FOR PUBLIC INSPECTION

EXTENDED TO NOVEMBER 16, 2015 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990of.

. and ending

For calendar year 2014 or tax year beginning Name of foundation A Employer identification number S.D. BECHTEL, JR. FOUNDATION 20-3759208 Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number P.O. BOX 193809 (415) 284-8670 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here SAN FRANCISCO, CA 94119-3809 Initial return G Check all that apply: Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust ____ Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year J Accounting method: Cash X Accrual F If the foundation is in a 60-month termination, (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 379,984,623. (Part I, column (d) must be on cash basis.) ▶\$ Part I Analysis of Revenue and Expenses (c) Adjusted net income (d) Disbursements (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) for charitable purposes (cash basis only) expenses per books income 55,313,377. N/A Contributions, gifts, grants, etc., received 2 Check Check if the foundation is not required to attach Sch. B 3 Interest on savings and temporary cash investments 5,459,933. 6,020,782. STATEMENT 2 4 Dividends and interest from securities 5a Gross rents **b** Net rental income or (loss) 18,468,610. 6a Net gain or (loss) from sale of assets not on line 10 STATEMENT 1 Revenue b Gross sales price for all 43,232,349. 18,227,527. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less: Cost of goods sold c Gross profit or (loss) 3,585,935. 2,270,988. 11 Other income STATEMENT 3 26,519,297. 82,827,855. 12 Total. Add lines 1 through 11 90,956. 373,068. 282,112. 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 2,006,025. 71,919. 1,948,401. 492,689. 18,762. 441,716. 15 Pension plans, employee benefits 27,778. and Administrative Expenses 16a Legal fees STMT 26,912. 0. 4 121,250. b Accounting fees STMT 5 0. c Other professional fees STMT 6 1,551,134. 236,718. 1,258,746. 17 Interest 18 Taxes STMT 7 318,279. 92,407. 350. 42,107. 19 Depreciation and depletion 0. 144,962. 8,364. 150,999. 20 Occupancy 43,494. 21 Travel, conferences, and meetings 360. 44,183. 22 Printing and publications 2,529,727. 1,919,442. 245,499. 23 Other expenses STMT 8 Operating 24 Total operating and administrative expenses. Add lines 13 through 23 7,649,647. 2,438,928. 4,521,034. 146,844,124. 113,408,702. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 154,493,771. 2,438,928 117,929,736. 27 Subtract line 26 from line 12: -71,665,916. a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 24,080,369. N/A c Adjusted net income (if negative, enter -0-)

LHA For Paperwork Reduction Act Notice, see instructions.

12111014 099815 BECHTEL

Form **990-PF**

Department of the Treasury Internal Revenue Service

2014.04030 S.D. BECHTEL, JR. FOUNDATIO BECHTEL1

Form 990-PF (2014)

OMB No. 1545-0052



Form 8868 (Rev. 1-2014)					Page 2			
 If you are filing for an Additional (Not Automatic) 3-Month E 	xtension, o	complete only Part II and check this	s box					
	Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.							
If you are filing for an Automatic 3-Month Extension, compl								
Part II Additional (Not Automatic) 3-Month	Extensio	n of Time. Only file the origin	al (no c	opies needeo	d).			
		Enter filer's	identifyi	ng number, see	instructions			
Type or Name of exempt organization or other filer, see instr	uctions.		Employe	r identification n	umber (EIN) or			
print								
File by the S.D. BECHTEL, JR. FOUNDATIC				20-3759				
filing your number, street, and room or suite no. If a P.O. box,	see instruc	tions.	Social se	ecurity number (SSN)			
	foundary of a	lunna an inchurchiere						
instructions. City, town or post office, state, and ZIP code. For a SAN FRANCISCO, CA 94119-38	noreign add	iress, see instructions.						
	05							
Enter the Return code for the return that this application is for (f	ile a senara	te application for each return)			04			
	ie a separa		*******					
Application	Return	Application			Return			
Is For	Code	Is For			Code			
Form 990 or Form 990-EZ	01							
Form 990-BL	02	Form 1041-A			08			
Form 4720 (individual)	03	Form 4720 (other than individual)			09			
Form 990-PF	04	Form 5227			10			
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11			
Form 990-T (trust other than above)	06	Form 8870			12			
STOP! Do not complete Part II if you were not already grante	d an autor	natic 3-month extension on a prev	iously file	ed Form 8868.				
CONTROLLER					04405			
• The books are in the care of \rightarrow 199 FREMONT ST	REET,		FRANC	ISCO, CA	94105			
Telephone No.▶ (415) 284-8689		Fax No.						
 If the organization does not have an office or place of busines If this is for a Crown Deturn anti-the approximation is formation. 								
 If this is for a Group Return, enter the organization's four digit box If it is for part of the group, check this box 								
		BER 15, 2015	all memic	bers the extension	on is for.			
5 For calendar year 2014 , or other tax year beginning			a					
6 If the tax year entered in line 5 is for less than 12 months,			9 Final r					
Change in accounting period	511001(1000		1 mari	etam				
7 State in detail why you need the extension								
ADDITIONAL TIME IS REQUIRED I	N ORDI	ER TO GATHER THE I	NFORM	ATION				
NECESSARY TO PREPARE A COMPLE	TE ANI	O ACCURATE RETURN.						
			_					
8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720), or 6069, (enter the tentative tax, less any						
nonrefundable credits. See instructions.			8a	\$ 3	65,043.			
b If this application is for Forms 990-PF, 990-T, 4720, or 606								
tax payments made. Include any prior year overpayment a	llowed as a	credit and any amount paid		,				
previously with Form 8868.			8b	\$ 3	65,043.			
C Balance due. Subtract line 8b from line 8a. Include your p EFERO (Flextworks Forders) Forders and Forders). One instance of the second se		n this form, if required, by using			0.			
EFTPS (Electronic Federal Tax Payment System). See inst Signature and Verifica		t be completed for Part II o	80	\$				
Under penalties of perjury, I declare that I have examined this form, inclu-		-	-	f my knowledge e	nd haliaf			
it is true, correct, and complete and that I am authorized to prepare this f	orm.	מוזאווע שטושטעודש מוע שנמנטווטוונש, מוע נכ	, 116 D681 0	а пукломецуе а	ום הפוופו,			
Signature Han Inshahe Title			Date	▶ 7/20/15				
			Date	-	(Rev. 1-2014)			
11					· ····································			

423842 09-15-14

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

Department of the Treasury Internal Revenue Service

Information about Form 8868 and its instructions is at www.irs.gov/form8868

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

X

 $0\overline{4}$

If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corpora	tion required to file Form 990-T and requesting an automatic 6-month extension - check this box an	d complete						
Part I only								
	orporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to reque	est an extension of time						
to file inco	me tax returns.	Enter filer's identifying number						
Type or	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or						
print								
	S.D. BECHTEL, JR. FOUNDATION	20-3759208						
File by the due date for filing your return. See	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 193809	Social security number (SSN)						
instructions								

City, town or post office, state, and ZIP code. For a foreign address, see instructions. SAN FRANCISCO, CA 94119-3809

Enter the Return code for the return that this application is for (file a separate application for each return)	

Application Return Application Re							
Is For	Code	Is For	Code				
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07				
Form 990-BL	02	Form 1041-A	08				
Form 4720 (individual)	03	Form 4720 (other than individual)	09				
Form 990-PF	04	Form 5227	10				
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11				
Form 990-T (trust other than above)	06	Form 8870	12				
CONTROLLER							
• The books are in the care of > 199 FREMONT STR	REET,	23TH FLOOR - SAN FRANCISCO, CA	94105				
Telephone No. ► (415) 284-8689		Fax No. 🕨					
If the organization does not have an office or place of business in the United States, check this box							
• If this is for a Group Return, enter the organization's four digit of	Group Exe	emption Number (GEN) . If this is for the whole grou	p, check this				
box . If it is for part of the group, check this box	and atta	ch a list with the names and EINs of all members the extensio	n is for.				
1 I request an automatic 3-month (6 months for a corporation	required	to file Form 990-T) extension of time until					
AUGUST 17, 2015 to file the exempt	t organiza	tion return for the organization named above. The extension					
is for the organization's return for:	÷	-					
▶ 🛣 calendar year 2014 or							
► □ tax year beginning	, an	d ending					
2 If the tax year entered in line 1 is for less than 12 months, cl	heck reas	on: 🔲 Initial return 🔲 Final return					
Change in accounting period		Access)					
3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720,	or 6069.	enter the tentative tax, less any					
nonrefundable credits. See instructions.	,		65,043.				
b If this application is for Forms 990-PF, 990-T, 4720, or 6069	enter an						
estimated tax payments made. Include any prior year overp			65,043.				
12 (i)	by using EFTPS (Electronic Federal Tax Payment System). See instructions. 3c \$ 200,						
Caution. If you are going to make an electronic funds withdrawal		satisfies de la companya de la compa					
instructions.	(0100100						
LHA For Privacy Act and Paperwork Reduction Act Notice,	see instr	uctions. Form 8868	(Rev. 1-2014)				
423841 05-01-14							
		2					

	D. BECHTEL, JR. FOUND	DATION Beginning of year		0-3759208 Page 2 nd of year		
Part II Balance Sheet	S Attached schedules and amounts in the description column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value		
1 Cash - non-interest-bearin			(b) DOOK Value			
	sh investments	72,830,861.	24,707,693.	24,707,693		
3 Accounts receivable	2,820,253.			2271017055		
Less: allowance for doubtf		3,347,676.	2,820,253.	2,820,253		
4 Pledges receivable ►	······					
Less: allowance for doubtf	ul accounts 🕨					
5 Grants receivable						
6 Receivables due from offic	ers, directors, trustees, and other					
disqualified persons						
7 Other notes and loans receivable						
Less: allowance for doubtf						
8 Inventories for sale or use	*					
	erred charges	156,171.	208,962.	208,962		
· I IUa investments - 0.5. and sta	te government obligations					
b Investments - corporate st	ock STMT 10	35,340,204.		29,855,294		
c Investments - corporate bo	onds STMT 11	0.	552,535.	552,535		
Less: accumulated depreciation	pment: basis					
12 Investments - mortgage lo	ans					
13 Investments - other	ansSTMT 12		320,326,460.	320,326,460		
14 Land buildings and equip	ment basis 🕨 🛛 🛛 🎽 🖌 🖌 🖌 🖌 🖌					
Less: accumulated depreciation	▶ 62,763.	265,116.	231,966.	231,966 1,281,460		
15 Other assets (describe	STATEMENT 13)	1,455,092.	1,281,460.	1,281,460		
16 Total assets (to be comple	ted by all filers - see the					
	e 1, item I)	421,626,337.	379,984,623.	379,984,623		
	ued expenses	1,784,621.	1,785,090.			
		94,336,590.	127,788,739.			
19 Deferred revenue						
20 Loans from officers, directors, to	rustees, and other disqualified persons					
	payable					
22 Other liabilities (describe	·)					
		0.0 101 011	100 570 000	1. Sec. 1.		
	17 through 22)	96,121,211.	129,573,829.			
	FAS 117, check here					
	ough 26 and lines 30 and 31.	224 540 150	240 622 202	1		
24 Unrestricted			249,623,282.			
25 Temporarily restricted		956,967.	787,512.			
26 Permanently restricted	illow SFAS 117, check here 🕨 🛄					
and complete lines 27 thr	·					
27 Copital stock trust principal	al, or current funds					
28 Paid-in or capital surplus of	or land, bldg., and equipment fund			£		
	lated income, endowment, or other funds					
30 Total net assets or fund by	alances	325 505 126	250,410,794.			
	Indites	313,303,1200	250,110,751.			
31 Total liabilities and net as	sets/fund balances	421,626,337.	379,984,623.			
	anges in Net Assets or Fund B	1	,			
	at beginning of year - Part II, column (a), line					
(must agree with end-of-year fig	1	325,505,126				
		-71,665,916				
Other increases not included in li	'a Ine 2 (itemize) 🕨		3	11,005,510		
				253,839,210		
Decreases not included in line 2	(itemize)	SEE ST	ATEMENT 9 5	3,428,416		
	at end of year (line 4 minus line 5) - Part II, co			250,410,794		
Total not about of fund balandes	at one of your pairs i thindo into oy i t art i, ot		0	Form 990-PF (201		

6 250,410,794. Form **990-PF** (2014)

