sigra Footbill Conservancy	P.O. Box 529 Prather, CA 93651	PC	management projects.	9/27/2013	\$25,000
6661	Sierra Foothill Conservancy	Tratiler, CA 33031		management projecta.	3, 2, 1, 2013	,,,,,,,,,
		School of Humanities and Sciences				
	Stanford University Board of Trustees	Office of External Relations Frances C. Arrillaga Alumni Center				
	of the Leland Stanford Junior	326 Galvez Street		Funds for final four years of engineering		
6928	University	Stanford, CA 94305-5018	PC	scholarships.	9/27/2013	\$45,000

#### 2013 Tax Year

E

# **STATEMENT A** 20-8680679

Ref. #	Organization Legal Name	Organization Address	Foundation Status of Recipient	Project Description	Payment Date	Paid Amount
6948	The California Education Partners	One Lombard Street, Suite 305 San Francisco, CA 94111	PC	Funds for the CORE districts with the development of an alternative accountability system.	9/27/2013	\$250,000
6919	Foundation for Osteoporosis Research & Education	1814 Franklin Street, Suite 620 Oakland, CA 94612	PC	Funds to utilize technology to improve web-based resources for both volunteers and consumers.	9/30/2013	\$25,000
6919	Foundation for Osteoporosis Research & Education	1814 Franklin Street, Suite 620 Oakland, CA 94612	PC	Funds to utilize technology to improve web-based resources for both volunteers and consumers.	9/30/2013	-\$25,000
6951	Children Now	1404 Franklin Street, Suite 700 Oakland, CA 94612	PC	Funds for initiating policy and advocacy work to improve STEM teaching and learning in the state.	10/4/2013	\$135,000
6945	Education Trust Inc.	1814 Franklin Street, Suite 220 Oakland, CA 94612	PC	Funds for initiating policy and advocacy work to advance the Foundation's investment in districts. Funds for mentoring services and college	10/4/2013	\$90,000
6950	Foundation For Students Rising Above	P.O. Box 29174 San Francisco, CA 94129	PC	scholarships for low-income, first generation youth from the Bay Area.	10/4/2013	\$50,000
6947	Lifelong Medical Care	P. O. Box 11247 Berkeley, CA 94712-2247	PC	Funds to support the Bechtel OUSD Wellness Champion Initiative at West Oakland Middle School.	10/4/2013	\$50,000
		28 Geary Street, Suite 650		Funds for the Environmental Education Collaborative to complete its planning phase and create a three-year strategic plan for building the		
6964	Naturebridge	San Francisco, CA 94108 1556 N. 59th	PC	field of environmental education in the Bay Area.	10/4/2013	\$130,000
6962	Peabody Historical Society The Volunteer Center Serving San	Peabody, KS 66866-9485	PC	Funds for general operating support. Funds for 'The Board Match' program and consulting to help nonprofits better recruit,	10/4/2013	\$20,000
6957	Francisco And San Mateo Counties	San Francisco, CA 94109	PC	manage, and retain volunteers. Funds to support the development of the California	10/4/2013	\$50,000
6899	University Of California Merced Foundation	5200 North Lake Road Merced, CA 95343	PC	State Parks Leadership Institute and UC Merced's National Park Leadership Institute. Funds for a six-month planning process to design	10/4/2013	\$150,000
6942	WestEd	730 Harrison Street San Francisco, CA 94107	PC	the evaluation of the Math in Common district initiative.	10/4/2013	\$250,000
6479	Bay Area Ridge Trail Council	1007 General Kennedy Avenue, Suite 3 San Francisco, CA 94129-1405	PC	2-year renewable in the total amount of \$50,000 for the Bay Area Ridge Trail Council as they participate in the Sustainability Cohort and complete the last sections of trail in partnership with Bay Area State Parks, local park districts and land trusts.	10/11/2013	\$25,000
6988	Boy Scouts Of America	10 Highland Way Piedmont, CA 94611	PC	Funds for general operating expenses.	10/11/2013	\$25,000
6952	Community Initiatives	354 Pine Street, Suite 700 San Francisco, CA 94104	PC	Funds for Peer Resources program in SFUSD middle and high schools. Peer Resources seeks to build student leadership in creating positive school climate.	10/11/2013	\$30,000
6934	Girl Scouts Of Northern California	1650 Harbor Bay Parkway Alameda, CA 94502	PC	Funds to continue GSNC's work to bring Girl Scouts programs to under-served girls In the Bay Area.	10/11/2013	\$200,000
6976	Heartland Hospice Memorial Fund	333 North Summit Street Toledo, OH 43604	РС	Funds given in memory of Sarah "Sally" J. Griffith. 2-year renewable for the total amount of \$100,000	10/11/2013	\$10,000
6387	Napa County Regional Park and Open Space District	1195 Third Street, Room 210 Napa, CA 94559	PC	for Napa County Parks to maintain and operate State Parks in Napa County. Funds for training rescue dogs to be important	10/11/2013	\$50,000
6977	National Disaster Search Dog Foundation, Inc.	501 East Ojai Avenue Ojai, CA 93023	PC	members of Canine Disaster Search Teams. Funds for the Alliance's field building efforts around	10/11/2013	\$25,000
6958	Afterschool Alliance	1616 H Street, Suite 820 Washington, DC 20006	РС	STEM in out-of-school-time, including communications, policy development and evaluation-related projects. Funds for a public education campaign on the	10/18/2013	\$100,000
6956	Be The Change Inc.	112 Water Street, Suite 500 Boston, MS 02109	PC	importance of national service programs and opportunities.	10/18/2013	\$75,000
6373	California Council of Land Trusts	1029 K Street, Suite 48 Sacramento, CA 95814	PC	2-year renewable grant for a total amount of \$200,000 for work to build a strong, effective land trust community with the financial and policy resources to protect California's landscapes.	10/18/2013	\$100,000

## 2013 Tax Year

## STATEMENT A

#### 20-8680679

Ref. # 6937 6311 6954	Organization Legal Name California Symphony Orchestra Inc. Delta Waterfowl Foundation	Organization Address 1475 North Broadway, Suite 420 Walnut Creek, CA 94596	Status of Recipient PC	Project Description Funds to support the Music-in-the-Schools educational outreach program to children in Contra Costa County.	Date	S30,000
6937 6311	California Symphony Orchestra Inc.	1475 North Broadway, Suite 420		educational outreach program to children in Contra	10/18/2013	\$20,000
6311			PC		10/18/2013	\$20,000
6311		Walnut Creek, CA 94596	PC	Costa County.	10/18/2013	000 000
	Delta Waterfowl Foundation				10/10/2010	350,000
	Delta Waterfowl Foundation			2-year pledge in the total amount of \$412,500		
	Delta Waterfowl Foundation	P. O. Box 3128		(divided unevenly) for the addition of a Vice	/	
6954		Bismarck, ND 58502	PC	President of Development staff position.	10/18/2013	\$225,000
6954				Funds for the Spending and Budget Initiative which		
6954				seeks to ensure that expert university economists		
6954		3301 North Fairfax Drive, Suite 450		and policy practitioners help to shape the national		
6954	Manager Controller		PC	dialogue on government spending.	10/18/2013	\$300,000
	Mercatus Center Inc.	Arlington, VA 22201	FC	dialogue on government spending.	10/10/2015	\$300,000
			1	2-year renewable in the total amount of \$50,000 to		
		1700 Soscol Avenue, Suite 20		develop capacity for creating new public access		
6460	Napa County Land Trust	Napa, CA 94559	PC	opportunities in partnerships with State Parks.	10/18/2013	\$25,000
0.00				opportunities in partnerships with State Parks. 2-year renewable in the total amount of \$1,736,000		
			1	to support principal and teacher professional		
		1000 Broadway, Suite 680		development to implement a K-5 science program		
6208	Oakland Unified School District	Oakland, CA 94607	PC	aligned with NGSS.	10/18/2013	\$868,000
			· · · · · · · · · · · · · · · · · · ·	2-year renewable in the total amount of \$1,714,000		
				to support principal and teacher professional		
				development to implement middle school math		
		1000 Broadway, Suite 680		program aligned with Common Core State		
6383	Oakland Unified School District	Oakland, CA 94607	PC	Standards-Math.	10/18/2013	\$857,000
		400 Highland Avenue				A 40 000
6999	Piedmont Community Church	Piedmont, CA 94611	PC	Funds for general operating expenses.	10/18/2013	\$40,000
	University Of Nebraska Board of	1400 R Street		Funds for an on-line STEM professional	10/10/2012	67E 000
6949	Regents	Lincoln, NE 68588	PC	development resource for OST providers.	10/18/2013	\$75,000
				Funds for a grant to serve approximately 100		
				participants (25 each from delegations at the		
				Bayview, Buchanan, Embarcadero, and Stonestown		
	Young Mens Christian Association Of	50 California Street, Suite 650		Family YMCAs) in the YMCA's innovative civic		
6980	San Francisco	San Francisco, CA 94111	PC	education and leadership program.	10/18/2013	\$125,000
0380	San mancisco	Norton's Woods	<u> </u>			
	American Academy of Arts And	136 Irving Street				
6979	Sciences	Cambridge, MA 02138-1996	PC	Funds to support the Academy's Annual Fund.	10/25/2013	\$50,000
		Norton's Woods		Funds to support the initial phase of a		
	American Academy of Arts And	136 Irving Street		communication and media technology upgrade plan		
6978	Sciences	Cambridge, MA 02138-1996	PC	for the House of the Academy.	10/25/2013	\$100,000
				2-year renewable grant in the total amount of		
	Bay Area Women's and Children's	318 Leavenworth Street		\$126,000 to support a capacity-building,		
6963	Center	San Francisco, CA 94102	PC PC	communications, and fundraising initiative.	10/25/2013	\$63,000
				Funds for wetlands restoration work at Candlestick		
				Point State Recreational Area, including a science-		
		50 Francisco Street, Suite 110		based after-school work program and youth	10/25/2012	¢50,000
6987	California State Parks Foundation	San Francisco, CA 94133	PC	leadership opportunities. Funds for the K-5 Science Connections Program,	10/25/2013	\$50,000
		1011 Can Dable Avenue Culture		which increases hands-on science education in		
		1611 San Pablo Avenue, Suite 10B			10/25/2013	\$35,000
6994	Community Resources For Science	Berkeley, CA 94702	PC	OUSD classrooms and other East Bay schools. Funds to fully integrate Building Intentional	10/23/2013	000,000
				Communities, a character education program, into		
	Community Youth Center Of San	1038 Post Street		Oakland Unified School District's after-school		
6989	Francisco	San Francisco, CA 94109	PC	program.	10/25/2013	\$300,000
0909			1	Funds for the Accelerated Math Gateway (AMG)		
				pilot program designed to enable students to	1	
				advance from Elementary Algebra to Pre-calculus		
		2625 Polk Street, Suite 4		within one year in order to pursue an engineering or		
6992	Growth Sector Company	San Francisco, CA 94109	PC	other STEM degree.	10/25/2013	\$350,000
	A 4 4			Funds for Heads Up, a summer program with		1
1				continuing Saturday support through the school	1	
		4315 Lincoln Avenue	1	year, for low-income Oakland Unified School District	1	
	Head-Royce School	Oakland, CA 94602	PC	middle school students.	10/25/2013	\$25,000
6993				2-year renewable in the total amount of \$300,000		
6993				for continuation of the Delta Vision Foundation's activities, including stakeholder convenings, and		
6993		1 0 1 0 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 1 0 1 0 1 0 1 0 1 0 1 0 1		TREE INCLUDING STOKODOLGOS CODVODIDOS 200		
6993		101 Montgomery Street, Suite				
		2600		development and dissemination of the Delta Vision	10/25/0010	É150.000
6993 6313	Resource Media		PC	development and dissemination of the Delta Vision Report card.	10/25/2013	\$150,000
	Resource Media	2600	PC	development and dissemination of the Delta Vision	10/25/2013	\$150,000