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	. BECHTEL, JR. F					2	20-375	9208	Page 3
Q story brief warshouses as common story (000 she MI C Co)						(c) Date (mo., c	acquired (d) Date solo day, yr.) (mo., day, yr.		
1a SALE OF MUTUA				0-1	Donation P				
b SALE OF SECURI					P				
c FROM PARTNERSH									
d CAPITAL GAIN D				<u> </u>					
e				<u> </u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss) s (f) minus (
40 000 000			9,883,23			(0) più	3 (1) 11/103 (762
a 40,000,000. b 3,232,349.			$\frac{9,883,23}{2,371,20}$					116,	
			2,371,20	4.				861,	
C								9,745,	
d								7,711,	
0								-206,	981.
Complete only for assets showin	g gain in column (h) and owned by t	the foundation	1 on 12/31/69				Col. (h) gain		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		COI.	Losses	not less thar (from col. (l	1-0-) or 1))	
a								116,	
b								861,	
c								9,745,	
d				_				7,711,	
e				-				-206,	
			_	-	1			200,	
2 Capital gain net income or (net cap	bital loss) { If gain, also enter If (loss), enter -0-	in Part I, line · in Part I, line	7 7) 2	2		1	8,227,	527.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and	d (6):							
If gain, also enter in Part I, line 8, o	column (c).	. ,							
If (loss), enter -0- in Part I, line 8 .				J = 3	3		N/A		
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inves	tment Inc	ome			
(For optional use by domestic private	foundations subject to the section 4	940(a) tax on	net investment ind	come.)					
	,			,					
If section 4940(d)(2) applies, leave th	is part blank.								
Was the foundation liable for the sect	ion 4042 tay on the distributable am	ount of any w	ar in the baco pori	iod2				Yes [XINO
		,,		iou r					
If "Yes," the foundation does not quali	ach column for each year; see the in			ntrioo			_		
		structions pe	fore making any er					745	
(a) Base period years	(b)	alle satisfies as	Naturality of a se	(c)			Distrib	(d) ution ratio	
Calendar year (or tax year beginnin			Net value of nor			-	(col. (b) divi	ded by col. (c	
2013	69,60		3	54,1	.27,495	•		.19	
2012		4,495.			156,563			.20	0791
2011	34,81	6,173.	2	77,3	367,302			.12	5524
2010	34,39	6,663.	2	30,8	375,750			.14	8983
2009		4,012.			510,769				0767
				,-		-			
2. Total of line 1. column (d)								80	2630
 2 Total of line 1, column (d) 3 Average distribution ratio for the 5 						2		.00	2030
(C) C	· ·		2	2					
the foundation has been in existen	ce if less than 5 years					3		.16	0526
4 Enter the net value of noncharitabl	e-use assets for 2014 from Part X, li	ine 5				4	404	1,997,	104.
		0.000							
5 Multiply line 4 by line 3					5	6	5,012,	565.	
6 Enter 1% of net investment income (1% of Part I, line 27b)					6		240,	804.	
7 Add lines 5 and 6						6	5,253,	369.	
B Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.					8	<u>Γ ΤΤ</u>	7,929,	130.	
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1% ta	ax rate.				
423521 11-24-14							F	orm 990-P	F (2014)

	m 990-PF (2014) S.D. BECHTEL, JR. FOUNDATION		-375920	-	Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	 see instr 	uctic	ons)
1	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🛄 and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
- 1	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1	24	10,8	304.
	of Part I, line 27b				
(c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
3	Add lines 1 and 2	3	24	10,8	304.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	24	10,8	304.
	Credits/Payments:				
	a 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 165,043				
	b Exempt foreign organizations - tax withheld at source 6b	1	1.51		
	c Tax paid with application for extension of time to file (Form 8868) 6c 200,000	.1	-		
1	d Backup withholding erroneously withheld 6d	-			
7	Total credits and payments. Add lines 6a through 6d	7	30	55.0)43.
8	Enter any penalty for underpayment of estimated tax. Check here 🔀 if Form 2220 is attached	8		- /	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1:	24 2	239.
	Enter the amount of line 10 to be; Credited to 2015 estimated tax > 124, 239. Refunded	11			0.
	art VII-A Statements Regarding Activities	1			
_	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interver	e in		Yes	No
	any political campaign?	0 111	1a	1.00	X
,	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definitio	n\2	1b	-	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publisi			-	
	distributed by the foundation in connection with the activities.	ieu or			
			10		x
	c Did the foundation file Form 1120-POL for this year?	200203	1c	-	
(d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0				
6	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ▶ \$0.				v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	823-0 - 16		-	X
	If "Yes," attach a detailed description of the activities.			1.1	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,				V
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			1 37	X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			X	
1	b If "Yes," has it filed a tax return on Form 990-T for this year?		4b	X	- V
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			-	X
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	• By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the sta				
	remain in the governing instrument?	******	6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part X	V		X	_
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions)				
	CA, DE				
t	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	-
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca				
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV			<u> </u>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses				X
			Form 99	• DE	(0044)

Form **990-PF** (2014)

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Forn	1990-PF (2014) S.D. BECHTEL, JR. FOUNDATION 20-375	9208	Page 5
Pa	art VII-A Statements Regarding Activities (continued)		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		
	If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
	Website address N/A	-	
14	The books are in care of THE FOUNDATION Telephone no. (415)		8689
	Located at 199 FREMONT STREET, 23RD FLOOR, SAN FRANCISCO, CA ZIP+4 >9		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		
	and enter the amount of tax-exempt interest received or accrued during the year	N/	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	. P	es No
	securities, or other financial account in a foreign country?	16	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the	T	
-	foreign country 🕨		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		-
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		es No
18	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
	a disqualified person?		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		
	(5) Transfer any income or assets to a disqualified person (or make any of either available		
	for the benefit or use of a disqualified person)?	-	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		
	if the foundation agreed to make a grant to or to employ the official for a period after		
	termination of government service, if terminating within 90 days.)		
Ľ) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	4.	x
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		10
Ľ	before the first day of the tax year beginning in 2014?	10	x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		
2	defined in section 4942(j)(3) or 4942(j)(5)):		
	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		
	before 2014?		
	If "Yes," list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
	statement - see instructions.) N/A	26	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
	during the year? Yes X No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		
	Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		
_	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X
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2	0 –	3	7	5	9	2	0	8	Page

Form 990-PF (2014) S.D. BECHTEL, JR. FOUNDA			20-37592	08 Page 6			
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)				
5a During the year did the foundation pay or incur any amount to:							
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?							
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,							
any voter registration drive?							
(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes 🗴 No							
(4) Provide a grant to an organization other than a charitable, etc., organization described in section							
4945(d)(4)(A)? (see instructions)							
(5) Provide for any purpose other than religious, charitable, scientific, literary,				· · · ·			
the prevention of cruelty to children or animals?			S X NO				
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un			37 / 3				
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?			5b			
Organizations relying on a current notice regarding disaster assistance check h	iere						
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f							
expenditure responsibility for the grant?		/ A	es Li No				
If "Yes," attach the statement required by Regulations section 53.494							
6a Did the foundation, during the year, receive any funds, directly or indirectly, to		—					
a personal benefit contract?		Ye	es 🖾 No				
${f b}$ Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X			
If "Yes" to 6b, file Form 8870.			TT				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye					
b If "Yes," did the foundation receive any proceeds or have any net income attribu			*****************	76			
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Higni	/				
1 List all officers, directors, trustees, foundation managers and their	compensation						
T List all oncers, directors, dustees, roundation managers and their		(c) Compensation	(d) Contributions to	(e) Expense			
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances			
		enter'-0-)	compensation	anowances			
SEE STATEMENT 14		280,035.	15,045.	0.			
SEE STATEMENT 14		200,033.	13,043.	0.			
N							
		0					
H							
2 Compensation of five highest-paid employees (other than those inc	uded on line 1). If none,	enter "NONE."					
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Expense			
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances			
BARBARA KIBBE - 199 FREMONT STREET,	DIR ORG EFFEC	TIVENES	compensation				
SAN FRANCISCO, CA 94105	20.00	139,975.	21,217.	0.			
SUSAN M. HARVEY - 199 FREMONT	PROGRAM DIREC						
STREET, SAN FRANCISCO, CA 94105	18.00	107,102.	9,978.	0.			
BARBARA CARTIER - 199 FREMONT	CONTROLLER						
STREET, SAN FRANCISCO, CA 94105	24.00	102,203.	12,171.	0.			
S BURDEN - 199 FREMONT STREET, SAN	ASSOCIATE DIR						
FRANCISCO, CA 94105	20.00	97,788.	7,521.	0.			
	PROGRAM OFFIC		.,				
FRANCISCO, CA 94105	20.00	88,079.	9,194.	0.			
Total number of other employees paid over \$50,000				11			

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Form 990-PF (2014) S.D. BECHTEL, JR. FOUNDATION		0-3759	208 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	ion Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of servic	9	(c) Compensation
THE BRIDGESPAN GROUP, INC.			
2 COPLEY PLACE, SUITE 3700B, BOSTON, MA 02116	CONSULTING SER	VICES	548,833
LA PIANA CONSULTING - 5858 HORTON STREET,	bonbolline bli	11010	510,055
SUITE 272, EMERYVILLE, CA 94608	CONSULTING SER	VICES	264,978
SUSAN BELL	CONDOLLING DER	VICED	204,970
570 OAK KNOLL LANE, MENLO PARK, CA 94025	CONSULTING SER	VICES	169,400
OSTERWEIS CAPITAL MANAGEMENT - ONE MARITIME	CONDOLLING DER	VICED	105,400
PLAZA, SUITE 800, SAN FRANCISCO, CA 94111	INVESTMENT MAN	ACED	127,238.
MONTICELLO ASSOCIATES - 1800 LARIMER STREET,	THARD THOM I HAN	AGER	127,230
SUITE 2100, DENVER, CO 80202	INVESTMENT ADV	TOODO	100,000
Total number of others receiving over \$50,000 for professional services			100,000
Part IX-A Summary of Direct Charitable Activities	***************************************		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	al information such as the		Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produc	ced, etc.		Lxpenses
1N/A			
2			
3			
4			
		-	
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2.		Amount
1 N/A		-	
		-	
		-	
2		_	
2		-	
All other program related investments Cap instructions			
All other program-related investments. See instructions.			
3		_	
		_	
		_	~
Total. Add lines 1 through 3			0.
		For	m 990-PF (2014

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P	All domestic foundations must complete this part. Foreign four	ndations	, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	387,971,230.
h	Average of monthly cash balances	1b	22,703,343.
	Fair market value of all other assets	10	490,000.
d	Total (add lines 1a, b, and c)	1d	411,164,573.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	411,164,573.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,167,469.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	404,997,104.
6	Minimum investment return. Enter 5% of line 5	6	20,249,855.
Ρ	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations check here 🕨 🥅 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	_ 1	20,249,855.
2 a	Tax on investment income for 2014 from Part VI, line 5 240, 804.		
b			
C	Add lines 2a and 2b	2c	249,274.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	20,000,581.
4	Recoveries of amounts treated as qualifying distributions	4	16,727.
5	Add lines 3 and 4	5	20,017,308.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20,017,308.
P	art XII Qualifying Distributions (see instructions)		
0			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		110 000 000
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	117,929,736.
D	Program-related investments - total from Part IX-B	1b	0.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a •	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	3b 4	117,929,736.
4 5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	4	111,929,130.
9		5	240,804.
6	income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4	6	117,688,932.
v	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q		
	4940(e) reduction of tax in those years.	uannos It	
_			

S.D. BECHTEL, JR. FOUNDATION

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
Distributable amount for 2014 from Part XI,				00 015 000
line 7				20,017,308
Undistributed income, if any, as of the end of 2014:			0.	
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
Excess distributions carryover, if any, to 2014:				
a From 2009 15.333.244.				
bFrom 2010 23, 134, 228,				
bFrom 2010 23,134,228. cFrom 2011 21,110,206.				
dFrom 2012 46,652,573.				
eFrom 2013 52,242,091.				
f Total of lines 3a through e	148,472,342.			
Qualifying distributions for 2014 from	140,472,542.			
Part XII, line 4: ►\$ 117, 929, 736.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior			0.	
years (Election required - see instructions)		0.	1	
c Treated as distributions out of corpus				
(Election required - see instructions)	55,000,000.			
d Applied to 2014 distributable amount	55,000,000.			20,017,308
e Remaining amount distributed out of corpus	42,912,428.			20,017,300
Excess distributions carryover applied to 2014	42,912,420.			C
(If an amount appears in column (d), the same amount must be shown in column (a).)				
Enter the net total of each column as indicated below;				
a Corpus. Add lines 3f, 4c, and 4e, Subtract line 5	246,384,770.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed d Subtract line 6c from line 6b. Taxable				
		0.		
amount - see instructions e Undistributed income for 2013. Subtract line		0.		
4a from line 2a. Taxable amount - see instr.			ο.	
f Undistributed income for 2014. Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2015	19 A.			0
Amounts treated as distributions out of				Ŭ
corpus to satisfy requirements imposed by				
section $170(b)(1)(F)$ or $4942(g)(3)$ (Election				
may be required - see instructions)	55,000,000.			
Excess distributions carryover from 2009				
not applied on line 5 or line 7	ο.		A 1997 A 1997	
Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	191,384,770.			
Analysis of line 9:	,,,			
a Excess from 2010				
b Excess from 2011				
c Excess from 2012 41,230,251.				
d Excess from 2013 52,242,091.				

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		FOUNDATION		20-37	5 9208 Page 10
Part XIV Private Operating Fou	STATISTICS IN THE REPORT OF AN ALL PROVIDED IN	In sublit in the result state we	A, question 9)	N/A	
1 a If the foundation has received a ruling or de					
foundation, and the ruling is effective for 20)14, enter the date of t	he ruling			
b Check box to indicate whether the foundation	on is a private operatir	g foundation described i		4942(j)(3) or 494	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization			l		
(4) Gross investment income					
Part XV Supplementary Inform			if the foundation	had \$5,000 or mo	re in assets
at any time during the	vear-see instr	uctions.)			