#### 2013 Tax Year

### STATEMENT A

#### 20-8680679

			Foundation Status of		Payment	
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description	Date	Paid Amount
		203 North La Salle Street, Suite		Funds for the Government Relations and Public		
6050	Contrato Of Manager Frankrane	1675 Chierre II 60601	PC	Policy Program, advocating on behalf of women	10/25/2013	\$75,000
6959	Society Of Women Engineers	Chicago, IL 60601	PL	engineers and technologists. Funds for programs at Balboa High School and	10/23/2015	\$75,000
				Downtown High School in San Francisco, which		
				address not only academic achievement, but also		
	The Wilderness Arts And Literacy	695 Paris Street		character, civic responsibility, and environmental		
6984	Collaborative	San Francisco, CA 94112	PC	stewardship. Funds to develop organizational capacity including	10/25/2013	\$30,000
				leadership training, strategic planning and data		
	West Contra Costa Public Education	217C West Richmond Avenue		management in conjunction with the OST		
6983	Fund	Point Richmond, CA 94801	PC	Collaborative.	10/25/2013	\$100,000
0505		,		•		
				Funds for American Rivers' engagement in Delta and		
		1101 14th Street NW, Suite 1400		related California water policy issues, including the		
6991	American Rivers Inc.	Washington, DC 20005	PC	Bay Delta Conservation Planning Process. Funds to support the Annual Distinguished Citizen	11/1/2013	\$110,000
		1001 Davis Street		Dinner featuring Robert M. Gates and to be held on		
7014	Basi Casuta Of American	San Leandro, CA 94577-1514	PC	December 12, 2013.	11/1/2013	\$100,000
7014	Boy Scouts Of America	55 Music Concourse Drive		December 12, 2013.	11/1/2015	\$100,000
		Golden Gate Park		Funds for science education programs for K-12		
6995	California Academy Of Science	San Francisco, CA 94118	PC	students.	11/1/2013	\$250,000
	· ·			Funds to expand the Mathletes Afterschool		
	Community Youth Center Of San	1038 Post Street		Enrichment program to 15 OUSD elementary		
6997	Francisco	San Francisco, CA 94109	PC	afterschool programs, grades 1-3. 2-year renewable in the total amount of \$100,000	11/1/2013	\$95,000
				to provide general support of GO's efforts to		
	Great Oakland Public Schools	54 Washington Street		educate and involve stakeholders in Oakland		
6568	Leadership Center	Oakland, CA 94607	PC	students' educational advancement.	11/1/2013	\$50,000
0500	Lebdership center	4315 Lincoln Avenue				
7022	Head-Royce School	Oakland, CA 94602	PC	Funds for the annual fund.	11/1/2013	\$15,000
				Funds to support community-focused educational		
		335 South Van Ness Avenue		programs with the goal of informing, training, and	11/1/2012	635.000
7021	Naral Pro-Choice California Foundation		PC	engaging pro-choice activism. Funds for implementation of the Common Core	11/1/2013	\$25,000
C0C0	Ophland Unified School District	1000 Broadway, Suite 680 Oakland, CA 94607	PC		11/1/2013	\$620,000
6868	Oakland Unified School District	Carland, CA 94007		State Standards - Mathematics in grades K-5. Funds for implementation of Health Education,	11/1/2015	0020,000
		1000 Broadway, Suite 680		School Wellness Initiatives, and the After School		( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )
6931	Oakland Unified School District	Oakland, CA 94607	PC	Wellness Learning Community.	11/1/2013	\$185,000
		4900 California Street		Funds for free medical services to low-income		
7020	San Francisco Free Clinic	San Francisco, CA 94118	PC	families with no health insurance.	11/1/2013	\$25,000
				Funds for experiential environmental education for		
			1	students at Visitacion Valley Middle School,		
		314 Rutledge Street	1	including biweekly field and classroom sessions and		
6985	San Francisco Parks Alliance	San Francisco, CA 94110	PC	after-school service learning excursions.	11/1/2013	\$30,000
0505				Funds for participants to deepen their leadership		
			1	and access paid jobs at community agencies in and		
		3029 Macdonald Avenue		around Richmond that have an outdoor or		4
6986	Youth Enrichment Strategies	Richmond, CA 94804	PC	environmental stewardship focus. Funds to support services for youth as they leave	11/1/2013	\$50,000
		P. O. Box 5759		the foster care system and transition to productive		
7000	Youth Homor Incorporated	P. O. Box 5759 Walnut Creek, CA 94596-1759	PC	adult life.	11/1/2013	\$80,000
7002	Youth Homes Incorporated	Walluc Creek, CA 34330-1733		2-year renewable grant to support Bay Nature's		,,
				organizational leadership and fund development		
		1328 Sixth Street, Suite 2		capacity through its participation in the Land		
7016	Bay Nature Institute	Berkeley, CA 94710	РС	Program's Sustainability Cohort.	11/8/2013	\$25,000
				Funds to provide support to 60 mentor-mentee		
		714 B Street		matches of African American and Latino 5th grade	11/0/2012	\$75.000
7010	Be A Mentor Inc.	Hayward, CA 94541	PC	boys with positive role models. 2-year renewable grant in the total amount of	11/8/2013	\$75,000
				\$50,000 to build capacity to take on land and trail		
				management responsibilities in 2 local state parks		
				that were slated for closure; and to build local		
		12183 Auburn Road		support and regional awareness of trails and open		
6482	Bear Yuba Land Trust	Grass Valley, CA 95949	PC	space.	11/8/2013	\$25,000
	California Pacific Medical Center	P.O. Box 7999		Funds to increase capacity of primary care clinics	44 10 10000	6400 000
7007	Foundation	San Francisco, CA 94120-7999	PC	associated with St. Luke's Hospital.	11/8/2013	\$100,000

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# **STATEMENT A** 20-8680679