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 16

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here \blacktriangleright if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines;

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV Supplementary Information ³ Grants and Contributions Paid During the N		Payment		
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		recipient		
a Faid during the year				
326 VALENCIA	NONE	PC	EMPLOYEE MATCHING GIFT	
326 VALENCIA STREET				
SAN FRANCISCO, CA 94110				4,00
26 VALENCIA	NONE	PC	EMPLOYEE MATCHING	
326 VALENCIA STREET			GIFTS	
SAN FRANCISCO, CA 94110				2,200
		1		
ACHIEVE INC	NONE	PC	NGSS NETWORK	
1400 16TH STREET SUITE 510				
ASHINGTON, DC 20036				356,500
AG INNOVATIONS NETWORK	NONE	PC	ORGANIZATION BUILDING	
101 MORRIS STREET SUITE 212				
SEBASTOPOL, CA 95472-3838				313,000
THE ALAMEDA COUNTY COMMUNITY FOOD	NONE	PC	IMPLEMENTING STRATEGIC	
BANK INC			PLAN	
P.O. BOX 2599				
DAKLAND, CA 94614-0599				100,000
Total SEE COI	TINUATION SHEE	(T(S)	► 3a	113,408,702
b Approved for future payment				
AG INNOVATIONS NETWORK	NONE	PC	FUNDS FOR	
01 MORRIS STREET, SUITE 212			IMPLEMENTATION OF	
EBASTOPOL, CA 95472-3838			CAPACITY BUILDING	
			ACTIVITIES TARGETING	
			GOVERNANCE, FINANCIAL	600,000
ALAMEDA COUNTY HEALTH CARE SERVICES	NONE	PC	FUNDS TO SUPPORT	
GENCY			PEDIATRIC TRAUMA	
.000 SAN LEANDRO BOULEVARD, SUITE 300			SERVICES.	
AN LEANDRO, CA 94577				5,000,000
MERICAN RIVERS INC.	NONE	₽C	FUNDS FOR SCALING	
101 14TH STREET NW, SUITE 1400			PROGRAMS IN CALIFORNIA	
ASHINGTON, DC 20005			TO SUPPORT	
·			ORGANIZATIONAL NEEDS	
			AND FUNDRAISING	1,000,000
Total SEE CON	ITINUATION SHEE	T(S)	► 3b	103,373,734

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income	Exclu	ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Anount	code	Aniouni	
a					
b					
c					
d					
e					
t					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			1 1		
4 Dividends and interest from securities			14	5,459,933.	
5 Net rental income or (loss) from real estate:				5,455,555.	
a Debt-financed property					
b Not debt-financed property			+		
6 Net rental income or (loss) from personal					
property				2 505 005	
7 Other investment income			14	3,585,935.	
8 Gain or (loss) from sales of assets other					
than inventory			18	18,468,610.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
A			+		
12 Subtotal. Add columns (b), (d), and (e)		0.	+	27,514,478.	0
13 Total . Add line 12, columns (b), (d), and (c)					27,514,478.
(See worksheet in line 13 instructions to verify calculations.)			*******	······································	21/021/11/01
Part XVI-B Relationship of Activities to	the Acco	mplishment of Ex	kempt	t Purposes	
Line No. Explain below how each activity for which incom	e is reported ir	column (e) of Part XVI-A	contrib	uted importantly to the accom	plishment of
the foundation's exempt purposes (other than by				····· , ·· ··· ,	F
			_		
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Form 990-PF (2014) S.D. BECHTEL, JR. FOUNDATION

Part	XVII	Information Re Exempt Organ		sfers To a	and Transactions	and Relations	hips With Noncha	ritable	Э	
1 Die	d the or		A DESCRIPTION OF A DESCRIPTION	of the followin	ig with any other organizati	on described in sect	tion 501(c) of	1	Yes	No
					27, relating to political orga					
		from the reporting found								
(1)) Cash				- 			1a(1)		Х
								1a(2)		Х
		isactions:								
(1)) Sales	of assets to a noncharita	ıble exempt organiza	ation				1b(1)		Х
(2)) Purcl	hases of assets from a no	ncharitable exempt	organization				1b(2)		Х
(3)) Renta	al of facilities, equipment,	or other assets					1b(3)		Х
(4)) Reim	bursement arrangements						1b(4)		Х
(5)) Loan	s or loan guarantees						1b(5)		X
(6)) Perfo	rmance of services or me	embership or fundra	ising solicitatio	ons			1b(6)		X
					ployees			10		X
						-	market value of the goods, c		ets,	
					ed less than fair market val	ue in any transactior	n or sharing arrangement, s	10W IN		
(a)Line n		 the value of the goods, (b) Amount involved 			e exempt organization	(1)	- floor from the second second	h		
(a)Line n	10		(c) Name o	N/A	exempt of gamzation	(U) Description	of transfers, transactions, and s	haring arr	angeme	nts
	_			N/A						
	_									
-			·			-				
	_									
-										
2a Ist	he four	ndation directly or indirect	tly affiliated with, or	related to, one	or more tax-exempt organi	zations described				
in s	section	501(c) of the Code (other	r than section 501(c)(3)) or in sect	ion 527?	*******		Yes	X	No
		omplete the following sche	edule.						_	
		(a) Name of org	anization		(b) Type of organization		(c) Description of relationsh	ip		
		N/A								
	Literier		the state is a second state of state	la set un la stadia					_	
0:					g accompanying schedules and n taxpayer) is based on all inform		May	the IRS d n with the	iscuss t	his
Sign Here					ĩ		show	wn below	(see inst	r.)?
nere	Cian	ature of officer or trustee		_		PRESI	DENT 2	Yes		No
	Sigi			Dranararia ai	Date	Title	Check if PTIN			
		Print/Type preparer's na	line	Preparer's si		Date	Check if PTIN self- employed			
Paid		JOAN S. MC	MAHON	Atten ,	menale	10/14/15		966	101	
Prepa	arer	Firm's name DEL		LP			Firm's EIN ► 86-10			
Use (OTTER THU					0.57	14	
		Firm's address ► 55	5 MISSION	STREE	т				-	
		200627	N FRANCIS				Phone no. (415)	783	-40	00
_										

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE ALAMEDA COUNTY COMMUNITY FOOD BANK INC	NONE	PC	EMPLOYEE MATCHING GIFT	
P.O. BOX 2599 Dakland, Ca 94614-0599				400
ALAMEDA COUNTY OFFICE OF EDUCATION 313 W. WINTON AVENUE HAYWARD, CA 94544	NONE	PC	STEM POWER OF DISCOVERY RISP	50,000
ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSOCIATION 2290 NORTH FIRST STREET SUITE 101 SAN JOSE, CA 95131	NONE	₽C	NEW INVESTIGATOR AWARD	170 000
AMERICAN ACADEMY OF ARTS AND SCIENCES NORTON'S WOODS 136 IRVING STREET CAMBRIDGE, MA 02138-1996	NONE	PC	GENERAL OPERATING SUPPORT	170,000,
AMERICAN ACADEMY OF ARTS AND SCIENCES NORTON'S WOODS 136 IRVING STREET CAMBRIDGE, MA 02138-1996	NONE	PC	COMMUNICATIONS AND MEDIA TECHNOLOGY UPGRADE	143,000
AMERICAN BATTLE MONUMENTS COMMISSION 2300 CLARENDON BOULEVARD SUITE 500 ARLINGTON, VA 22201	NONE	PC	LAFAYETTE ESCADRILLE MEMORIAL RESTORATION	100,000.
AMERICAN INSTITUTES FOR RESEARCH IN THE BEHAVIORAL SCIENCES 1000 THOMAS JEFFERSON STREET NW	NONE	PC	CA COLLABORATIVE ON DISTRICT REFORM	
VASHINGTON, DC 20007-3835				200,000.
AMERICAN RIVERS INC. 1101 14TH STREET NW SUITE 1400	NONE	₽C	PROGRAM SCALING	
WASHINGTON, DC 20005				432,293.
AMERICAN RIVERS INC. 1101 14TH STREET NW SUITE 1400 WASHINGTON, DC 20005	NONE	ЪС	BDCP	175,000.
AMERICAN SOCIETY OF CIVIL ENGINEERS FOUNDATION, INC. 1801 ALEXANDER BELL DRIVE SUITE 100	NONE	SO II	DREAM BIG: ENGINEERING WONDERS OF THE WORLD	
RESTON, VA 20191				500,000.
Total from continuation sheets				112,633,002.

Part XV Supplementary Information				9208
3 Grants and Contributions Paid During the 1				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN SOCIETY OF CIVIL ENGINEERS FOUNDATION, INC. 1801 ALEXANDER BELL DRIVE SUITE 100 RESTON, VA 20191	NONE	50 II	MATCHING GRANT FOR DREAM BIG IMAX FILM	595,000
NATIONAL AUDUBON SOCIETY INC 220 MONTGOMERY STREET SUITE 1000 SAN FRANCISCO, CA 94104	NONE	PC	MIGRATORY BIRD CONSERVATION PARTNERSHIP: YEARS 7-9	656,359
NATIONAL AUDUBON SOCIETY INC 220 MONTGOMERY STREET SUITE 1000 SAN FRANCISCO, CA 94104	NONE	PC	AUDUBON YOUTH LEADERS	75,000
NATIONAL AUDUBON SOCIETY INC 220 MONTGOMERY STREET SUITE 1000 SAN FRANCISCO, CA 94104	NONE	₽C	EMPLOYEE MATCHING GIFT	400
NATIONAL AUDUBON SOCIETY INC 220 MONTGOMERY STREET SUITE 1000 SAN FRANCISCO, CA 94104	NONE	₽C	BUSINESS PLAN IMPLEMENTATION	739,640
PRESIDENT AND TRUSTEES OF BATES COLLEGE 2 ANDREWS ROAD LEWISTON, ME 04240-6028	NONE	PC	EMPLOYEE MATCHING GIFT	100
BAY AREA DISCOVERY MUSEUM FORT BAKER 557 MCREYNOLDS ROAD SAUSALITO, CA 94965	NONE	РC	EMPLOYEE MATCHING GIFT	500
EARTH ISLAND INSTITUTE INC 1050 EAST 8TH STREET DAKLAND, CA 94606	NONE	₽C	CORE OPERATING SUPPORT	80,000
BAY AREA WOMEN'S AND CHILDREN'S CENTER 318 LEAVENWORTH STREET SAN FRANCISCO, CA 94102	NONE	₽C	TIE-OFF GRANT	100,000
, BAY AREA WOMEN'S AND CHILDREN'S CENTER B18 LEAVENWORTH STREET SAN FRANCISCO, CA 94102	NONE	₽C	ORGANIZATIONAL CAPACITY BUILDING	
Total from continuation sheets				63,000

Part XV Supplementary Information	CHTEL, JR. FOUL	DATION	20-375	09200
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual,		1	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BE A MENTOR INC.	NONE	₽C	VIRTUAL MENTORING	
714 B STREET			PROGRAM	
HAYWARD, CA 94541				125,000
BERKELEY COMMUNITY FUND	NONE	PC	EMPLOYEE MATCHING GIFT	
2111 MARTIN LUTHER KING JR. WAY	NONE	EC.	DMPHOIES MAICHING GIFT	
BERKELEY, CA 94704				10,000
BERKELEY REPERTORY THEATRE	NONE	PC	EMPLOYEE MATCHING GIFT	
2025 ADDISON STREET				
BERKELEY, CA 94704				150.
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD	NONE	PC	EMPLOYEE MATCHING GIFT	
KANAB, UT 84741				500
,				
	NONE	D.C.	THE WEEK AND ALL AND A	
BEYOND EMANCIPATION 675 HEGENBERGER ROAD SUITE 100	NONE	PC	EMPLOYEE MATCHING GIFT	
OAKLAND, CA 94621				500.
BIG SUR LAND TRUST PO BOX 4071	NONE	PC	LANDSCAPE SCALE COLLABORATION	
MONTEREY, CA 93942			COMPONENTION	100,000.
	NONE	₽C	ENGINEEDING DRODUGE	
TRUSTEES OF BOSTON UNIVERSITY 1 SHERBORN STREET 7TH FLOOR	NONE	PC	ENGINEERING PRODUCT	
BOSTON, MA 02215		0	(EPIC)	250,000.
•				
BOY SCOUTS OF AMERICA	NONE	₽C	THE CIDCITE, DECHERT	
1325 WEST WALNUT HILL LANE P. O. BOX	NOME	PC .	THE SUMMIT: BECHTEL FAMILY NATIONAL SCOUT	
152079 IRVING, TX 75038			RESERVE	10,000,000,
				h
BOY SCOUTS OF AMERICA	NONE	₽C	GENERAL OPERATING	
10 HIGHLAND WAY				
PIEDMONT, CA 94611				25,000.
BOY SCOUTS OF AMERICA	NONE	₽C	SF BAY AREA - PROGRAM	
1001 DAVIS STREET			(2014) - DIRECT	
SAN LEANDRO, CA 94577			SUPPORT	109,000.
Total from continuation sheets				

Part XV Supplementary Information 3 Grants and Contributions Paid During the V				
Recipient	If recipient is an individual,	1		
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOY SCOUTS OF AMERICA 1001 DAVIS STREET SAN LEANDRO, CA 94577	NONE	PC	SF BOY AREA - LEARNING FOR LIFE	91,00
BOYS & GIRLS CLUBS OF SAN FRANCISCO 55 HAWTHORNE STREET SUITE 600 SAN FRANCISCO, CA 94105	NONE	PC	CHARACTER DEVELOPMENT	150,00
BOYS & GIRLS CLUBS OF SAN FRANCISCO 55 HAWTHORNE STREET SUITE 600 SAN FRANCISCO, CA 94105	NONE	₽C	CAPITAL SUPPORT FOR NEW CLUBHOUSE AND CAMP (PLEDGE)	400,000
THE BREAKTHROUGH COLLABORATIVE INC 545 SANSOME STREET SUITE 700 SAN FRANCISCO, CA 94111	NONE	₽C	SF BAY AREA PROGRAM	75,000
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036	NONE	PC	PROJECT ON PUBLIC SECTOR LEADERSHIP	200,000
BUCK INSTITUTE FOR RESEARCH ON AGING 8001 REDWOOD BOULEVARD NOVATO, CA 94945	NONE	₽C	ALZHEIMER'S RESEARCH	200,000
PTA CALIFORNIA CONGRESS OF PARENTS TEACHERS & STUDENTS INC 561 MERRIWOOD DRIVE LAFAYETTE, CA 94549	NONE	₽C	EMPLOYEE MATCHING GIFT	140
PTA CALIFORNIA CONGRESS OF PARENTS TEACHERS & STUDENTS INC 561 MERRIWOOD DRIVE LAFAYETTE, CA 94549	NONE	₽C	EMPLOYEE MATCHING GIFT	400
CALIFORNIA BAR FOUNDATION 180 HOWARD STREET SUITE 330 SAN FRANCISCO, CA 94105	NONE	50 I	CIVIC LEARNING AWARENESS	200,000
CALIFORNIA COURT APPOINTED SPECIAL ADVOCATE ASSOCIATION 660 13TH STREET #300 DAKLAND, CA 94612	NONE	₽C	EMPLOYEE MATCHING GIFT	400

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
THE CALIFORNIA EDUCATION PARTNERS	NONE	PC	MATH IN COMMON	
ONE LOMBARD STREET SUITE 305			COMMUNITY OF PRACTICE	
SAN FRANCISCO, CA 94110				400,00
THE CALIFORNIA EDUCATION PARTNERS	NONE	PC	MATH IN COMMON	
ONE LOMBARD STREET SUITE 305		-	COMMUNITY OF PRACTICE	
SAN FRANCISCO, CA 94110			-	132,00
THE CALIFORNIA EDUCATION PARTNERS	NONE	₽C	CA OFFICE OF EDUCATION	
ONE LOMBARD STREET SUITE 305		Ĩ	REFORM (CORE) SCHOOL	
SAN FRANCISCO, CA 94110			QUALITY IMPROVEMENT	500,000
CALIFORNIA HISTORICAL SOCIETY	NONE	PC	YOSEMITE: A STORIED	
578 MISSION STREET	NONE	r.c.	LANDSCAPE PROJECT	
SAN FRANCISCO, CA 94105-4014				50,00
CALIFORNIA INSTITUTE OF TECHNOLOGY	NONE	PC	UNDERGRADUATE DORM AND	
1200 EAST CALIFORNIA BOULEVARD MAIL			EDUCATIONAL OUTREACH	
CODE 202-31 PASADENA, CA 91125			IN STEM FIELDS.	5,000,000
CALIFORNIA INSTITUTE OF TECHNOLOGY	NONE	PC	AND TAL SUDDODD	
1200 EAST CALIFORNIA BOULEVARD MAIL	NONE	PC	ANNUAL SUPPORT	
CODE 202-31 PASADENA, CA 91125				50,000
CALIFORNIA LEAGUE OF CONSERVATION	NONE	₽C	GREEN CALIFORNIA	
OTERS EDUCATION FUND				
350 FRANK H. OGAWA PLAZA SUITE 1100 DAKLAND, CA 94612				35,000
CALIFORNIA MISSIONS FOUNDATION	NONE	PC	MISSIONS RESTORATION	
P.O. BOX 23035 Santa Barbara, ca 93121				225 00/
ANTA BARBARA, CA 99121				225,000
CALIFORNIA MISSIONS FOUNDATION	NONE	PC .	MISSIONS RESTORATION	
P.O. BOX 23035			WORK	
SANTA BARBARA, CA 93121				25,000
CALIFORNIA PACIFIC MEDICAL CENTER	NONE	₽C	BRAIN HEALTH CENTER	
FOUNDATION				
P.O. BOX 7999				250 004
Total from continuation sheets		l		250,00

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) 3 If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor CALIFORNIA PACIFIC MEDICAL CENTER NONE PC PROGRAM IN MEDICINE FOUNDATION AND HUMAN VALUES P.O. BOX 7999 SAN FRANCISCO, CA 94120-7999 150,000. CALIFORNIA SCHOOL AGE CONSORTIUM NONE PC CHARACTER PROFESSIONAL 1440 BROADWAY SUITE 501 DEVELOPMENT OAKLAND, CA 94612 245,000. CALIFORNIA SCHOOL BASED HEALTH NONE PC CAPACITY BUILDING ALLIANCE 1203 PRESERVATION PARK WAY SUITE 302 OAKLAND, CA 94612 147,000. CALIFORNIA STATE UNIVERSITY LONG NONE PC CLINICAL PREPARATION BEACH RESEARCH FOUNDATION IN STEM FOR ELEMENTARY **FEACHERS** 6300 STATE UNIVERSITY DRIVE SUITE 332 LONG BEACH, CA 90815 216,820. CALIFORNIA WATERFOWL ASSOCIATION NONE PC MULTI-YEAR CAPACITY 1346 BLUE OAKS BOULEVARD AND PROGRAM SUPPORT ROSEVILLE, CA 95678 300,000. CALIFORNIANS DEDICATED TO EDUCATION NONE PC CDE AFTERSCHOOL DIVISION QUALITY FOUNDATION 425 BROADWAY IMPROVEMENT REDWOOD CITY, CA 94063 150,000. CALIFORNIANS DEDICATED TO EDUCATION NONE PC CALIFORNIA FOUNDATION LABOR-MANAGEMENT 425 BROADWAY INITIATIVE REDWOOD CITY, CA 94063 200,000. CALIFORNIANS DEDICATED TO EDUCATION NONE PC CDE AFTERSCHOOL FOUNDATION DIVISION STRATEGIC 425 BROADWAY PLAN IMPLEMENTATION REDWOOD CITY, CA 94063 106,150. CALIFORNIANS DEDICATED TO EDUCATION NONE PC CDE AFTERSCHOOL FOUNDATION DIVISION STRATEGIC 425 BROADWAY PLAN IMPLEMENTATION REDWOOD CITY, CA 94063 106,150. CARMEL MISSION FOUNDATION INC NONE PC. DIRECTOR GRANT - MRS. P.O. BOX 221351 BECHTEL CARMEL, CA 93922 100,000. Total from continuation sheets

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3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CARMEL MISSION FOUNDATION INC P.O. BOX 221351 CARMEL, CA 93922	NONE	PC	PHASE 2 OF THE RESTORATION OF THE MISSION	100,000
CENTER FOR ECOLITERACY DAVID BROWER CENTER 2150 ALLSTON WAY SUITE 270 BERKELEY, CA 94704-1377	NONE	РC	TIE OFF	150,000
CENTER FOR EFFECTIVE PHILANTHROPY, INC. 675 MASSACHUSETTS AVENUE 7TH FLOOR CAMBRIDGE, MA 02139	NONE	₽C	LEADING EFFECTIVE FOUNDATIONS CONFERENCE	25,000
CENTER FOR LAND-BASED LEARNING 5265 PUTAH CREEK ROAD WINTERS, CA 95694	NONE	₽C	CAPACITY BUILDING	104,000,
CENTER FOR STRATEGIC AND INTERNATIONAL STUDIES INC. 1616 RHODE ISLAND AVENUE NW WASHINGTON, DC 20036	NONE	PC	MEMBERSHIP	5,000,
CENTER FOR THE COLLABORATIVE CLASSROOM 1250 53RD STREET SUITE 3 EMERYVILLE, CA 94608-2965	NONE	₽C	CARING SCHOOL COMMUNITY BUILD-OUT	250,000
CENTER FOR THE COLLABORATIVE CLASSROOM 1250 53RD STREET SUITE 3 EMERYVILLE, CA 94608-2965	NONE	₽C	BASAL ALTERNATIVE CURRICULUM	300,000.
CERES INC. 99 CHAUNCY STREET 6TH FLOOR BOSTON, MA 02111	NONE	ÞC	EMPLOYEE MATCHING GIFT	100.
CHABOT SPACE & SCIENCE CENTER FOUNDATION 10000 SKYLINE BLVD. DAKLAND, CA 94619	NONE	99	EDUCATION PROGRAM	125,000.
CHEWONKI FOUNDATION INC 485 CHEWONKI NECK ROAD WISCNAET, ME 04578 Total from continuation sheets	NONE	PC	EMPLOYEE MATCHING GIFT	100.

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3 Grants and Contributions Paid During the Y		1		
Recipient 	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN NOW 1404 FRANKLIN STREET SUITE 700 OAKLAND, CA 94612	NONE	PC	SCALING STEM, CIVIC LEARNING, AND OTHER CONTENT THROUGH POLICY AND ADVOCACY	300,000
CHRONICLE SEASON OF SHARING FUND P. O. BOX 44740 SAN FRANCISCO, CA 94144	NONE	₽C	ANNUAL SUPPORT	10,000
CITY OF RICHMOND 450 CIVIC CENTER PLAZA RICHMOND, CA 94804	NONE	PC	CITY-LED VOLUNTEER AND SERVICE PROGRAMS	75,000
CITY OF SAN RAFAEL SAN RAFAEL POLICE DEPARMENT P.O. BOX 151560 SAN RAFAEL, CA 94915-1560	NONE	₽C	PATROL BOAT	5,000
CITY PARKS ALLIANCE INC 2121 WARD COURT NW, FIFTH FLOOR WASHINGTON, DC 20037	NONE	₽C	CALIFORNIA INITIATIVE-CAPACITY BUILDING	50,000
TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK GIFT SYSTEMS, COLUMBIA ALUMNI CENTER 622 WEST 113TH STREET MAIL CODE 4524 NEW YORK, NY 10025	NONE	₽C	EMPLOYEE MATCHING GIFT	600.
COMMONWEALTH CLUB OF CALIFORNIA 595 MARKET STREET, 2ND FLOOR SAN FRANCISCO, CA 94105	NONE	PC	EMPLOYEE MATCHING GIFT	310.
COMMONWEALTH CLUB OF CALIFORNIA 595 MARKET STREET, 2ND FLOOR SAN FRANCISCO, CA 94105	NONE	PC	IN MEMORY GIFT	10,000.
COMMUNITY HOSPITAL FOUNDATION P. O. BOX HH MONTEREY, CA 93942	NONE	₽C	PRIMARY CARE PHYSICIAN RECRUITMENT CAMPAIGN	1,500,000.
COMMUNITY WORKS WEST INC 4681 TELEGRAPH AVENUE OAKLAND, CA 94609	NONE	₽C	EMPLOYEE MATCHING GIFT	400.
Total from continuation sheets			-	

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3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual,	Foundation	Burgage of grapt or	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIDES CENTER	NONE	PC	ENVIRONMENTAL	
762 FULTON STREET			EDUCATION WORKFORCE	
SAN FRANCISCO, CA 94102-4119			PROGRAM	30,00
COMPASS FAMILY SERVICES	NONE	₽C	EMPLOYEE MATCHING GIFT	
49 POWELL STREET 3RD FLOOR				
SAN FRANCISCO, CA 94102				80(
CONNECTED THE CALIFORNIA CENTER FOR	NONE	PC	SLOPE ALGEBRA SUPPORT	
COLLEGE AND CAREER			IN WEST CONTRA COSTA	
2150 SHATTUCK AVENUE SUITE 1200			COUNTY	
BERKELEY CA 94704				46,747
CONNECTED THE CALIFORNIA CENTER FOR	NONE	PC	CIVIC LEARNING	
COLLEGE AND CAREER			INITIATIVE	
2150 SHATTUCK AVENUE SUITE 1200				500 54
BERKELEY, CA 94704				528,644
	NONE	PC	CALLEODNEN FIRED	
CONSERVATION LANDS FOUNDATION 835 E. 2ND AVENUE SUITE 314	NONE	PC .	CALIFORNIA FIELD PROGRAM	
DURANGO, CO 81301				150,000
CONSTITUTIONAL RIGHTS FOUNDATION	NONE	₽C	CIVIC LEARNING AND	
601 SOUTH KINGSLEY DRIVE	NONE	PC .	ENGAGEMENT	
LOS ANGELES, CA 90005			PROFESSIONAL	
<u>.</u>			DEVELOPMENT PROGRAMS	75,100
CORA COMMUNITY OVERCOMING	NONE	₽C	EMPLOYEE MATCHING GIFT	
RELATIONSHIP ABUSE				
2211 PALM AVENUE				1 000
SAN MATEO, CA 94403				1,000
CORNELL UNIVERSITY 130 E. SENECA STREET SUITE 400	NONE	₽C	EMPLOYEE MATCHING GIFT	
ITHACA, NY 14850				5,000
UNITED STATES CONFERENCE OF CATHOLIC BISHOPS	NONE	₽C	EMPLOYEE MATCHING GIFT	
322 ST. JAMES DRIVE				
PIEDMONT, CA 94611				4,480
COUNCIL ON FOUNDATIONS INC	NONE	РC	OPERATING SUPPORT	
2121 CRYSTAL DRIVE SUITE 700				
ARLINGTON, VA 22202 Total from continuation sheets			1	20,860

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Part XV Supplementary Informatio	CHTEL, JR. FOUL	DATION	20-375	09200
3 Grants and Contributions Paid During the			T	
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA STEM LEARNING NETWORK	NONE	PC	SHAPING THE NEW	
1901 HARRISON STREET SUITE 1100			FOUNDATION OF STEM	
OAKLAND, CA 94612			EDUCATION IN CA	500,000.
CAL STATE EAST BAY EDUCATIONAL	NONE	PC	EAST BAY STEM REGIONAL	
FOUNDATION			NETWORK	
25800 CARLOS BEE BOULEVARD				
HAYWARD, CA 94542				263,847.
CAL STATE EAST BAY EDUCATIONAL	NONE	PC	FOUNDATIONAL LEVEL	
FOUNDATION			SCIENCE EXPANSION	
25800 CARLOS BEE BOULEVARD				
HAYWARD, CA 94542				273,000.
CAL STATE EAST BAY EDUCATIONAL	NONE	PC	CIRCLE	
FOUNDATION				
25800 CARLOS BEE BOULEVARD				
HAYWARD, CA 94542				1,250,000.
DINUBA UNIFIED SCHOOL DISTRICT	NONE	PC	MATH IN COMMON: K-8	
1327 E. EL MONTE WAY			CCSS-M IMPLEMENTATION	
DINUBA, CA 93618			GRANT	487 135
NATIONAL ENGINEERS WEEK FOUNDATION	NONE	PC	PROGRAM SUPPORT AND	
1420 KING STREET ALEXANDRIA, VA 22314			CAPACITY BUILDING	375,000.
ADDAMDATA, VA 22514				575,000.
DISTRICT TEN WILD DUCK EGGS 9512 MATHEWS LANE	NONE	PC	GENERAL SUPPORT	
MARYSVILLE, CA 95901				10,000.
		5.0		
NATIONAL JUDICIAL COLLEGE C/O NATIONAL JUDICIAL COLLEGE	NONE	PC	JUDICIAL TRAINING	
JUDICIAL EDUCATION BUILDING MS 358				
RENO, NV 89557				89,750.
EAST BAY ZOOLOGICAL SOCIETY	NONE	PC	EMPLOYEE MATCHING GIFT	
P.O. BOX 5238				
OAKLAND, CA 94605				2,500.
EAST BAY ZOOLOGICAL SOCIETY	NONE	PC	CALIFORNIA	
P.O. BOX 5238			INTERPRETIVE CENTER	
OAKLAND, CA 94605			(PLEDGE)	1,000,000.
Total from continuation sheets				

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Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EAST BAY ZOOLOGICAL SOCIETY	NONE	PC	EMPLOYEE MATCHING GIFT	
P.O. BOX 5238				
OAKLAND, CA 94605				5,000.
EAST OAKLAND YOUTH DEVELOPMENT CENTER	NONE	PC	GENERAL OPERATING	
8200 INTERNATIONAL BOULEVARD			SUPPORT	
OAKLAND, CA 94621			_	100,000.
EDUCATION OUTSIDE	NONE	PC	SAN FRANCISCO OUTDOOR	
135 VAN NESS AVENUE SUITE 408			CLASSROOM INITIATIVE	
SAN FRANCISCO, CA 94102				250,000.
EDUCATION OUTSIDE 135 VAN NESS AVENUE SUITE 408	NONE	₽C	EVALUATION CAPACITY BUILDING	
SAN FRANCISCO, CA 94102			BOTHDING	90,000
EDUCATION PIONEERS INC.	NONE	₽C	EMPLOYEE MATCHING GIFT	
1625 CLAY STREET				
OAKLAND, CA 94612				400.
ELK GROVE UNIFIED SCHOOL DISTRICT	NONE	₽C	MATH IN COMMON: K-8	
9510 ELK GROVE-FLORIN ROAD			CCSS-M IMPLEMENTATION	1 240 407
ELK GROVE, CA 95624			GRANT	1,349,487.
ELLA BAKER CENTER FOR HUMAN RIGHTS IN	NONE	₽C	EMPLOYEE MATCHING GIFT	
CALIFORNIA				
1970 BROADWAY SUITE 450 OAKLAND, CA 94612				150.
ENVIRONMENTAL DEFENSE FUND	NONE	PC	CENTRAL VALLEY HABITAT	
INCORPORATED			EXCHANGE	
123 MISSION STREET				
SAN FRANCISCO, CA 94105				485,000.
ENVIRONMENTAL DEFENSE FUND	NONE	PC	CENTRAL VALLEY HABITAT	
INCORPORATED			EXCHANGE	
123 MISSION STREET				
SAN FRANCISCO, CA 94105				485,000.
ENVIRONMENTAL DEFENSE FUND	NONE	PC	STATEWIDE CONSERVATION	
INCORPORATED	<u></u>		AGENDA - PLANNING	
123 MISSION STREET			GRANT	
SAN FRANCISCO, CA 94105				97,325.