		California a grant	Foundation Status of		Davenant	
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description	Payment Date	Paid Amount
No. II	organization regaritante	organization Real cos	necipiene	Project Description Funds to address the chronic shortage of playfields	Dute	T and Pillount
				in San Francisco and to equitably provide outdoor		
				sports facilities for the City's youth athletic leagues,		
7000	City Fields Foundation	1714 Stockton Street, Suite 400	DOF	underserved K-12 schools, after-school programs and families.	11/0/2012	¢100.000
7008	City Fields Foundation	San Francisco, CA 94133	POF	Funds for core operating expenses that enable	11/8/2013	\$100,000
				BAWT to provide training, gear, and transportation	1 I	
		1050 East 8th Street		for teachers and youth workers to lead outdoor		
7026	Earth Island Institute Inc	Oakland, CA 94606	PC	trips for urban youth.	11/8/2013	\$50,000
				2-year renewable in the total amount of \$100,000		
				to increase the presence of Education Pioneer		
				Fellows in Bay Area educational organizations,		
		1625 Clay Street		particularly those in which the Foundation supports		
6438	Education Pioneers Inc.	Oakland, CA 94612	PC	work (school districts, etc.).	11/8/2013	\$50,000
		3543 18th Street, Suite 31		Support for mentoring and fitness programs for girls		<b>640.000</b>
6998	Girls On The Run Of The Bay Area Inc.	San Francisco, CA 94110	PC	from low-income communities. Funds to support the production of theatrical	11/8/2013	\$40,000
		1700 California Street, Suite 335		performances where children learn the values of		
7037	Handful Players Inc	San Francisco, CA 94109	PC	respect, cooperation, and hard work.	11/8/2013	\$20,000
				2-year renewable in the total amount of \$750,000		
		5333 Mission Center Road, Suite		to support an algebraic reasoning skill development model in the upper elementary grades in order to		
		200		prepare students for middle grades mathematics		
6455	Institute For Teaching	San Diego, CA 92108	PC	and Algebra I by the eighth grade.	11/8/2013	\$375,000
				Funds for middle school and high school programs		
				which provide youth with knowledge, resources,		
	International Computer Science	1047 Contor Street 6th Floor		practical programming skills, as well as college		
7036	International Computer Science	1947 Center Street, 6th Floor Berkeley, CA 94704	PC	guidance, in their pursuit of higher education and technological expertise. [FINAL GRANT]	11/8/2013	\$25,000
7030	institute	P.O. Box 22210		Funds to support core clinical services at school-	11/0/2013	525,000
7003	La Clinica De La Raza Inc.	Oakland, CA 94623-2210	PC	based health centers in the East Bay.	11/8/2013	\$100,000
		c/o the Marines' Memorial Club				
		609 Sutter Street		Funds to support the S. D. Bechtel, Jr. Engineering	44/0/0040	475.000
6791	Marines Memorial Association	San Francisco, CA 94102	PC	and Science Scholarships. 3-year renewable grant in the total amount of	11/8/2013	\$75,000
				\$2,000,000 (uneven split) for continued support of		
		201 Mission Street, 4th Floor		the Migratory Bird Conservation Partnership for		
5846	Nature Conservancy, Inc.	San Francisco, CA 94105	PC	years 4-6.	11/8/2013	\$652,633
				2-year renewable grant in the total amount of		
		P.O. Box 398		\$70,000 for building organizational capacity, as well as support for sponsorship of the Northern Region		
6458	Northcoast Regional Land Trust	Bayside, CA 95524	PC	Land Trust Council.	11/8/2013	\$35,000
0410	Northeoast Regional Land Hust	55524		Support for program to engage and inform SF	11/0/2015	\$35,000
				parents about the public education system and help		
		3543 18th Street, #1		parents from all communities lead change at all		
6996	Parents For Public Schools Inc.	San Francisco, CA 94110	PC	levels of the system.	11/8/2013	\$25,000
		1154 Town & Country Commons Drive				
7025	Pi Beta Phi Foundation	Town & Country, MO 63017	PC	Funds for undergraduate scholarships.	11/8/2013	\$17,500
7025			- FC	Funds to support daily structured physical activity	11/0/2015	917,500
		155 Filbert Street, Suite 234		and play programs in low-income schools in West		
7009	Playworks Education Energized	Oakland, CA 94607	PC	Contra Costa County.	11/8/2013	\$50,000
				Funds to support the Children and Urban Rivers		
				Parkway Program which connects children to urban		
		Resources Legacy Fund		river parkways providing them and their families		
		555 Capitol Mall, Suite 1095		with increased opportunities to access open space		
7017	Resources Legacy Fund	Sacramento, CA 95814	PC	areas and learn about science and conservation.	11/8/2013	\$200,000
		205 41st Street		and develop a leadership structure for young people		
7005	RYSE Inc.	Richmond, CA 94805	PC	from Richmond and West Contra Costa County. 5-year pledge in the total amount of \$3,000,000 for	11/8/2013	\$80,000
	Stopford University Reard of Trust	Stanford University		5-year pledge in the total amount of \$3,000,000 for an endowment gift to name Hoover's Director of		
	Stanford University Board of Trustees of The Leland Stanford Junior	Stanford University 34 Galvez Mall		Communications and spearhead Hoover's		
5141	University	Stanford, CA 94305-6010	PC	Communications and spearnead hoover's	11/8/2013	\$600,000
		Office for Sponsored Programs				
		1350 Massachusetts Avenue,		Funds to support researchers from Colorado State		
		Holyoke 600D		University and Harvard Kennedy School to conduct		4
6902	Trustees For Harvard University	Cambridge, MA 02138-3846	PC	the Economic Valuation Project.	11/8/2013	\$70,800

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## STATEMENT A

#### 20-8680679

		The second second second	Foundation	A CARLES AND A CAR		and the second second
100	The second share to be an	The second second second second	Status of		Payment	
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description	Date	Paid Amount
7000	United May Of The Pay Area	550 Kearny Street, Suite 1000 San Francisco, CA 94108	PC	Funds for the development and use of the 2-1-1 Bay Area information and referral service.	11/8/2013	\$50,000
7006	United Way Of The Bay Area	San Francisco, CA 94108	FC FC	Area mormation and referral service.	11/0/2013	930,000
				2-year renewable in the total amount of \$50,000 to		
		P.O. Box 1196		build the capacity of the Yolo Land Trust to preserve		
636 <b>7</b>	Yolo Land Trust	Woodland, CA 95776	PC	working landscapes in Yolo County.	11/8/2013	\$25,000
				Funds for a full-time mental health therapist who		
	Young Mens Christian Association Of	263 South 20th Street		works with youth from extremely low-income	44 (0/2012	¢80.000
7001	The East Bay	Richmond, CA 94801	PC	families in Richmond. Funds for environmental literacy programs that	11/8/2013	\$80,000
		1663 Mission Street, Suite 604		engage youth in the conversation about critical		
7023	Youth Speaks Inc	San Francisco, CA 94103	PC	environmental issues.	11/8/2013	\$100,000
,025						
				Funds for an after-school program that provides		
				intensive curricula, including workshops, leadership		
				training, tutoring, and media production to build the		
		2135 Clarke Avenue		civic engagement of young people within the East	11/0/2012	6ar 000
6981	Youth United For Community Action	East Palo Alto, CA 94303 9512 Mathews Lane	PC	Palo Alto community. Funds for general operating support for the	11/8/2013	\$25,000
7060	District Top Wild Duck Eggs	Marysville, CA 95901	PC	salvaging of wild duck eggs.	11/15/2013	\$1,500
7060	District Ten Wild Duck Eggs	116 First Avenue North	FC.	Funds to support the restoration of Kilpatrick Pond	11/15/2015	\$1,500
7000	Nature Conservancy, Inc.	Hailey, ID 83333	PC	on Silver Creek in Idaho.	11/15/2013	\$100,000
				4-year renewable in the total amount of \$180,000	C 41-11-11-11-11-11-11-11-11-11-11-11-11-1	
	President-Board of Trustees Santa	500 El Camino Real		for the S. D. Bechtel, Jr. Foundation Engineering		
6529	Clara College	Santa Clara, CA 95053-0015	PC	Scholarships.	11/15/2013	\$90,000
				Support for the Leaders-in-Field-Training (LIFT) and		
				Youth Council programs, which engage youth in employment and service learning, while developing		
7042	Distan Sun Franzis Contan	1900 Addison Street, Suite 100	PC		11/15/2013	\$50,000
7013	Rising Sun Energy Center	Berkeley, CA 94704		their leadership skills. 2-year renewable grant in the total amount of	11/13/2013	330,000
				\$50,000 to build the organizational capacity of SLT		
				to partner with State Parks on land conservation		
		P.O. Box 992026		and management projects, and to steward		
6675	Shasta Land Trust	Redding, CA 96099-2026	РС	conserved lands in Shasta County.	11/15/2013	\$25,000
	Smithsonian Institution Office of the	P.O. Box 37012, MRC 712		Funds to support general operating expenses as		45.000
7059	Comptroller	Washington, D.C. 20013-7012	PC	requested by EHB.	11/15/2013	\$5,000
		School of Humanities and Sciences				
		Office of External Relations				
	Stanford University Board of Trustees	Frances C. Arrillaga Alumni Center				
	of the Leland Stanford Junior	326 Galvez Street		Funds for final four years of engineering		
6928	University	Stanford, CA 94305-5018	PC	scholarships. Funds to support the 2014 Citizen of the West	11/15/2013	\$135,000
		4655 Humboldt Street		award dinner honoring Frederic C. Hamilton to be		
7051	Western Stock Show Association	Denver, CO 80216-2818	PC	held on January 13, 2014.	11/15/2013	\$5,000
7051	Western Stock Show Association	Denver, CO 80210-2818		4-year renewable grant in the total amount of	11/15/2015	22,000
		1200 East California Boulevard,		\$180,000 to be paid at \$45,000 each year to		
		Mail Code 202-31		support the undergraduate Bechtel Engineering		
5672	California Institute of Technology	Pasadena, CA 91125	PC	Scholarships.	11/22/2013	\$90,000
				2-year renewable in the total amount of \$900,000		
				(uneven payments) the for expansion of the innovative teacher induction program in Long		
6460	Coliferate Control Laboration Francisco	401 Golden Shore, Suite 625	PC	Beach.	11/22/2013	\$440,000
6468	California State University Foundation	Long Beach, CA 90802-4210	PC.	Funds for elementary students in OUSD to attend	11/22/2013	2440,000
				outdoor science camps, and funds to coordinate		
		2633 Telegraph Avenue, #409		volunteers that support science learning in and out-		
7027	Faith Network of the East Bay Inc.	Oakland, CA 94612	PC	of-school.	11/22/2013	\$25,000
		77 Massachusetts Avenue				A
6929	Massachusetts Institute of Technology	Cambridge, MA 02139-4307	PC	Funds for engineering scholarships.	11/22/2013	\$135,000
		140 Hamilton Ave. Suite 202		Funds for the NACME Scholars Engineering Program		
7015	National Action Council For Minorities	440 Hamilton Ave., Suite 302 White Plains, NY 10601-1813	PC		11/22/2013	\$280,000
7015	In Engineering Inc.	WHILE PIAINS, NY 10001-1815	PU PU	(\$180,000) and general support (\$100,000). Funds to support a business planning effort as	11/22/2013	9200,000
		220 Montgomery Street, Suite		Audubon considers the path to rebuilding its		
		1000		California staff, strengthening its programs, and		
7049	National Audubon Society Inc.	San Francisco, CA 94104-3402	PC	decreasing dependency on the Foundation.	11/22/2013	\$250,000
				Funds to support water share acquisition,		
		IFFO F IN CALMER TANKIN	1	equipment and maintenance shed construction, and		1
7018	Nature Conservancy, Inc.	559 East South Temple Salt Lake City, UT 84102	PC	integrated water model development.	11/22/2013	\$50,000