Part XV Supplementary Information	CHTEL, JR. FOUN		20-375	
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
EUREKA COLLEGE	NONE	₽C	GEORGE P. SHULTZ	
300 EAST COLLEGE AVENUE EUREKA, IL 61530			SCHOLARSHIP FUND	25,000.
THE EXPLORATORIUM PIER 15	NONE	₽C	CAPITAL (ADDITIONAL)	
SAN FRANCISCO, CA 94111				1,000,000.
FAITH NETWORK OF THE EAST BAY INC. 2633 TELEGRAPH AVENUE SUITE 409 OAKLAND, CA 94612	NONE	PC	SUCCEEDING BY READING, SCIENCE HORIZONS, HEALTH4KIDS AND	
······································			CAREERBRIDGE	75,000.
FAMILY HOUSE INC	NONE	PC	TIE-OFF GRANT	
50 IRVING STREET SAN FRANCISCO, CA 94122				150,000.
FARALLONES MARINE SANCTUARY ASSOCIATION THE PRESIDIO P.O. BOX 29386	NONE	PC	CORE OPERATING SUPPORT	
SAN FRANCISCO, CA 94129				75,000.
FILOLI CENTER	NONE	PC	OPERATING SUPPORT	
86 CANADA ROAD WOODSIDE, CA 94062-2143				5,000.
CORPORATION OF THE FINE ARTS MUSEUMS GOLDEN GATE PARK 50 HAGIWARA TEA	NONE	₽C	OPERATING SUPPORT	
GARDEN DRIVE SAN FRANCISCO, CA 94118				5,000.
FIRST PLACE FOR YOUTH	NONE	₽C	EXECUTION OF STRATEGIC	
426 17TH STREET DAKLAND, CA 94612	NONE		PLAN	150,000.
THE FIRST TEE OF OAKLAND 11425 GOLF LINKS ROAD	NONE	PC	EMPLOYEE MATCHING GIFT	
DAKLAND, CA 94605				5,000.
THE FIRST TEE OF OAKLAND	NONE	PC	LIFE SKILLS EXPERIENCE	
11425 GOLF LINKS ROAD DAKLAND, CA 94605			CURRICULUM	65,000.
Total from continuation sheets				

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Part XV Supplementary Information 3 Grants and Contributions Paid During the N				
Recipient	If recipient is an individual,			
	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
FOUNDATION CENTER	NONE	5C	OPERATING SUPPORT	
79 FIFTH AVENUE NEW YORK, NY 10003-3076				15 000
NEW 10KK, NI 10003-5070				15,000,
FRESNO UNIFIED SCHOOL DISTRICT	NONE	PC	GRADES 4-8 STEM	
2309 TULARE STREET			TEACHER RESIDENCY	
FRESNO, CA 93721				403,000.
FRIENDS & FOUNDATION OF THE SAN	NONE	PC	NEIGHBORHOOD LIBRARY	
FRANCISCO PUBLIC LIBRARY	10.12		CAMPAIGN	
710 VAN NESS AVENUE				
SAN FRANCISCO, CA 94102				120,000.
THE FRIENDS OF THE OAKLAND PUBLIC	NONE	PC	EMPLOYEE MATCHING GIFT	
LIBRARY				
721 WASHINGTON STREET				
OAKLAND, CA 94607				440.
FRIENDS OF THE URBAN FORESTS	NONE	PC	EMPLOYEE MATCHING GIFT	
1007 GENERAL KENNEDY AVENUE				
SAN FRANCISCO, CA 94129-0456				200.
SAN FRANCISCO PARKS ALLIANCE	NONE	PC	GARDEN FOR THE	
1663 MISSION STREET SUITE 320 SAN FRANCISCO, CA 94103			ENVIRONMENT - CORE OPERATING SUPPORT	70,000.
bay Francisco, ca 94105			OFERALING SUFFORT	70,000.
GARDEN GROVE UNIFIED SCHOOL DISTRICT	NONE	PC	MATH IN COMMON: K-8	
10331 STANFORD AVENUE	NONE	r c	CCSS-M IMPLEMENTATION	
GARDEN GROVE, CA 92840			GRANT	1,069,840.
GIRL SCOUTS OF NORTHERN CALIFORNIA	NONE	PC	OST DIRECT SERVICE	
1650 HARBOR BAY PARKWAY			TIE-OFF YEAR ONE	
ALAMEDA, CA 94502				325,000.
GIRL SCOUTS OF NORTHERN CALIFORNIA	NONE	₽C	ON-LINE TRAINING	
1650 HARBOR BAY PARKWAY			PROGRAM FOR VOLUNTEERS	
ALAMEDA, CA 94502				250,000.
GIRLS INCORPORATED OF ALAMEDA COUNTY	NONE	₽C	CAPITAL CAMPAIGN	
510 16TH STREET			(PLEDGE)	
DAKLAND, CA 94612				250,000.

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Part XV Supplementary Information 3 Grants and Contributions Paid During the V				
Recipient	If recipient is an individual,	1		
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GIRLS INCORPORATED OF WEST CONTRA COSTA COUNTY 260 BROADWAY	NONE	ЪС	CHARACTER DEVELOPMENT PROGRAMS (3)	
RICHMOND, CA 94804				50,000
GIVE DIRECT, INC. P.O. BOX 3221 CHURCH STREET STATION NEW YORK, NY 10008	NONE	PC	EMPLOYEE MATCHING GIFT	1,000
GLOBAL CITIZEN YEAR INCORPORATED 1625 CLAY STREET SUITE 400 OAKLAND, CA 94612	NONE	₽C	ORGANIZATIONAL HEALTH AND PROGRAM EXPANSION	250,000
GLOBALGIVING FOUNDATION INC 1110 VERMONT AVENUE NW SUITE 550 WASHINGTON, DC 20005	NONE	₽C	EMPLOYEE MATCHING GIFT	500
GOLDEN GATE NATIONAL PARKS CONSERVANCY BUILDING 201 FORT MASON SAN FRANCISCO, CA 94123	NONE	₽C	PARK YOUTH COLLABORATIVE	700,000
GOLDEN GATE NATIONAL PARKS CONSERVANCY BUILDING 201 FORT MASON SAN FRANCISCO, CA 94123	NONE	PC	TAMALPAIS LANDS COLLABORATIVE	125,600
GOLDEN GATE NATIONAL PARKS CONSERVANCY BUILDING 201 FORT MASON SAN FRANCISCO, CA 94123	NONE	PC	21ST CENTURY PRESIDIO PARK VISION	3,000,000
GRADUATE THEOLOGICAL UNION 2400 RIDGE ROAD BERKELEY, CA 94709	NONE	PC	DIRECTOR GRANT - JOHN WEISER	50,000
GRANTMAKERS FOR EDUCATION 720 SW WASHINGTON STREET SUITE 605 PORTLAND, OR 97205	NONE	PC	GENERAL OPERATING SUPPORT	25,000
GRANTMAKERS FOR EDUCATION 720 SW WASHINGTON STREET SUITE 605 PORTLAND, OR 97205	NONE	PC	MEMBERSHIP CONTRIBUTION	19,500

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3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS	NONE	₽C	CHANGE IN PHILANTHROPY INITIATIVE	
1725 DESALES STREET NW SUITE 404 WASHINGTON, DC 20036				50,00
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES STREET NW SUITE 404	NONE	PC	OPERATING SUPPORT	
WASHINGTON, DC 20036				5,60
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES STREET NW SUITE 404	NONE	₽C	SPECIAL GENERAL OPERATING SUPPORT	
WASHINGTON, DC 20036				25,00
GREAT OAKLAND PUBLIC SCHOOLS LEADERSHIP CENTER 54 WASHINGTON STREET	NONE	₽C	GENERAL OPERATING SUPPORT	
OAKLAND, CA 94607				50,00
GRIST MAGAZINE INC. 710 SECOND AVE. SUITE 860 SEATTLE, WA 98104	NONE	₽C	EXPANDING THE GREEN CONVERSATION	240,00
HAMPSHIRE COLLEGE TRUSTEES 893 WEST STREET AMHERST, MA 01002	NONE	₽C	EMPLOYEE MATCHING GIFT	10
TRUSTEES FOR HARVARD UNIVERSITY	NONE	₽C	EMPLOYEE MATCHING GIFT	
OFFICE FOR SPONSORED PROGRAMS 1350 MASSACHUSETTS AVENUE HOLYOKE 600D CAMBRIDGE, MA 02138-3846				10
	1			
HEYDAY P.O. BOX 9145	NONE	РС	FUTURE FUND	
BERKELEY, CA 94709				50,00
HEYDAY	NONE	PC	FUTURE FUND	
P.O. BOX 9145				
BERKELEY, CA 94709				150,00
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY	NONE	PC	HOOVER INSTITUTION'S INITIATIVE IN PUBLIC	
STANFORD UNIVERSITY 34 GALVEZ MALL STANFORD, CA 94305-6010			POLICY EDUCATION	1,000,00
Total from continuation sheets		1	1	-,000,00

3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
THE BOARD OF TRUSTEES OF THE LELAND	NONE	₽C	NEW HOOVER INSTITUTION	
STANFORD JUNIOR UNIVERSITY			BUILDING	
STANFORD UNIVERSITY 34 GALVEZ MALL				1 000 00
STANFORD, CA 94305-6010	NONE	50		1,000,00
ICIVICS INC	NONE	PC	DEVELOPMENT CAPACITY, FINANCIAL	
2001 S STREEET NW SUITE 400 WASHINGTON, DC 20009			SUSTAINABILITY, AND	
ASHINGION, DC 20005			RESEARCH AND	
			DEVELOPMENT	250,00
				130,00
INTERNATIONAL WOMENS HEALTH COALITION	NONE	PC	EMPLOYEE MATCHING GIFT	
333 7TH AVENUE 6TH FLOOR				
NEW YORK, NY 10001				2,00
INTERVARSITY CHRISTIAN FELLOWSHIP -	NONE	PC	EMPLOYEE MATCHING GIFT	
USA				
PO BOX 7895				
MADISON, WI 53707				2,00
ISLAND PRESS - CENTER FOR RESOURCE	NONE	PC	OF CDEAVEDO GEDIEG	
ECONOMICS	NONE	PC .	SF SPEAKERS SERIES	
2000 M STREET NW SUITE 650				
WASHINGTON, DC 20036-3319				50,000
,,				
J. DAVID GLADSTONE INSTITUTES	NONE	PC	COMPREHENSIVE RESEARCH	
1650 OWENS STREET			CENTER	1 000 00
SAN FRANCISCO, CA 94158-2261				1,200,000
J. DAVID GLADSTONE INSTITUTES	NONE	PC	ALZHEIMER'S RESEARCH	
1650 OWENS STREET				
SAN FRANCISCO, CA 94158-2261				200,000
EARTH ISLAND INSTITUTE INC.	NONE	PC	CAPACITY BUILDING	
1771 ALCATRAZ AVENUE				
SERKELEY, CA 94703				68,000
KIPP BAY AREA SCHOOLS	NONE	₽C	EMPLOYEE MATCHING GIFT	
1404 FRANKLIN STREET SUITE 500				
DAKLAND, CA 94612				50
QED INC	NONE	₽C	EMPLOYEE MATCHING GIFT	
2601 MARIPOSA STREET				
SAN FRANCISCO, CA 94110				30
Total from continuation sheets				

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3 Grants and Contributions Paid During the Y				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
KQED INC	NONE	₽C	EMPLOYEE MATCHING GIFT	
2601 MARIPOSA STREET SAN FRANCISCO, CA 94110				1,000
KQED INC 2601 MARIPOSA STREET	NONE	PC	KQED SCIENCE	
SAN FRANCISCO, CA 94110				200,000
KQED INC 2601 MARIPOSA STREET	NONE	₽C	EMPLOYEE MATCHING GIFT	
SAN FRANCISCO, CA 94110				500.
KQED INC	NONE	₽C	EMPLOYEE MATCHING GIFT	
2601 MARIPOSA STREET SAN FRANCISCO, CA 94110				120,
KQED INC	NONE	₽C	EMPLOYEE MATCHING GIFT	
2601 MARIPOSA STREET SAN FRANCISCO, CA 94110				300.
KQED INC 2601 MARIPOSA STREET	NONE	₽C	PBS NEWSHOUR - SCIENCE COVERAGE	
SAN FRANCISCO, CA 94110				125,000.
RURAL CALIFORNIA BROADCASTING CORP	NONE	PC	NATURAL HEROES	
5850 LABATH AVENUE ROHNERT PARK, CA 94928				75,000
				,5,000
LA CLINICA DE LA RAZA, INC	NONE	PC	SCHOOL-BASED HEALTH	
1450 FRUITVALE AVENUE Dakland, Ca 94501			CENTERS	75,000.
LAFAYETTE LIBRARY AND LEARNING CENTER	NONE	PC	EMPLOYEE MATCHING GIFT	
FOUNDATION 3491 MT. DIABLO RD. SUITE 214				
LAFAYETTE, CA 94549-3915				100.
LAFAYETTE PARTNERS IN EDUCATION	NONE	PC	EMPLOYEE MATCHING GIFT	
P. O. BOX 923			DALIGUES MAICHING GIFT	
LAFAYETTE, CA 94549 Total from continuation sheets				1,600.

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Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) 3 If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor LAND TRUST ALLIANCE INCORPORATED NONE PC ADVANCING LAND 1660 L STREET NW SUITE 1100 CONSERVATION IN THE WASHINGTON, DC 20036-5635 WEST 454,200. LANDPATHS NONE ₽C SUSTAINABILITY COHORT 618 4TH STREET SUITE 217 ORGANIZATIONAL SANTA ROSA, CA 95404 CAPACITY BUILDING AND UNRESTRICTED SUPPORT 50,000. LARKIN STREET YOUTH SERVICES NONE PC RESEARCH & EVALUATION 134 GOLDEN GATE AVENUE DEPARTMENT SAN FRANCISCO, CA 94102 75,000. TIDES CENTER NONE PC EMPLOYEE MATCHING GIFT 655 13TH STREET SUITE 100 OAKLAND, CA 94612 100. TIDES CENTER NONE PC EMPLOYEE MATCHING GIFT 655 13TH STREET SUITE 100 OAKLAND, CA 94612 300. LEWIS AND CLARK COLLEGE NONE PC EMPLOYEE MATCHING GIFT 0615 SW PALATINE HILL ROAD MSC 88 PORTLAND, OR 97219 700. TRANSPORTATION FOR A LIVABLE CITY NONE PC EMPLOYEE MATCHING GIFT 433 NATOMA STREET SUITE 240 SAN FRANCISCO, CA 94103 900. LIVING GOODS NONE PC EMPLOYEE MATCHING GIFT 220 HALLECK STREET SUITE 200 THE PRESIDIO SAN FRANCISCO, CA 94129 1,800. LONG BEACH UNIFIED SCHOOL DISTRICT NONE PC MATH IN COMMON: K-8 1515 HUGHES WAY CCSS-M IMPLEMENTATION LONG BEACH, CA 90810 GRANT 2,305,829. LOS ANGELES COUNTY EDUCATION NONE РC DEMOCRACY SCHOOLS FOUNDATION INITIATIVE 448 S. HILL STREET SUITE 1001 LOS ANGELES, CA 90013-1137 465,303. Total from continuation sheets

Part XV Supplementary Information	CHTEL, JR. FOUN			9208
3 Grants and Contributions Paid During the Y				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOS GATOS-SARATOGA JOINT UNION HIGH SCHOOL DISTRICT 20 HIGH SCHOOL COURT LOS GATOS, CA 95030	NONE	PC	ADVANCED SCIENCE RESEARCH COURSE	60,000
LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON AVENUE SUITE 340 PALO ALTO, CA 94301	NONE	₽C	EMPLOYEE MATCHING GIFT	400,
MASS DESIGN GROUP 334 BOYLSTON STREET SUITE 400 BOSTON, MA 02116	NONE	₽C	CAPITAL GRANTS	24,900
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139-4307	NONE	₽C	ENERGY STUDIES MINOR	867,517
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139-4307	NONE	₽C	JOSEPH P. KEARNEY GRADUATE FELLOWSHIPS	421,000
MAX MCGRAW WILDLIFE FOUNDATION P.O. BOX 9 DUNDEE, IL 60118	NONE	PC	FUNDING AMERICA'S HUNTING & FISHING FUTURE	25,000
MEDAL OF HONOR MUSEUM FOUNDATION 40 PATRIOTS POINT ROAD MOUNT PLEASANT, SC 29464	NONE	₽C	NATIONAL MEDAL OF HONOR MUSEUM	1,538,529.
MEROLA OPERA PROGRAM WAR MEMORIAL OPERA HOUSE 301 VAN NESS AVENUE SAN FRANCISCO, CA 94102	NONE	₽C	EMPLOYEE MATCHING GIFT	308,
MILLS COLLEGE 5000 MACARTHUR BOULEVARD OAKLAND, CA 94613	NONE	PC	OUSD HIGH SCHOOL CIVIC LEARNING PROFESSIONAL DEVELOPMENT	340,987,
MILO FOUNDATION P.O. BOX 500 ALBANY, CA 94706 Total from continuation sheets	NONE	PC	EMPLOYEE MATCHING GIFT	600.

3 Grants and Contributions Paid During the Y				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AISSION GRADUATES 3040 16TH STREET	NONE	PC	EMPLOYEE MATCHING GIFT	
SAN FRANCISCO, CA 94103				4,000
MISSION GRADUATES 3040 16TH STREET SAN FRANCISCO, CA 94103	NONE	₽C	EMPLOYEE MATCHING GIFT	1,000.
COMMUNITY INITIATIVES C/O MISSION HIGH SCHOOL 3750 18TH STREET SAN FRANCISCO, CA 94114	NONE	₽C	SCIENCE PROGRAMS FOR YOUTH	100,000.
MONTEREY BAY AQUARIUM FOUNDATION 886 CANNERY ROW MONTEREY, CA 93940-1085	NONE	₽C	CALIFORNIA SCHOOLS FREE VISIT PROGRAM	1,000,000.
MONTEREY BAY AQUARIUM FOUNDATION 886 CANNERY ROW MONTEREY, CA 93940-1085	NONE	PC	DCEAN EDUCATION AND LEADERSHIP CENTER	2,500,000.
MUIR HERITAGE LAND TRUST P.O. BOX 2452 MARTINEZ, CA 94553	NONE	₽C	EMPLOYEE MATCHING GIFT	500.
NATIONAL ASSOCIATION FOR OLMSTEAD PARKS 1111 16TH STREET SUITE 310 WASHINGTON, DC 20036	NONE	₽C	EMPLOYEE MATCHING GIFT	1,000.
NATIONAL AUDUBON SOCIETY INC 225 VARICK STREET 7TH FLOOR NEW YORK, NY 10014	NONE	₽C	DONAL O'BRIEN FAMILY BIRD-A-THON	2,500.
NATIONAL CATHOLIC REPORTER PUBLISHING COMPANY 115 E. ARMOUR BOULEVARD	NONE	₽C	DIRECTOR GRANT - JOHN WEISER	
XANSAS CITY, MO 64111-1203 NATIONAL CENTER FOR CIVIC INNOVATION INC L21 AVENUE OF THE AMERICAS 6TH FLOOR	NONE	₽C	100KIN10 OPERATING SUPPORT	50,000.
NEW YORK, NY 10013				500,000.
Total from continuation sheets		******		

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) 3 If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to any foundation manager Amount status of contribution Name and address (home or business) recipient or substantial contributor NATIONAL CENTER FOR FAMILY NONE PC GENERAL OPERATING PHILANTHROPY SUPPORT 1101 CONNECTICUT AVENUE NW SUITE 220 WASHINGTON, DC 20003 9,500. NATIONAL COUNCIL FOR THE SOCIAL NONE PC CIVIC LEARNING STUDIES AWARENESS AND 8555 16TH STREET SUITE 500 ORGANIZATIONAL SILVER SPRING, MD 20910 SUSTAINABILITY 150,000. NATIONAL DISASTER SEARCH DOG NONE PC MATCHING GRANT FOR FOUNDATION INC NATIONAL TRAINING 501 EAST OJAI AVENUE CENTER CAMPAIGN OJAI, CA 93023 500,000. NATIONAL DISASTER SEARCH DOG NONE PC DIRECTOR GRANT - LBD FOUNDATION INC 501 EAST OJAI AVENUE OJAI, CA 93023 100,000. NATIONAL DISASTER SEARCH DOG NONE PC DIRECTOR GRANT - LBD FOUNDATION INC (2ND GRANT FOR 2014) 501 EAST OJAI AVENUE OJAI, CA 93023 100,000. WESTERN STOCK SHOW ASSOCIATION NONE 2015 CITIZEN OF THE PC 4655 HUMBOLDT STREET WEST AWARD DINNER DENVER, CO 80216-2818 10,000. LOS ANGELES COUNTY MUSEUM OF NATURAL PC NONE ENGAGING SOUTHERN HISTORY FOUNDATION CALIFORNIA YOUTH 900 EXPOSITION BOULEVARD LOS ANGELES, CA 90007 75,000. NATURE CONSERVANCY NONE PC WATER PROGRAM 4245 NORTH FAIRFAX DRIVE SUITE 100 EXPANSION ARLINGTON, VA 22203 1,000,000. NATURE CONSERVANCY NONE PC ADVANCING LAND USE 201 MISSION STREET 4TH FLOOR PLANNING (GREENPRINT, SAN FRANCISCO, CA 94105 RAMP) 561,500. NATURE CONSERVANCY NONE РC REVERSE AUCTION FOR 201 MISSION STREET 4TH FLOOR BIRD HABITAT PHASE II SAN FRANCISCO, CA 94105 450,000. Total from continuation sheets

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
NATURE CONSERVANCY 201 MISSION STREET 4TH FLOOR SAN FRANCISCO, CA 94105	NONE	₽C	MIGRATORY BIRD CONSERVATION PARTNERSHIP: YEARS 7-9	687,282
NATURE CONSERVANCY 201 MISSION STREET 4TH FLOOR SAN FRANCISCO, CA 94105	NONE	₽C	CALIFORNIA CONSERVATION ASSOCIATES	60,000
NATURE CONSERVANCY 559 EAST SOUTH TEMPLE	NONE	PC	GREAT SALT LAKE SHORELANDS PRESERVE	
SALT LAKE CITY, UT 84102				150,000
NATUREBRIDGE 28 GEARY STREET SUITE 650	NONE	PC	CHANGESCALE BUSINESS PLANNING SUPPORT	
SAN FRANCISCO, CA 94108				246,400.
NATUREBRIDGE 28 GEARY STREET SUITE 650 SAN FRANCISCO, CA 94108	NONE	₽C	EMPLOYEE MATCHING GIFT	200
NATUREBRIDGE 28 GEARY STREET SUITE 650 SAN FRANCISCO, CA 94108	NONE	₽C	YOSEMITE ENVIRONMENTAL EDUCATION CENTER (PLEDGE)	1,500,000,
NATUREBRIDGE 28 GEARY STREET SUITE 650 SAN FRANCISCO, CA 94108	NONE	₽C	CHANGESCALE PHASE 2	125,000,
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW SUITE 300 WASHINGTON, DC 20036	NONE	PC	COLORADO RIVER COLLABORATIVE	500,000,
NORTH AMERICAN ASSOCIATION FOR ENVIRONMENTAL EDUCATION 2000 P STREET NW SUITE 540 WASHINGTON, DC 20036	NONE	₽C	CAPACITY BUILDING	175,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SUITE 360	NONE	PC	OPERATING SUPPORT	
SAN FRANCISCO, CA 94105 Total from continuation sheets				14,500.

Grants and Contributions Paid During the Year (Continuation)

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Part XV Supplementary Informatic				
3 Grants and Contributions Paid During the				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SUITE 360 SAN FRANCISCO, CA 94105	NONE	PC	ANNUAL CONFERENCE	5,000
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SUITE 360 SAN FRANCISCO, CA 94105	NONE	₽C	EEFC MEMBERSHIP SUPPORT	20,000
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND, CA 94607-4892	NONE	₽C	NATURAL SCIENCES PROGRAMS	171 404
OAKLAND, CA 940074092 OAKLAND SCHOOLS FOUNDATION 746 GRAND AVENUE PORTABLE 5 OAKLAND, CA 94610	NONE	PC	AFRICAN AMERICAN MALE ACHIEVEMENT	171,404
DAKLAND ROTARY ENDOWMENT 1736 FRANKLIN STREET SUITE 200 DAKLAND, CA 94612	NONE	PC	EMPLOYEE MATCHING GIFT	400
DAKLAND UNIFIED SCHOOL DISTRICT 1000 BROADWAY SUITE 680 DAKLAND, CA 94607	NONE	₽C	MATH IN COMMON: K-8 CCSS-M IMPLEMENTATION GRANT	1,123,568
DAKLAND UNIFIED SCHOOL DISTRICT 1000 BROADWAY SUITE 680 DAKLAND, CA 94607	NONE	₽C	K-8 SCIENCE SUPPORT	1,050,000
DAKLAND UNIFIED SCHOOL DISTRICT 1000 BROADWAY SUITE 680 DAKLAND, CA 94607	NONE	PC	BECHTEL WELLNESS CHAMPIONS	100,000
DAKLAND UNIFIED SCHOOL DISTRICT 1000 BROADWAY SUITE 680 DAKLAND, CA 94607	NONE	₽C	CARING SCHOOL COMMUNITY	200,000
DAKLAND UNIFIED SCHOOL DISTRICT 1000 BROADWAY SUITE 680 DAKLAND, CA 94607 Total from continuation sheets	NONE	₽C	AFTER-SCHOOL MATH & CHARACTER DEVELOPMENT PLC	170,175