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6839 5669	Organization Legal Name The Tau Beta Pi Association Inc.	Organization Address P. O. Box 2697 Knoxville, TN 37901-2697	Foundation Status of Recipient PC	Project Description Funds for general operating expenses through annual contribution.	Payment Date 11/22/2013	Paid Amount \$75,000
6839 5669	The Tau Beta Pi Association Inc.	P. O. Box 2697		Funds for general operating expenses through		
5669			РС		11/22/2013	\$75,000
5669						
	Trusteen of The Castala Call			4-year renewable grant in the total amount of		575,000
	Trusteen of The Castely Colli	76 Elm Street		\$180,000 to support two undergraduate Bechtel		
	Trustees of The Smith College	Northampton, MA 01063	PC	Engineering Scholarships.	11/22/2013	\$45,000
				Funds for the Trailblazer Adventure Program,		
	United States Sportsmen's Alliance	801 Kingsmill Parkway		through which USSAF partners with local organizations across the country to introduce over		
7063	Foundation	Columbus, OH 43229-1137	PC	200,000 participants to outdoor sports.	11/22/2013	\$15,000
	- Danidation				11/11/1010	+10/000
		Office of Development		4-year renewable grant in the total amount of		
		P.O. Box 2038		\$180,000 paid at \$45,000 each year to be used to	44/22/2042	£ 45 000
5671	Yale University	New Haven, CT 06521-2038	PC	support the Bechtel Engineering Scholarships. 2-year pledge in the total amount of \$255,000 for	11/22/2013	\$45,000
		1346 Blue Oaks Boulevard		two new staff positions to build California		
5611	California Waterfowl Association	Roseville, CA 95678	PC	Waterfowl Association's development capacity.	12/2/2013	\$127,500
		North and California Chapter		Funds for top graduate students who are pursuing		
	Achievement Rewards For College	Northern California Chapter P. O. Box 29405		studies in the sciences, math, engineering, and medicine at Bay Area universities for 2013-14 and		
	Scientists Foundation Inc.	San Francisco, CA 94129-0405	PC	2014-15. [FINAL GRANT]	12/6/2013	\$40,000
042	scentists roundation ne.	San nancisco, en saizo eros			12/0/2015	940,000
		Office of the County Administrator		2-year renewable grant in the total amount of		
- 1		575 Administration Drive - Room		\$100,000 for Sonoma County Regional Parks to		
÷402	County of Foregrap	104A	PC	operate and maintain State Parks in Sonoma	12/5/2012	ćro.000
5483	County of Sonoma	Santa Rosa, CA 95403-2431	PL	County. 3-year renewable grant for a total of \$1,200,000 to	12/6/2013	\$50,000
		-		provide professional development and leadership		
				support to deepen and expand implementation of		
				the Caring School Community character		
		1250 53rd Street, Suite 3		development program in the Oakland Unified School	40/5/0010	ć 100.000
5818	Developmental Studies Center	Emeryville, CA 94608-2965	PC	District.	12/6/2013	\$400,000
1	East Oakland Youth Development	8200 International Boulevard		Funds for character and leadership development		
7058	Center	Oakland, CA 94621	PC	programs for children and youth ages 4-21.	12/6/2013	\$100,000
		8200 laterational Daulaward		Funds to review, evaluate, and increase the Center's management and development staff in order to		
	East Oakland Youth Development Center	8200 International Boulevard Oakland, CA 94621	PC	increase its ability to serve more children.	12/6/2013	\$75,000
002	Center		r.c.	Funds for mentoring services and college	12/0/2013	J7 J,000
		P.O. Box 29174		scholarships for low-income, first generation youth		
5950	Foundation For Students Rising Above	San Francisco, CA 94129	PC	from the Bay Area.	12/6/2013	\$50,000
		3543 18th Street, #18		Funds for a new Development Director (\$65,000)	1.5 10 10 0 10	400 000
7057	Girlventures	San Francisco, CA 94110	PC	and for general support (\$25,000). Funds to support a youth character development	12/6/2013	\$90,000
		3382 26th Street		program focusing on athletics for children in San		
5895	Jamestown Community Center Inc.	San Francisco, CA 94110	PC	Francisco's Mission District.	12/6/2013	\$25,000
				Funds to support sharing best practices of working with marginalized youth with other service		
		701 Sutter Street, Suite 2		providers, thought leaders, and policymakers and to		
7061	Larkin Street Youth Services	San Francisco, CA 94109-6453	PC	evaluate internal processes.	12/6/2013	\$100,000
				Funds for 100Kin10 organizations to engage in		
		1 LMU Drive	0	innovative work to further teacher preparation		
7067	Loyola Marymount University	Los Angeles, CA 90045-2659	PC	aligned to the new academic standards.	12/6/2013	\$50,000
		332 South Michigan Avenue, Suite		Funds to explore the feasibility of replicating Mikva		
		400		programs in California to provide exemplary civic		
7070	Mikva Challenge Grant Foundation Inc.	Chicago, CA 60604	PC	leadership and engagement opportunities for youth. Funds for the Summer Math and Science Honors	12/6/2013	\$60,000
				Academy (SMASH), which provides low-income, largely minority high school students with a rigorous		
		2201 Broadway, Suite 101		summer program and continuing school year		
		Out 101			10/0/0010	6450.000
'040	Mk Level Plaving Field Institute	Oakland, CA 94612	PC	Isupports, IFINAL GRANTI	12/6/2013	2120.000
7040	Mk Level Playing Field Institute	Oakland, CA 94612 746 Grand Avenue	PC	supports. [FINAL GRANT] Funds to improve academic and social-emotional	12/6/2013	\$150,000
<u>2040 I</u>	Mk Level Playing Field Institute		PC		12/6/2013	
	Mk Level Playing Field Institute Oakland Schools Foundation	746 Grand Avenue	PC PC	Funds to improve academic and social-emotional	12/6/2013	\$75,000