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3 Grants and Contributions Paid During the				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
······································	or substantial contributor	recipient		
OBERLIN DANCE COLLECTIVE	NONE	PC	EMPLOYEE MATCHING GIFT	
351 SHOTWELL STREET SAN FRANCISCO, CA 94110				700
SAN FRANCISCO, CA 94110				700.
OGENN EVELOPIETON EPHOE ING		50		
OCEAN EXPLORATION TRUST INC. P.O. BOX 42	NONE	PC	DATA PROCESSING AND VISUALIZATON CENTER	
OLD LYME, CT 06371			VISUALIZATION CENTER	125,000,
OCEAN EXPLORATION TRUST INC.	NONE	PC	DATA PROCESSING AND	
P.O. BOX 42	NONE		VISUALIZATON CENTER	
OLD LYME CT 06371				125,000.
OCEANSIDE UNIFIED SCHOOL DISTRICT	NONE	PC	MATH IN COMMON: K-8	
2111 MISSION AVENUE			CCSS-M IMPLEMENTATION	
OCEANSIDE, CA 92058			GRANT	834,149
PACIFIC NEWS SERVICE	NONÉ	PC	EMPLOYEE MATCHING GIFT	
209 9TH STREET SUITE 200		-		
SAN FRANCISCO, CA 94103				300.
PACIFICA EDUCATION FOUNDATION	NONE	PC	EMPLOYEE MATCHING GIFT	
375 REINA DEL MAR AVENUE	NONE	r.	EMPLOYEE MAICHING GIFT	
PACIFICA, CA 94044				2,000.
PARTNERSHIP FOR CHILDREN AND YOUTH	NONE	₽C	OST AND SEL PROJECT	
1330 BROADWAY SUITE 601	NONE		DDI AND DED FROMECI	
OAKLAND, CA 94612				115,000.
PARTNERSHIP FOR CHILDREN AND YOUTH	NONE	PC	LEARNING IN	
1330 BROADWAY SUITE 601			AFTERSCHOOL & SUMMER	
OAKLAND, CA 94612			(LIAS)	125,925.
PHILLIPS EXETER ACADEMY	NONE	PC	EMPLOYEE MATCHING GIFT	
20 MAIN STREET		Ĩ	LILLOID MICHING GIFI	
EXETER, NH 03833				500.
PIE RANCH	NONE	₽C	YOUTH EDUCATION	
P. O. BOX 363			PROGRAM	
PESCADERO, CA 94060				75,000.
Total from continuation sheets				

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Part XV Supplementary Information 3 Grants and Contributions Paid During the Y			1	
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	10175			
PIEDMONT COMMUNITY CHURCH 400 HIGHLAND AVE.	NONE	PC	EMPLOYEE MATCHING GIFT	
PIEDMONT, CA 94611				7,500
PIEDMONT COMMUNITY CHURCH	NONE	PC	ANNUAL SUPPORT	
400 HIGHLAND AVE.			DOLLONI	
PIEDMONT, CA 94611				40,000.
PLAYWORKS EDUCATION ENERGIZED 155 FILBERT STREET SUITE 234	NONE	PC	RICHMOND SCHOOLS PROGRAM	
OAKLAND, CA 94607				75,000
PLAYWORKS EDUCATION ENERGIZED 650 5TH STREET SUITE 311	NONE	₽C	EMPLOYEE MATCHING GIFT	
SAN FRANCISCO, CA 94107				100.
·				
PLAYWORKS EDUCATION ENERGIZED 650 5TH STREET SUITE 311	NONE	₽C	EMPLOYEE MATCHING GIFT	
SAN FRANCISCO, CA 94107				200.
	LOUT.			
PLAYWORKS EDUCATION ENERGIZED 650 5TH STREET SUITE 311	NONE	₽C	EMPLOYEE MATCHING GIFT	
SAN FRANCISCO, CA 94107				180.
PLAYWORKS EDUCATION ENERGIZED	NONE	PC	EMPLOYEE MATCHING GIFT	
550 5TH STREET SUITE 311		ſ		
SAN FRANCISCO, CA 94107				100.
POINT REYES BIRD OBSERVATORY	NONE	PC .	MIGRATORY BIRD	
3820 CYPRESS DRIVE SUITE 11 PETALUMA, CA 94954			CONSERVATION PARTNERSHIP: YEARS 7-9	656,359.
POINT REYES BIRD OBSERVATORY	NONE	PC		
3820 CYPRESS DRIVE SUITE 11	NONE		WATERSHED HABITAT ENHANCEMENT PROGRAM	
PETALUMA, CA 94954				639,000.
POSITIVE COACHING ALLIANCE	NONE	PC	GROWTH CAPITAL: HIGH	
1001 N. RENGSTROFF AVENUE SUITE 100			TECH, HIGH TOUCH	
MOUNTAIN VIEW, CA 94043				710,000.

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Part XV Supplementary Information 3 Grants and Contributions Paid During the Y			T	
	If recipient is an individual,	1		
Recipient Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
POSITIVE COACHING ALLIANCE 1001 N. RENGSTROFF AVENUE SUITE 100 MOUNTAIN VIEW, CA 94043	NONE	PC	EMPLOYEE MATCHING GIFT	5,000
TRUSTEES OF PRINCETON UNIVERSITY OFFICE OF DEVELOPMENT THE HELM BUILDING 330 ALEXANDER STREET PRINCETON, NJ 08540	NONE	PC	DIRECTOR GRANT - BOB PECK	100,000
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET SUITE 600 SAN FRANCISCO, CA 94111	NONE	PC	WATER POLICY CENTER - IMPLEMENTATION	3,583,000
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET SUITE 600 SAN FRANCISCO, CA 94111	NONE	PC	SPEAKER SERIES	10,000
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET SUITE 600 SAN FRANCISCO, CA 94111	NONE	₽C	CALIFORNIA'S FUTURE: REBUILDING THE CIVIC CONTRACT	250,000
PURDUE FOUNDATION INC. DEPARTMENT OF ENGINEERING EDUCATION NEIL ARMSTRONG HALL OF ENGINEERING, RM WEST LAFAYETTE, IN 47906-2045	NONE	₽C	INNOVATION DESIGN CENTER	2,000,000
REALITY SAN FRANCISCO CHURCH 1504 BRYANT STREET SUITE 301 SAN FRANCISCO, CA 94103	NONE	₽C	EMPLOYEE MATCHING GIFT	8,000
REBUILDING TOGETHER SAN FRANCISCO PIER 28 THE EMBARCADERO SAN FRANCISCO, CA 94105	NONE	₽C	EMPLOYEE MATCHING GIFT	1,000
REGIONAL PARKS FOUNDATION P.O. BOX 21074 CRESTMONT STATION OAKLAND, CA 94620	NONE	₽C	EMPLOYEE MATCHING GIFT	500
RESOLVE, INC. 1255 23RD STREET NW SUITE 275 WASHINGTON DC, DC 20037	NONE	₽C	WATER FUNDER INITIATIVE	400,000

3 Grants and Contributions Paid During the Y				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome of business)	any foundation manager or substantial contributor	recipient		
RESOURCES FOR THE FUTURE INC 1616 P STREET NW WASHINGTON, DC 20036-1400	NONE	₽C	CEEP RESEARCH & COMMUNICATIONS	237,000.
RESOURCES LEGACY FUND 555 CAPITOL MALL SUITE 1095 SACRAMENTO, CA 95814	NONE	PC	CALIFORNIA WATER FOUNDATION - PHASE II	3,000,000.
RESOURCES LEGACY FUND 555 CAPITOL MALL SUITE 1095 SACRAMENTO, CA 95814	NONE	PC	SAN GABRIEL PARTNERSHIP FUND	50,000.
RISING SUN ENERGY CENTER 2998 SAN PABLO AVENUE BERKELEY, CA 94702	NONE	PC	CYES LEADERSHIP PROGRAMS	75,000.
RONALD REAGAN PRESIDENTIAL FOUNDATION AND INSTITUTE 40 PRESIDENTIAL DRIVE SUITE 200 SIMI VALLEY, CA 93065	NONE	₽C	PEACE THROUGH STRENGTH EXHIBIT	300,000.
ROYAL OAK FOUNDATION, INC. 35 WEST 35TH STREET SUITE 1200 NEW YORK, NY 10001-2205	NONE	₽C	OPERATING SUPPORT	2,500.
SACRAMENTO COUNTY OFFICE OF EDUCATION P.O. BOX 269003 SACRAMENTO, CA 95826-9003	NONE	₽C	STEM POWER OF DISCOVERY RISP	50,000.
SACRAMENTO COUNTY OFFICE OF EDUCATION P.O. BOX 269003 SACRAMENTO, CA 95826-9003	NONE	₽C	CAPITAL REGION CIVIC LEARNING INITIATIVE	415,039.
SACRAMENTO COUNTY OFFICE OF EDUCATION P.O. BOX 269003 SACRAMENTO, CA 95826-9003	NONE	₽C	CCSS STATEWIDE PLANNING	150,000.
SAMASOURCE INC 2017 MISSION STREET SUITE 301 SAN FRANCISCO, CA 94110	NONE	₽C	EMPLOYEE MATCHING GIFT	1,000.
Total from continuation sheets	L			1,000.

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Part XV Supplementary Information	CHTEL, JR. FOUL		20-375	5200
3 Grants and Contributions Paid During the Y				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN DIEGO COUNTY OFFICE OF EDUCATION 6401 LINDA VISTA ROAD SAN DIEGO, CA 92111	none	₽C	STEM POWER OF DISCOVERY RISP	50,000
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET SUITE 400 SAN FRANCISCO, CA 94103	NONE	₽C	EMPLOYEE MATCHING GIFT	5,000
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET SUITE 400 SAN FRANCISCO, CA 94103	NONE	₽C	EMPLOYEE MATCHING GIFT	500
SAN FRANCISCO BOTANICAL GARDEN SOCIETY AT STRYBING ARBORETUM 1260 9TH AVENUE SAN FRANCISCO, CA 94122	NONE	PC	CHILDREN'S LIBRARY AND YOUTH EDUCATION	150,000
SAN FRANCISCO CITY IMPACT P.O. BOX 16217 SAN FRANCISCO, CA 94116	NONE	PC	EMPLOYEE MATCHING GIFT	912
SAN FRANCISCO EDUCATION FUND 2730 BRYANT STREET SECOND FLOOR SAN FRANCISCO, CA 94110	NONE	₽C	GENERAL OPERATING SUPPORT	30,000
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	NONE	₽C	EMPLOYEE MATCHING GIFT	150
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	NONE	₽C	TIE-OFF GRANT	100,000
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	NONE	₽C	EMPLOYEE MATCHING GIFT	200
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVENUE SAN FRANCISCO, CA 94107	NONE	₽C	EMPLOYEE MATCHING GIFT	200

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
SAN FRANCISCO FOOD BANK	NONE	PC	FREMONT GROUP'S "FOOD	
900 PENNSYLVANIA AVENUE			FROM THE BAR" CAMPAIGN	
SAN FRANCISCO, CA 94107				5,000
SAN FRANCISCO FOOD BANK	NONE	PC	EMPLOYEE MATCHING GIFT	
900 PENNSYLVANIA AVENUE				
SAN FRANCISCO, CA 94107				700.
SAN FRANCISCO GENERAL HOSPITAL	NONE	PC	FF&E FOR NEW ACUTE	
FOUNDATION			CARE AND TRAUMA	
2789 25TH STREET SUITE 2028			BUILDING	1 000 000
SAN FRANCISCO, CA 94110				1,000,000.
SAN FRANCISCO PARKS ALLIANCE	NONE	₽C	CAPACITY BUILDING	
1663 MISSION STREET SUITE 320				
SAN FRANCISCO, CA 94119				125,000.
SPUR-SAN FRANCISCO BAY ARE PLANNING	NONE	PC	SPUR OAKLAND SITE	
AND URBAN RESEARCH ASSOCIATION				
654 MISSION STREET				
SAN FRANCISCO, CA 94105				100,000.
COMMUNITY INITIATIVES 750 25TH AVENUE	NONE	PC	CAPACITY BUILDING AND GENERAL OPERATING	
SAN FRANCISCO, CA 94121			SUPPORT	192,000.
SAN FRANCISCO UNIFIED SCHOOL DISTRICT	NONE	PC	MATH IN COMMON: K-B	
750 25TH AVENUE			CCSS-M IMPLEMENTATION	
SAN FRANCISCO, CA 94121			GRANT	912,400.
		~		
SAN FRANCISCO ZOOLOGICAL SOCIETY	NONE	PC	YOUNG	
1 ZOO ROAD SAN FRANCISCO, CA 94132-1098			ENVIRONMENTALISTS	30,000.
SANGER UNIFIED SCHOOL DISTRICT	NONE	PC	MATH IN COMMON: K-8	
1905 SEVENTH STREET			CCSS-M IMPLEMENTATION	
SANGER, CA 93657			GRANT	540,563.
SANTA ANA UNIFIED SCHOOL DISTRICT	NONE	PC	MATH IN COMMON: K-8 CCSS-M IMPLEMENTATION	
L601 EAST CHESTNUT AVENUE SANTA ANA, CA 92701			GRANT	605,535
Total from continuation sheets	L	·	1	,

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Part XV Supplementary Informatic 3 Grants and Contributions Paid During the				
	If recipient is an individual,	1		
Recipient Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SANTA ANA UNIFIED SCHOOL DISTRICT 1601 EAST CHESTNUT AVENUE SANTA ANA, CA 92701	NONE	₽C	MATH IN COMMON: K-8 CCSS-M IMPLEMENTATION GRANT	605,535
SANTA CATALINA SCHOOL 1500 MARK THOMAS DRIVE MONTEREY, CA 93940-5291	NONE	₽C	DIRECTOR GRANT - N. RAMSAY	200,000
SANTA CATALINA SCHOOL 1500 MARK THOMAS DRIVE MONTEREY, CA 93940-5291	NONE	₽C	OPERATING SUPPORT	10,000
SANTA CATALINA SCHOOL 1500 MARK THOMAS DRIVE MONTEREY, CA 93940-5291	NONE	₽C	SCIENCE AND MATH BUILDING	1,600,000
SANTA CATALINA SCHOOL 1500 MARK THOMAS DRIVE MONTEREY, CA 93940-5291	NONE	₽C	SCIENCE AND MATH BUILDING	4,800,000
SANTA CATALINA SCHOOL 1500 MARK THOMAS DRIVE MONTEREY, CA 93940-5291	NONE	₽C	DIRECTOR GRANT - MRS. BECHTEL	100,000
SANTA CLARA COUNTY OFFICE OF EDUCATION 1290 RIDDER PARK DRIVE SAN JOSE, CA 95131	NONE	₽C	ASAPCONNECT CHARACTER DEVELOPMENT TECHNICAL ASSISTANCE	250,000
PRESIDENT-BOARD OF TRUSTEES SANTA CLARA COLLEGE 500 EL CAMINO REAL SANTA CLARA, CA 95053-0015	NONE	₽C	EMPLOYEE MATCHING GIFT	100
SCHOOL-BASED HEALTH ALLIANCE 1010 VERMONT AVENUE NW SUITE 600 WASHINGTON, DC 20005	NONE	₽C	DATA CENTER	100,000
SCHOOLS OF THE SACRED HEART-SAN FRANCISCO 2222 BROADWAY SAN FRANCISCO, CA 94115 Total from continuation sheets	NONE	PC	ANNUAL FUND	5,000