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3.4		and the second sec	Status of		Payment	Contraction of the
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description	Date	Paid Amount
		10 March Add Street Suite 412		Funds for Science Friday's general operating expenses. This is tie-off grant with a 24 month		
7020	Colones Frider Initiative Inc.	19 West 44th Street, Suite 412 New York, NY 10036	PC	duration. [FINAL GRANT]	12/6/2013	\$250,000
7039	Science Friday Initiative Inc.	New York, NY 10036			12/0/2013	\$230,000
				2-year renewable grant in the total amount of		0
		. ×		\$100,000 to build capacity in 3 areas: agricultural		
				outreach for land conservation and stewardship,		
		0		improving fundraising systems, and improving		
		1001 Texas Street, Suite C		organizational performance through a		
6478	Solano Land Trust	Fairfield, CA 94533-5723	PC	comprehensive assessment.	12/6/2013	\$50,000
		1307 New York Avenue NW, Suite		Funds for 100Kin10 organizations to engage in		
	Association of Public and Land-Grant	400		innovative work to further teacher preparation		
7065	Universities	Washington, DC 20005-4722	PC	aligned to the new academic standards.	12/13/2013	\$50,000
		David Brower Center		Funds for coaching Bay Area school districts to		
		2150 Allston Way, Suite 270		improve nutrition and fitness opportunities for their	10/10/2012	670.000
6990	Center for Ecoliteracy	Berkeley, CA 94704-1377	PC	students.	12/13/2013	\$70,000
				Funds to support the planning and development of		
		David Brower Center		a comprehensive, standards-based education		
		2150 Allston Way, Suite 270		program framework for systemic school lunch		1
7004	Center for Ecoliteracy	Berkeley, CA 94704-1377	PC	reform within the Oakland Unified School District.	12/13/2013	\$100,000
7004		2025 East 12th Street	FC -	Funds to support the Bechtel Wellness Champion	12,13,2015	9100,000
7082	East Bay Asian Youth Center	Oakland, CA 94606	PC	Initiative at Oakland High School.	12/13/2013	\$50,000
1002	Last bay Asian rooth Center	Construy or 5 1000				+==1000
				Funds for a professional development seminar for		
				Bay Area educators that offers skills and resources		)
	Facing History And Ourselves National	24301 Southland Drive, Suite 207		to explore citizenship and democracy, and fosters		
7074	Foundation Inc.	Hayward, CA 94545	PC	civic participation among young people. Funds for FMSA to maintain and enhance its	12/13/2013	\$50,000
	9			environmental education and STEM projects for		
		The Presidio		teachers, students, and the community. FMSA is a		
	Farallones Marine Sanctuary	P.O. Box 29386	1	key partner to SFUSD in its environmental learning		4-4-44
7087	Association	San Francisco, CA 94129	PC	efforts.	12/13/2013	\$50,000
				Funds to best and coordinate training technical		
				Funds to host and coordinate training, technical assistance, and convening for the Youth		
		Duthling 201 Fort Manage		Stewardship Cohort, formerly a project of the		
7076	Golden Gate National Parks	Building 201, Fort Mason	PC		12/13/2013	\$300,000
7076	Conservancy	San Francisco, CA 94123		Foundation's Environmental Literacy portfolio. 3-year renewable in the total amount of \$1.5M, to	12/13/2013	\$300,000
				build the capacity of 100Kin10 operations to bring		
				on new partners, support existing partners, develop		
		121 Avenue of the Americas, 6th		strong funder relationships, build the learning		
	National Center For Civic Innovation	Floor		architecture, and evaluate the success of the		
7072	Inc	New York, NY 10013	PC	network.	12/13/2013	\$500,000
		205 Daingerfield Road		4-year renewable in the total amount of \$180,000		
6530	National Society Of Black Engineers	Alexandria, VA 22314	PC	for engineering scholarships.	12/13/2013	\$135,000
		746 Grand Avenue				
		Portable 5		Funds to build Communities of Character in Oakland		
7066	Oakland Schools Foundation	Oakland, CA 94610	PC	elementary and middle schools.	12/13/2013	\$75,000
				Support for Piedmont High School's Wellness Center		
		760 Magnolia Avenue		that provides mental health services and counseling		40
6882	Piedmont Unified School District	Piedmont, CA 94611-4088	PC	for a growing number of students. Funds for COSMOS, an intensive STEM summer	12/13/2013	\$30,000
	1	1111 Franklin Street		program for high-achieving high school students at four UC sites: Davis, Santa Cruz, San Diego and		
7000				-	12/13/2013	\$400,000
7038	Regents Of The University Of California	Oakiano, CA 94607-5200	PC	Irvine. Funds for SEP resources, including a science	14/15/2013	2400,000
				resource lending library, classroom-based scientist-		
	1	100 Medical Center Way		teacher partnerships, and teacher professional		
		Woods Building, UCSF Box 0905		development, to improve the quality of elementary		
7041	Regents of the University of California	San Francisco, CA 94143-0905	PC	science in SFUSD schools.	12/13/2013	\$124,212
	and a state of the original of Gamorria		1			
	San Francisco Court Appointed Special	100 Bush Street, Suite 650		Funds for professional case supervision of foster		
6854	Advocate Program	San Francisco, CA 94104	PC	youth and one-on-one volunteer advocacy.	12/13/2013	\$50,000
		2730 Bryant Street, Second Floor				
7052	San Francisco Education Fund	San Francisco, CA 94110	PC	Funds for a middle-school math volunteer program.	12/13/2013	\$30,000
				Funds for the Young Environmentalists Program,		
				which provides teens with learning experiences in		
	1	1 Zoo Road		wildlife education, career exploration, and	1	
7073	San Francisco Zoological Society	San Francisco, CA 94132-1098	PC	leadership development.	12/13/2013	\$20,000

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	and the second second	And the second second	Foundation		State State	
			Status of	Benjast Benedation	Payment Date	Paid Amour
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description Funds for 100Kin10 organizations to engage in	Date	Palo Amou
		545 Sansome Street, Suite 700		innovative work to further teacher preparation		
069	The Breakthrough Collaborative Inc.	San Francisco, CA 94111	PC	aligned to the new academic standards.	12/13/2013	\$50,000
005						
				Funds for Community Grows, the Band of		
				Environmentally Educated and Employable Teens		
		762 Fulton Street		(BEETs) program, which serves youth in the Western		
7024	Tides Center	San Francisco, CA 94102-4119	PC	Addition neighborhood of San Francisco.	12/13/2013	\$20,000
		La alex. De star Devekietsie lestitute		Support for an interactive website where young		
		Langley Porter Psychiatric Institute 401 Parnassus Avenue		people can anonymously seek guidance about		
000	University of California San Francisco Foundation	San Francisco, CA 94143	PC	mental health issues from UCSF medical experts.	12/13/2013	\$50,000
7055	Foundation	101 Morris Street, Suite 212	FC -	Funds for planning and initial implementation of	12/15/2015	\$50,000
086	Ag Innovations Network	Sebastopol, CA 95472-3838	PC	organizational development efforts.	12/20/2013	\$47,500
000				Funds to support the New Investigator Research		
	Alzheimer's Disease And Related	1060 La Avenida Street		Grants and to sponsor the Northern California		
7100	Disorders Association, Inc.	Mountain View, CA 94043-1422	PC	Alzheimer's Research Symposium.	12/20/2013	\$150,000
				Funds to cultivate staff leadership, build		
		1101 14th Street NW, Suite 1400		organizational focus and cohesion, generate		4050.000
7091	American Rivers Inc.	Washington, DC 20005	PC	revenue, and promote collaboration. Funds for K-12 civic learning and engagement	12/20/2013	\$250,000
		100 Haused Street, Suite 220		advocacy, awareness, and champion-building		
1070	Califarate Day Favo dation	180 Howard Street, Suite 330	soi	activities.	12/20/2013	\$250,000
7079	California Bar Foundation	San Francisco, CA 94105			12/20/2013	2230,000
				2-year renewable in the total amount \$100,000 to		
				provide accreditation assistance to 23 land trusts,		
				along with land trusts already under consideration		
		1029 K Street, Suite 48		for accreditation, leading to potentially 36 land		
5503	California Council of Land Trusts	Sacramento, CA 95814	PC	trusts accredited in California. 2-year renewable grant in the total amount of	12/20/2013	\$50,000
				\$100,000 to build capacity to provide both		
				accreditation and communications assistance, as		6
		1029 K Street, Suite 48		well as educational programs to California Land	12/20/2012	\$50,000
5459	California Council of Land Trusts	Sacramento, CA 95814 1200 East California Boulevard,	PC	Trusts on a regional and individual level. Funds to support the naming of the Dining Hall and	12/20/2013	\$50,000
		Mail Code 202-31		Servery of Caltech's new Bechtel Residence in honor		
7081	California Institute of Technology	Pasadena, CA 91125	PC	of President Jean-Lou Chameau.	12/20/2013	\$500,000
001	California institute of reclinology			Funds to support for Green California, a network of		
	1			more than 90 environmental organizations that		
				plan, strategize, and work collaboratively to speak		
	California League of Conservation	6310 San Vicente Boulevard		to decision-makers with a unified voice on		
7090	Voters Education Fund	Los Angeles, CA 90048	PC	environmental issues.	12/20/2013	\$25,000
				Funds to sustain CRT's capacity to develop its San		
		1225 H Street		Francisco Bay Area Program and its fund	17/20/2012	\$100,000
089	California Rangeland Trust	Sacramento, CA 95814-1910	PC	development program.	12/20/2013	\$100,000
	1			Funds for the SF Teacher Residency Program, a		
				partnership among SFUSD, Stanford, USF, and UESF		
		354 Pine Street, Suite 700		(SFUSD's teacher union) to prepare teachers to		
077	C 1 Latitude	San Francisco, CA 94104	PC	teach in SF's hard-to-staff schools and subject areas. Funds for low-income, inner-city high school	12/20/2013	\$130,000
	I Community initiatives			Funds for low-income, inner-city high school	7	
011	Community Initiatives					
				students in Oakland to study various forms of media		
	Community Initiatives			students in Oakland to study various forms of media in order to acquire technical skills, develop		
		5645 Oakgrove Avenue		students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth		635 000
	Community Initiatives	Oakland, CA 94618	РС	students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues.	12/20/2013	\$35,000
		Oakland, CA 94618 2121 Avenue of the Stars, Suite	PC	students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in		\$35,000
5907	Community Initiatives	Oakland, CA 94618 2121 Avenue of the Stars, Suite 2020		students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in innovative work to further teacher preparation	12/20/2013	
5907		Oakland, CA 94618 2121 Avenue of the Stars, Suite	PC PC	students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in		\$35,000 \$50,000
5907	Community Initiatives	Oakland, CA 94618 2121 Avenue of the Stars, Suite 2020		students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in innovative work to further teacher preparation	12/20/2013	
5907	Community Initiatives	Oakland, CA 94618 2121 Avenue of the Stars, Suite 2020		students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in innovative work to further teacher preparation aligned to the new academic standards.	12/20/2013	
5907	Community Initiatives	Oakland, CA 94618 2121 Avenue of the Stars, Suite 2020		students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in innovative work to further teacher preparation aligned to the new academic standards. 2-year renewable grant in the total amount of	12/20/2013	
5907 7064	Community Initiatives	Oakland, CA 94618 2121 Avenue of the Stars, Suite 2020 Los Angeles, CA 90067 1650 Harbor Bay Parkway Alameda, CA 94502		students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in innovative work to further teacher preparation aligned to the new academic standards. 2-year renewable grant in the total amount of \$500,000 to support the development of eLearning	12/20/2013	
5907 7064	Community Initiatives Encorps Inc.	Oakland, CA 94618 2121 Avenue of the Stars, Suite 2020 Los Angeles, CA 90067 1650 Harbor Bay Parkway	PC	students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in innovative work to further teacher preparation aligned to the new academic standards. 2-year renewable grant in the total amount of \$500,000 to support the development of eLearning modules that will allow volunteers to access training	12/20/2013 12/20/2013	\$50,000
5907 7064	Community Initiatives Encorps Inc.	Oakland, CA 94618 2121 Avenue of the Stars, Suite 2020 Los Angeles, CA 90067 1650 Harbor Bay Parkway Alameda, CA 94502 720 SW Washington Street, Suite 605	PC PC	students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in innovative work to further teacher preparation aligned to the new academic standards. 2-year renewable grant in the total amount of \$500,000 to support the development of eLearning modules that will allow volunteers to access training resources in a flexible, online format.	12/20/2013 12/20/2013 12/20/2013	\$50,000 \$250,000
6907 7064 7083	Community Initiatives Encorps Inc.	Oakland, CA 94618 2121 Avenue of the Stars, Suite 2020 Los Angeles, CA 90067 1650 Harbor Bay Parkway Alameda, CA 94502 720 SW Washington Street, Suite	PC	students in Oakland to study various forms of media in order to acquire technical skills, develop professional expertise, and produce videos on youth- health issues. Funds for 100Kin10 organizations to engage in innovative work to further teacher preparation aligned to the new academic standards. 2-year renewable grant in the total amount of \$500,000 to support the development of eLearning modules that will allow volunteers to access training	12/20/2013 12/20/2013	\$50,000

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			Foundation		ALL ALL ALL	
		Over hetler tiderer	Status of	Project Decembration	Payment	Paid Amount
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description 3-year renewable in the total amount of \$750,000	Date	Paid Amount
				(uneven payments) for the continuation of a		
				national campaign to educate key decision-makers		
				on best policies and practices in civic learning,		
		8555 16th Street, Suite 500		general operating, and fiscal planning and		
6610	National Council For The Social Studies		PC	development.	12/20/2013	\$250,000
6610	National Council For The Social Studies	Silver Spring, MD 20910	PC	Funds for the Bear River Watershed Partnership	12/20/2013	\$250,000
				Initiative, including efforts to establish the Bear		
		1001 Connecticut Avenue NW,		River Watershed Conservation Area, and build the		
		Suite 905		capacity of the Bear River Migratory Bird Refuge and		
7108	National Wildlife Refuge Association	Washington, DC 20036	PC	its supporting organizations.	12/20/2013	\$25,000
/108	National Wildlife Refuge Association	Washington, DC 20030	10	Funds to raise environmentally literate leaders from	12/20/2015	525,000
				San Francisco's Mission District by linking lessons in	1	
		P. O. Box 363		the classroom, school garden, cafeteria, home, and		
7088	Pie Ranch	Pescadero, CA 94060	PC	Pie Ranch.	12/20/2013	\$50,000
1000		rescauero, CA 94000		Funds for planning and piloting efforts to inform and	12/20/2015	\$50,000
		500 Washington Street, Suite 600		prepare for the launch of a California Water Policy		
7004	Public Boliou Institute of California	San Francisco, CA 94111	PC	Center at PPIC.	12/20/2013	\$2,168,000
7094	Public Policy Institute of California	San Francisco, CA 94111	PC	Funds for the East Bay Academy for Young	12/20/2015	\$2,100,000
				Scientists, part of the Lawrence Hall of Science,		
	Regents of the University of California	One Centennial Drive, MS 5200		which engages underserved youth in environmental		
7006		Berkeley, CA 94720-5200	PC	and STEM education.	12/20/2013	\$150,000
7096	at Berkeley	Berkeley, CA 94720-3200	- rc		12/20/2015	\$150,000
		Golden Gate Park		Funds for youth education programs at the San		
	San Francisco Botanical Garden	Ninth Avenue at Lincoln Way		Francisco Botanical Garden, including the children's		
7102	Society At Strybing Arboretum	San Francisco, CA 94122	PC	library and summer youth internships.	12/20/2013	\$75,000
7102	Society At Strybing Arboretum	San Francisco, CA 94122	- FC	indrary and summer youth internships.	12/20/2013	\$75,000
				Funds for Garden for the Environment's ongoing		
				environmental education programs for children and		
		451 Hayes Street, 2nd floor		adults in San Francisco; a portion of this grant will		
7000	San Franzisca Darka Alliance	San Francisco, CA 94102	PC	support increased staffing to build capacity.	12/20/2013	\$45,000
7099	San Francisco Parks Alliance	555 Franklin Street	PC PC	Funds to advance environmental literacy in SFUSD	12/20/2013	945,000
7000	For Free class Unified Colored District		PC	through teacher and student supports.	12/20/2013	\$350,000
7093	San Francisco Unified School District Schools Of The Sacred Heart-San	San Francisco, CA 94102 2222 Broadway	FC	through teacher and student supports.	12/20/2013	\$550,000
7100		San Francisco, CA 94115	PC	Funds for the annual fund.	12/20/2013	\$5,000
7106	Francisco	San Flancisco, CA 94115	FC		12/20/2013	\$3,000
				Funds for a convening of STEM in OST researchers		
		333 Bavenswood Avenue		to discuss outcome measurements and the		
7000	SRI International	Menlo Park, CA 94025-3493	PC	potential for shared metrics across settings.	12/20/2013	\$15,000
7080	Skrinternational	IVIEIIIU Park, CA 94023-3495	- <u>r</u> c	potential for shared metrics across settings.	12/20/2015	\$15,600
				Funds for core programs and capacity building		
		7700 Edgewater Drive, Suite 519		projects to strengthen Techbridge's programmatic		
7101	Tashhaidan Cirla	Oakland, CA 94621	PC	capacity, organizational effectiveness and impact.	12/20/2013	\$300,000
7101	Techbridge Girls		FC	capacity, organizational effectiveness and impact.	12/20/2015	9300,000
				Funds for a California Tinkering Network to build the		
				capacity of science-rich educational institutions		
		Pier 15		across the state to provide enriching "making" and		
2007	The Fuele status		00		12/20/2013	\$500,000
7097	The Exploratorium	San Francisco, CA 94111	PC	tinkering experiences in OST settings.	12/20/2015	3300,000
		1300 Pennsylvania Avenue NW,		2-year pledge in the total amount of \$3 million to		
		· · · ·		support the revitalization of the Constitutional		
7001	Truck Constitution ( 1845)	Suite 370	00		12/20/2012	\$1,500,000
7084	Trust For The National Mall	Washington, DC 20004	PC	Gardens on the National Mall in Washington, D.C. Funds for 100Kin10 organizations to engage in	12/20/2013	\$1,500,000
		1222 North Holeton Street Suits 25		с ÷ с		
		1332 North Halsted Street, Suite 3E	1	innovative work to further teacher preparation	12/20/2012	¢E0.000
7068	Urban Teacher Residency United Inc	Chicago, IL 60642	PC	aligned to the new academic standards.	12/20/2013	\$50,000
		119 E. Bullion Street			12/20/2012	¢10.000
7103	Wood River Land Trust Company	Hailey, Idaho 83333	PC	Unrestricted funds for general operating support.	12/20/2013	\$10,000
		210 Spear Street		Support for Year Up Bay Area's expansion in San	12/20/2020	650.000
7078	Year Up Inc	San Francisco, CA 94105	PC	Francisco and Silicon Valley. [FINAL GRANT]	12/20/2013	\$50,000

Total Charitable Distribution Paid 1/01/13 - 12/31/13

\$40,921,250

2013 Tax Year

#### Grants Paid from Jan 1, 2014 - March 15, 2014

			Foundation			A REAL PROPERTY.
17-1			Status of		Payment	民间的历史
Ref. #	Organization Legal Name	Organization Address	Recipient	Project Description Funding to support the development and	Date	Paid Amount
	Californians Dedicated To Education	11501 Dublin Boulevard, Suite 200		implementation plan for CCSS strategic		
7098	Foundation	Dublin, CA 94568	PC	communications.	1/17/2014	\$60,000
				3-year renewable in the total amount of \$1,000,000		
		P. O. Box 29542		(uneven payments) for the scaling and sustainability of the Encore Movement through building the		
6609	Civic Ventures	San Francisco, CA 94129-0542	PC	capacity of regional leadership.	1/17/2014	\$325,000
0005	Civic Ventures	436 14th Street, Suite 723	re capacity of regional readership.		1,11,2011	<i>\$3237000</i>
7124	Edsource, Inc.	Oakland, CA 94612	PC	Funds for general support.	1/17/2014	\$100,000
				Funds for participation in STEM Funders Network		
		2108 Lamberton Road	0.0	and sponsorship of the STEM Learning is	1/17/2014	ĆEO 000
7107	Envision Excellence In Stemeducation	Cleveland Heights, OH 44118 c/o VentureSpark	PC	Everywhere convocation.	1/17/2014	\$50,000
	Oakland Military Institute College	2269 Chestnut Street, Suite 500		Funds to support the annual Governor's benefit		
7143	Preparatory Academy	San Francisco, CA 94123	PC	luncheon on February 20, 2014. All benefits waived,	1/17/2014	\$10,000
	· · · ·			Funds for technical assistance and advocacy to		
				increase the number of STEM summer enrichment		
		1330 Broadway, Suite 601		programs starting with four Bay Area communities.	1/17/2014	6350.000
7129	Partnership for Children and Youth	Oakland, CA 94612	PC	[FINAL GRANT] Funds to support programs for youth who are out of	1/17/2014	\$350,000
		832 Folsom Street		the foster care system and who must now live		
6834	Salvation Army National Corp	San Francisco, CA 94107	PC	independently.	1/17/2014	\$50,000
	Stanford University Board of Trustees					
	of the Leland Stanford Junior	366 Galvez Street		Funds to support annual giving at the Investor Level.		
7142	University	Stanford, CA 94305-6015	PC	All benefits waived.	1/17/2014	\$10,000
				Funds for a Bay Area media campaign that has the		
		1		potential to recruit an additional 1,000 volunteers	1	
	Big Brothers Big Sisters Of The Bay	649 Mission Street, 5th Floor		who can serve as Big Brothers and Big Sisters to the		
7141	Area	San Francisco, CA 94105	PC	children currently on the waiting list.	2/7/2014	\$125,000
				Funds for the California Council of Land Trusts' 2014		
				Conference, including direct scholarships to state		
7105	California Council of Land Tructo	1029 K Street, Suite 48	PC	resource agency employees and associated	2/21/2014	\$45,450
7185	California Council of Land Trusts	Sacramento, CA 95814	PC	mapping, planning and administrative costs. Funds for the Coalition for Science After School to	2/21/2014	545,450
				sunset responsibly with a summit focused on quality		
	Regents of the University of California	One Centennial Drive, MS 5200		STEM in out-of-school time and the role of		
7183	at Berkeley	Berkeley, CA 94720-5200	PC	intermediaries.	2/21/2014	\$90,000
		721 NIN Oth August Suite 225		Funds to build relationships and explore potential partnerships with freshwater research community		
7102	Tidae Contor	721 NW 9th Avenue, Suite 235 Portland, OR 97209	PC	members in California.	2/21/2014	\$50,000
7182	Tides Center	One Embarcadero Center, Suite	FC FC	Funds to bridge support for key activities to	2/21/2014	\$50,000
		500		transition the organization to carry out the new	1	
7190	California Stem Learning Network	San Francisco, CA 94111	PC	organizational strategy.	3/7/2014	\$250,000
				Funds for general operations and a regional		
				coordinator based in Fresno for Smart Growth California, a working group that supports funders		
	Funders Network For Smart Growth	1500 San Remo Avenue, Suite 249		building healthy and sustainable communities in		
7187	And Livable Communities Inc.	Coral Gables, FL 33146	PC	California:	3/7/2014	\$20,000
/10/	And Elvable commandes me.			Funds for the Peninsula Working Group (PWG), a		
				collaboration of public agencies and land trusts, to		
			1	collectively prioritize threats and implement cross-		
		222.15 1 51		jurisdictional management solutions to achieve		
71.01	Designate Open Sparse Trust	222 High Street	PC	economic and strategic land stewardship efficiencies.	3/7/2014	\$75,000
7181	Peninsula Open Space Trust	Palo Alto, CA 94301		Funds for January-August 2014 to begin CCSS-M	5/7/2014	\$75,000
		555 Franklin Street		implementation and to plan for district-wide roll-out		
7164	San Francisco Unified School District	San Francisco, CA 94102	PC	in 2014-15 through 2016-17.	3/7/2014	\$608,000
				Funds to support engagement with California-based		
		00 Chaupay Street 6th Floor		constituencies to improve business and financial leadership on water in California and improve	F	
7207	Ceres Inc.	99 Chauncy Street, 6th Floor Boston, MA 02111	PC	corporate engagement with agricultural suppliers.	3/14/2014	\$75,000
1201		DOMON, MIN OFTIT		Teorisonare engagement with agricultural addpliers	572 92014	£. 0,000

#### 2013 Tax Year

#### STATEMENT B 20-8680679

Ref. #	Organization Legal Name		Foundation Status of Reciplent	Project Description	Payment Date	Paid Amount
				Funds for Citizen Schools to implement and expand its Teaching Pathways Program in California, and to		
		Sobrato Nonprofit Center 330 Twin Dolphin Drive, Suite 115		align the program to Citizen Schools' national		
7147	Citizen Schools Inc	Redwood City, CA 94065	PC	Teaching Pathways Program.	3/14/2014	\$100,000
	Regents of the University of California	320 McLaughlin Hall, #1700				
7178	at Berkeley	Berkeley, CA 94720	PC	Funds for engineering scholarships.	3/14/2014	\$180,000
				Funds for WestEd's K-12 Alliance to identify and		
		730 Harrison Street		select a set of districts to be early implementers of		
7188	WestEd	San Francisco, CA 94107	PC	NGSS.	3/14/2014	\$162,248

Total Charitable Distribution Paid 1/01/14 - 3/15/14

\$2,735,698

(\$1,457,900)

\$1,277,798

Less: Grants to be treated as Qualifying Distributions for the 2014 Tax year
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#### Grants Paid in 2014 - Elected as being made in the 2013 tax year (See Statement C)

\*\* Note: See Statement C Regarding Conduit Foundation Election Pursuant to Code Sec. 4942(h)(2) and Code Sec. 170(b)(1)(F)(ii)

## STEPHEN BECHTEL FUND 2013 TAX YEAR

STATEMENT C FEIN 20-8680679

## STATEMENT REGARDING STATUS AS A CONDUIT PRIVATE FOUNDATION INTERNAL REVENUE CODE SECTION 170(b)(1)(F)(ii) ELECTION INTERNAL REVENUE CODE SECTION 4942(b)(2) ELECTION

PURSUANT TO IRC §170(b)(1)(F)(ii) AND TREAS. REGS. §1.170A-9(h), THE FOUNDATION HEREBY ELECTS TO TREAT THE QUALIFYING DISTRIBUTIONS MADE DURING THE 2<sup>1</sup>/<sub>2</sub> MONTH PERIOD (JANUARY THROUGH MARCH 15, 2014) FOLLOWING THE CLOSE OF THE 2013 TAX YEAR AS BEING MADE DURING THE CURRENT 2013 TAX YEAR. (SEE STATEMENT B.)

PURSUANT TO IRC § 4942(h)(2) AND TREAS. REGS. §53.4942(a)-3(d)(2), THE FOUNDATION ALSO HEREBY ELECTS TO TREAT THE QUALIFYING DISTRIBUTIONS MADE DURING THE 2 ½ MONTH PERIOD (JANUARY THROUGH MARCH 15, 2014) FOLLOWING THE CLOSE OF THE 2013 TAX YEAR, AS OUT OF CORPUS.

THE AMOUNT FOR THE ABOVE ELECTIONS IS AS FOLLOWS:

ELECTION AMOUNT TREATED AS MADE OUT OF CORPUS FOR THE 2013 TAX YEAR:

\$1,277,798

THE FOUNDATION MEETS THE REQUIREMENTS OF IRC §§ 170(b)(1)(A)(vii), 170(b)(1)(F)(ii) AND 4942(h)(2) IN THAT QUALIFYING DISTRIBUTIONS OUT OF CORPUS WERE MADE WITHIN 2 MONTHS AND 15 DAYS FOLLOWING THE CLOSE OF THE 2013 TAX YEAR IN AN AMOUNT EQUAL TO 100% OF ALL CONTRIBUTIONS RECEIVED DURING THE 2013 TAX YEAR AND IN THAT THERE IS NO REMAINING UNDISTRIBUTABLE INCOME FOR THE 2012 AND 2013 TAX YEARS. THEREFORE, THE FOUNDATION IS A CONDUIT PRIVATE FOUNDATION AND THE FOUNDATION QUALIFIES AS A 50% CHARITY.

DATED:

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PATRICIA W. LEICHER CFO/SECRETARY STEPHEN BECHTEL FUND

## **STEPHEN BECHTEL FUND** 2012 TAX YEAR

## STATEMENT D FEIN 20-8680679

## STATEMENT REGARDING STATUS AS A CONDUIT PRIVATE FOUNDATION INTERNAL REVENUE CODE SECTION 170(b)(1)(F)(ii) ELECTION **INTERNAL REVENUE CODE SECTION 4942(h)(2) ELECTION**

PURSUANT TO IRC §170(b)(1)(F)(ii) AND TREAS. REGS. §1.170A-9(h), THE FOUNDATION HEREBY ELECTS TO TREAT THE QUALIFYING DISTRIBUTIONS MADE DURING THE 21/2 MONTH PERIOD (JANUARY THROUGH MARCH 15, 2013) FOLLOWING THE CLOSE OF THE 2012 TAX YEAR AS BEING MADE DURING THE CURRENT 2012 TAX YEAR. (SEE STATEMENT B.)

PURSUANT TO IRC § 4942(h)(2) AND TREAS. REGS. §53.4942(a)-3(d)(2), THE FOUNDATION ALSO HEREBY ELECTS TO TREAT THE QUALIFYING DISTRIBUTIONS MADE DURING THE 2 1/2 MONTH PERIOD (JANUARY THROUGH MARCH 15, 2013) FOLLOWING THE CLOSE OF THE 2012 TAX YEAR, AS OUT OF CORPUS.

THE AMOUNT FOR THE ABOVE ELECTIONS IS AS FOLLOWS:

ELECTION AMOUNT TREATED AS MADE OUT OF CORPUS FOR \$742.150 THE 2012 TAX YEAR:

THE FOUNDATION MEETS THE REQUIREMENTS OF IRC §§ 170(b)(1)(A)(vii), 170(b)(1)(F)(ii) AND 4942(h)(2) IN THAT QUALIFYING DISTRIBUTIONS OUT OF CORPUS WERE MADE WITHIN 2 MONTHS AND 15 DAYS FOLLOWING THE CLOSE OF THE 2012 TAX YEAR IN AN AMOUNT EQUAL TO 100% OF ALL CONTRIBUTIONS RECEIVED DURING THE 2012 TAX YEAR AND IN THAT THERE IS NO REMAINING UNDISTRIBUTABLE INCOME FOR THE 2011 AND 2012 TAX YEARS. THEREFORE, THE FOUNDATION IS A CONDUIT PRIVATE FOUNDATION AND THE FOUNDATION **OUALIFIES AS A 50% CHARITY.** 

10/3/13 DATED:

aune B. Dachs

LAUREN B. DACHS PRESIDENT STEPHEN BECHTEL FUND

## **STEPHEN BECHTEL FUND** 2013 TAX YEAR

STATEMENT E FEIN 20-8680679 PAGE 1 OF 2

## CALCULATION FOR STATUS AS A CONDUIT PRIVATE FOUNDATION INTERNAL REVENUE CODE SECTION 170(b)(1)(F)(ii) INTERNAL REVENUE CODE SECTION 4942(h)(2)

## A. <u>2013 QUALIFYING DISTRIBUTIONS REQUIREMENTS</u> TO BE TREATED AS A CONDUIT FOUNDATION

2013 UNDISTRIBUTED INCOME	\$0
2013 DISTRIBUTABLE AMOUNT (Part XI, Line 7, Page 8, 2013 Form 990-PF)	\$10,510
2013 TOTAL CONTRIBUTIONS RECEIVED (Part I, Line 1(a), Page 1, 2013 Form 990-PF)	<u>\$45,000,000</u>
TOTAL AMOUNT TO BE DISTRIBUTED BY 3/15/14 TO BE DEEMED A CONDUIT FOUNDATION	<u>\$45,010,510</u>
2013 QUALIFYING DISTRIBUTIONS MADE	
TOTAL QUALIFYING DISTRIBUTIONS FOR 2013 (Part I, Line 26(d), Page 1, 2013 Form 990-PF)	\$44,315,441
AMOUNTS PAID TO ACQUIRE ASSETS USED FOR	
CHARITABLE PURPOSES (Part XII, Line 2, Page 8, 2013 Form 990-PF)	\$159,493
ELECTIONS MADE ON FILED 2012 FORM 990-PF FOR QUALIFYING DISTRIBUTIONS MADE BETWEEN 1/1/13 AND 3/15/13 TO BE TREATED AS MADE IN THE 2012 TAX YEAR (Statement D)	(\$742,150)
ELECTIONS MADE ON 2013 FORM 990-PF FOR QUALIFYING DISTRIBUTIONS MADE BETWEEN 1/1/14 AND 3/15/14 TO BE TREATED AS MADE IN THE 2013 TAX YEAR (Statement C)	<u>\$1,277,798</u>
TOTAL AMOUNT DISTRIBUTED BY 3/15/14	<u>\$45,010,582</u>

**B**.

## STEPHEN BECHTEL FUND 2013 TAX YEAR

STATEMENT E FEIN 20-8680679 PAGE 2 OF 2

THEREFORE, THE FOUNDATION MEETS THE REQUIREMENTS OF IRC §§ 170(b)(1)(A)(vii), 170(b)(1)(F)(ii) AND 4942(h)(2) IN THAT QUALIFYING DISTRIBUTIONS OUT OF CORPUS WERE MADE WITHIN 2 MONTHS AND 15 DAYS FOLLOWING THE CLOSE OF THE 2013 TAX YEAR IN AN AMOUNT EQUAL TO 100% OF ALL CONTRIBUTIONS RECEIVED DURING THE 2013 TAX YEAR AND IN THAT THERE WAS NO REMAINING UNDISTRIBUTABLE INCOME FOR 2012 AND 2013 TAX YEARS. THUS, THE FOUNDATION IS A CONDUIT PRIVATE FOUNDATION AND THE FOUNDATION QUALIFIES AS A 50% CHARITY.

DATED: OCT. 8 2014

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PATRICIA W. LEICHER CFO/SECRETARY STEPHEN BECHTEL FUND

STEPHEN BECHTEL FUND		C	1	20-8680679
FORM 990-PF	LEGAL	FEES	S	TATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES -	25,670.	0.		25,670.
TO FM 990-PF, PG 1, LN 16A =	25,670.	0.		25,670.
FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	21,150.	0.		21,150.
TO FORM 990-PF, PG 1, LN 16B	21,150.	0.		21,150.
FORM 990-PF O	THER PROFES	SIONAL FEES	S	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PHILANTHROPIC/CHARITABLE CONSULTANTS	788,266.	0.		788,266.
TO FORM 990-PF, PG 1, LN 16C =	788,266.	0.		788,266.
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 4
	(A) EXPENSES	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION	PER BOOKS			

STEPHEN BECHTEL FUND		0	20-8680679
MISC OFFICE EXPENSES	324.	0.	324.
TO FORM 990-PF, PG 1, LN 23	102,885.	0.	102,885.

## FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE	1,134.	297.	837.
FURNITURE	1,362.	276.	1,086.
FURNITURE	625.	111.	514.
FURNITURE	110,005.	18,334.	91,671.
FURNITURE	13,504.	2,090.	11,414.
FURNITURE	15,371.	2,196.	13,175.
FURNITURE	10,174.	1,332.	8,842.
FURNITURE	10,340.	1,108.	9,232.
FURNITURE	9,013.	858.	8,155.
FURNITURE	2,938.	245.	2,693.
FURNITURE	80,013.	5,715.	74,298.
FURNITURE	219.	13.	206.
FURNITURE	2,208.	105.	2,103.
FURNITURE	22,225.	794.	21,431.
FURNITURE	22,363.	532.	21,831.
TOTAL TO FM 990-PF, PART II, LN 14	301,494.	34,006.	267,488.

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FORM 990-PF	PART VIII - TRUSTEES	STATEMENT 6			
NAME AND ADDRESS		TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
S.D. BECHTEL, JR. P.O. BOX 193809 SAN FRANCISCO, CA	941193809	CHAIRMAN 0.00	0.	0.	0.
LAUREN B. DACHS P.O. BOX 193809 SAN FRANCISCO, CA	941193809	VICE CHAIR/DIR 20.00	R/PRES/E.D. 175,000.	4,771.	0.
PATRICIA W. LEICHE P.O. BOX 193809 SAN FRANCISCO, CA		CFO/SECRETARY 12.60	81,200.	12,315.	0.
ELIZABETH H. BECHT P.O. BOX 193809 SAN FRANCISCO, CA		DIRECTOR 0.00	0.	0.	0.
NONIE B. RAMSAY P.O. BOX 193809 SAN FRANCISCO, CA	941193809	DIRECTOR 0.00	0.	0.	0.
ALAN B. DACHS P.O. BOX 193809 SAN FRANCISCO, CA	941193809	DIRECTOR 0.00	0.	0.	0.
DEBORAH L. DUNCAN P.O. BOX 193809 SAN FRANCISCO, CA	941193809	DIRECTOR 0.00	0.	0.	0.
JUDE P. LASPA P.O. BOX 193809 SAN FRANCISCO, CA	941193809	DIRECTOR 0.00	0.	0.	0.
BOB PECK P.O. BOX 193809 SAN FRANCISCO, CA	941193809	DIRECTOR 0.00	0.	0.	0.
JOHN W. WEISER P.O. BOX 193809 SAN FRANCISCO, CA	941193809	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON	1 990-PF, PAG	GE 6, PART VIII	256,200.	17,086.	0.

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