Part XV Supplementary Informatio	CHTEL, JR. FOUL	NDATION	20-375	9208
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
SCRIPPS COLLEGE	NONE	PC	DIRECTOR GRANT - JUDE	
1030 COLUMBIA AVENUE			LASPA	
CLAREMONT CA 91711				200,000
SCRIPPS COLLEGE	NONE	PC	ACCELERATED INTEGRATED	
1030 COLUMBIA AVENUE			SCIENCE SEQUENCE	
CLAREMONT, CA 91711				250,000.
SEMPERVIRENS FUND	NONE	PC	EMPLOYEE MATCHING GIFT	
419 SOUTH SAN ANTONIO ROAD SUITE 211 LOS ALTOS, CA 94022-3640				100.
SEMPERVIRENS FUND	NONE	PC	CROSS-JURISDICTIONAL	
419 SOUTH SAN ANTONIO ROAD SUITE 211			DEMONSTRATION IN SANTA	
LOS ALTOS, CA 94022-3640			CRUZ MOUNTAINS	55,000.
SEVEN TEPEES YOUTH PROGRAM	NONE	PC	GET OUTSIDE! PROGRAM	
3177 17TH STREET		ľ	SET OUTSIDE: FROGRAM	
SAN FRANCISCO, CA 94110				90,000.
SHIPLEY SCHOOL	NONE	PC	EMPLOYEE MATCHING GIFT	
814 YARROW STREET		* 0	DATIOTHE AATCHING GIFT	
BRYN MAWR, PA 19010				100.
SOCIETY OF ENVIRONMENTAL JOURNALISTS	NONE	PC	EMPLOYEE MATCHING GIFT	
P.O. BOX 2492				
JENKINTOWN, PA 19046				600.
SONOMA HUMANE SOCIETY	NONE	PC	EMPLOYEE MATCHING GIFT	
P.O. BOX 1296 SANTA ROSA, CA 95402				100-
				100.
SONOMA LAND TRUST	NONE	PC.	ENDLOYEE WARGUTTO CTTT	
966 SONOMA AVENUE	NONE	₽C	EMPLOYEE MATCHING GIFT	
SANTA ROSA, CA 95404				200.
				200.
SPIRIT ROCK MEDITATION CENTER	NONE	PC	EMPLOYEE MATCHING GIFT	
P.O. BOX 169			CALL CHILDRENG GIFT	
VOODACRE, CA 94973				2,070.
Total from continuation sheets				

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
ST. DOROTHY'S REST	NONE	₽C	EMPLOYEE MATCHING GIFT	
168 ST. DOROTHY'S AVE. CAMP MEEKER, CA 95419				200
STANFORD UNIVERSITY BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERS STANFORD UNIVERSITY 418 SANTA TERESA	NONE	PC	EMPLOYEE MATCHING GIFT	
STREET STANFORD, CA 94305				2,000
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY STANFORD UNIVERSITY BARNUM CENTER 505	NONE	₽C	INSTRUCTIONAL LEADERSHIP CORPS FOR CCSS/NGSS	
LASUEN MALL STANFORD, CA 94305			IMPLEMENTATION	855,000
STANFORD UNIVERSITY BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERS 520 GALVEZ MALL CERAS BLDG #325	NONE	₽C	BLUEPRINT FOR NGSS PERFORMANCE ASSESSMENTS	202.204
PALO ALTO, CA 94305 THE BOARD OF TRUSTEES OF THE LELAND	NONE	PC	RESEARCH INTO BAY AREA	707,384
STANFORD JUNIOR UNIVERSITY STANFORD UNIVERSITY GRADUATE SCHOOL OF EDUCATION 365 LASUEN MALL			BROAD-ACCESS POSTSECONDARY INSTITUTIONS.	
STANFORD, CA 94305-3096				200,000
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY 655 KNIGHT WAY	NONE	₽C	EMPLOYEE MATCHING GIFT	
STANFORD, CA 94305-7298				2,000
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY	NONE	₽C	EMPLOYEE MATCHING GIFT	
655 KNIGHT WAY STANFORD, CA 94305-7298				1,000
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY	NONE	₽C	EMPLOYEE MATCHING GIFT	
655 KNIGHT WAY STANFORD, CA 94305-7298				200
THE BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERSITY	NONE	PC	EMPLOYEE MATCHING GIFT	
655 KNIGHT WAY STANFORD, CA 94305-7298				2,000
STANFORD UNIVERSITY BOARD OF TRUSTEES OF THE LELAND STANFORD JUNIOR UNIVERS STANFORD UNIVERSITY 921 CAMPUS DRIVE	NONE	₽C	WOMEN'S HEART HEALTH	
STANFORD UNIVERSITY 921 CAMPUS DRIVE STANFORD, CA 94305				50,000
Total from continuation sheets		*****		

Part XV Supplementary Information	CHTEL, JR. FOUL	DATION	20-375	9208
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual,	1		
	show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
STANFORD UNIVERSITY BOARD OF TRUSTEES	NONE	PC	WOODS INSTITUTE -	
OF THE LELAND STANFORD JUNIOR UNIVERS	Nond		LEOPOLD LEADERSHIP	
STANFORD UNIVERSITY 473 VIA ORTEGA			PROGRAM	
JERRY YANG & AKIKO YAMAZAKI			- ROORAN	
ENVIRONMENT & STANFORD, CA 94305				50 000
STANFORD UNIVERSITY BOARD OF TRUSTEES	NONE	PC	WOODS INSTITUTE WATER	50,000
OF THE LELAND STANFORD JUNIOR UNIVERS	NOINE	e.		
			IN THE WEST -	
STANFORD UNIVERSITY 473 VIA ORTEGA			GROUNDWATER AND	
JERRY YANG & AKIKO YAMAZAKI			METRICS	244 050
ENVIRONMENT & STANFORD, CA 94305				344,952,
STRATEGIC EDUCATION RESEARCH	NONE	₽C	FIELD SITE SUPPORT FOR	
PARTNERSHIP INSTITUTE			DUSD AND SFUSD	
1101 14TH STREET, N. W. SUITE 300	1			
WASHINGTON, DC 20005				550,000.
STUDENT CONSERVATION ASSOCIATION INC.	NONE	PC	CALIFORNIA PROGRAM	
1230 PRESERVATION PARK WAY				
OAKLAND, CA 94612				125,000.
SUSTAINABLE CONSERVATION	NONE	PC	EMPLOYEE MATCHING GIFT	
98 BATTERY ST. SUITE 302				
SAN FRANCISCO, CA 94111				2,000.
SUSTAINABLE CONSERVATION	NONE	PC	CAPACITY BUILDING FOR	
98 BATTERY ST. SUITE 302			FUNDRAISING INITIATIVE	
SAN FRANCISCO, CA 94111				137,000.
SUSTAINABLE CONSERVATION	NONE	₽C	CAMPAIGN	
98 BATTERY ST. SUITE 302				
SAN FRANCISCO, CA 94111				650,000.
		L		
SUTTER BUTTES REGIONAL LAND TRUST	NONE	PC	SUSTAINABILITY COHORT	
P.O. BOX 3359			CAPACITY BUILDING AND	
YUBA CITY, CA 95992			UNRESTRICTED SUPPORT	50,000.
TECHBRIDGE GIRLS	NONE	PC	PROGRAM AND	
7700 EDGEWATER DRIVE SUITE 519		1	ORGANIZATIONAL SUPPORT	
OAKLAND, CA 94621				250,000.
TECHBRIDGE GIRLS	NONE	PC	SCIENCE LEARNING	
7700 EDGEWATER DRIVE SUITE 519			COMMUNITIES	
OAKLAND, CA 94621				131,155.
Total from continuation sheets				

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3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
THACHER SCHOOL INC.	NONE	₽C	HILLS BUILDING PROJECT	
5025 THACHER ROAD				
OJAI, CA 93023-9001				1,000,000.
EDUCATION TRUST INC.	NONE	PC	COORDINATED STEM	
1814 FRANKLIN STREET SUITE 220			ADVOCACY CAMPAIGN	
OAKLAND, CA 94612				150,000.
THE OUTDOOR FOUNDATION	NONE	SO II	DUTDOOR NATION	
1502 SIXTH STREET NW				
WASHINGTON DC 20001				75,000,
THE TECH MUSEUM OF INNOVATION	NONE	PC	CAPACITY BUILDING -	
201 SOUTH MARKET STREET			EDUCATION LEADERSHIP	
SAN JOSE, CA 95113-2008			INITIATIVE	210,000.
THERE WITH CARE OF THE GREATER BAY	NONE	PC	BAY AREA CHAPTER -	
AREA 3475 EDISON WAY SUITE H			GENERAL SUPPORT	
MENLO PARK, CA 94205				10,000.
	-			10,000.
TREEPEOPLE INC	NONE	₽C	AUSTRALIA RESILIENCE TOUR	
12601 MULHOLLAND DRIVE BEVERLY HILLS_CA 90210			TOOR	40,000.
				40,000.
TROUT UNLIMITED INC	NONE	PC	WATER PROGRAM CAPACITY	
4221 HOLLIS STREET EMERYVILLE, CA 94608				178,383.
,				
	TONE			
TROUT UNLIMITED INC 4221 HOLLIS STREET	NONE	PC	KLAMATH ENGAGEMENT	
EMERYVILLE, CA 94608				100,000.
REGENTS OF THE UNIVERSITY OF	NONE	PC	EMPLOYEE MATCHING GIFT	100,000.
CALIFORNIA AT BERKELEY				
UNIVERSITY OF CALIFORNIA BERKELEY				
2080 ADDISON STREET SUITE 4200				
BERKELEY, CA 94720-4200				2,000.
REGENTS OF THE UNIVERSITY OF	NONE	₽C	EMPLOYEE MATCHING GIFT	
CALIFORNIA AT BERKELEY				
UNIVERSITY OF CALIFORNIA BERKELEY				
2080 ADDISON STREET SUITE 4200				
BERKELEY, CA 94720-4200				5,000.
Total from continuation sheets				

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S.D. BECHTEL, JR. FOUNDATION Supplementary Information

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3 Grants and Contributions Paid During the Y		T		
Recipient 	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
REGENTS OF THE UNIVERSITY OF	NONE	PC	LAWRENCE HALL OF	
CALIFORNIA AT BERKELEY			SCIENCE - EAST BAY	
UNIVERSITY OF CALIFORNIA BERKELEY ONE			ACADEMY FOR YOUNG	
CENTENNIAL DRIVE MS 5200 BERKELEY,			SCIENTISTS	
CA 94720-5200				200,000.
REGENTS OF THE UNIVERSITY OF	NONE	PC	LAWRENCE HALL OF	
CALIFORNIA AT BERKELEY			SCIENCE - BEETLES	
UNIVERSITY OF CALIFORNIA BERKELEY ONE			(YEARS 2-4)	
CENTENNIAL DRIVE MS 5200 BERKELEY,				400 004
CA 94720-5200		50	THE TRODUCT A DEED GOVOOT	488,064.
REGENTS OF THE UNIVERSITY OF	NONE	PC	CALIFORNIA AFTERSCHOOL	
CALIFORNIA, ON BEHALF OF ITS DAVIS CAMPUS			NETWORK (CAN) - CA	
			STEM IN OST INITIATIVE	
UNIVERSITY OF CALIFORNIA DAVIS ONE				125 000
SHIELDS AVENUE DAVIS, CA 95616 REGENTS OF THE UNIVERSITY OF	NONE	PC	INNOVATIONS IN STEM	125,000.
CALIFORNIA, ON BEHALF OF ITS DAVIS	NONE		TEACHING, ACHIEVEMENT	
CAMPUS			AND RESEARCH (I-STAR)	
UNIVERSITY OF CALIFORNIA DAVIS ONE			AND RESERVEN (1-STAR)	
SHIELDS AVENUE DAVIS, CA 95616				213,000.
REGENTS OF THE UNIVERSITY OF	NONE	PC	RESEARCH ON FOSTERING	215,000.
CALIFORNIA, ON BEHALF OF ITS DAVIS	NON2	1	STEWARDSHIP THROUGH	
CAMPUS			ENVIRONMENTAL	
UNIVERSITY OF CALIFORNIA DAVIS ONE			ENGAGEMENT	
SHIELDS AVENUE DAVIS, CA 95616				244,000.
THE UC DAVIS FOUNDATION	NONE	PC	CENTER FOR WATERSHED	
UNIVERSITY OF CALIFORNIA DAVIS			SCIENCES - TUOLUMNE	
WATERSHED SCIENCES BUILDING 1ST FLOOR			SCHOOL	
ONE SHI DAVIS, CA 95616				30,000.
THE UC DAVIS FOUNDATION	NONE	₽C	WATERSHED	
UNIVERSITY OF CALIFORNIA DAVIS			CENTER-TECHNICAL	
WATERSHED SCIENCES BUILDING 1ST FLOOR			CAPACITY (NON-FACULTY)	
ONE SHI DAVIS, CA 95616				1,250,001.
THE UC DAVIS FOUNDATION	NONE	₽C	WATERSHED CENTER -	
UNIVERSITY OF CALIFORNIA DAVIS			TECHNICAL CAPACITY	
WATERSHED SCIENCES BUILDING 1ST FLOOR			(FACULTY)	
ONE OUT DAVID ON DECIC				800,000.
ONE SHI DAVIS, CA 95616		1		
THE UCLA FOUNDATION	NONE	₽C	EMPLOYEE MATCHING GIFT	
THE UCLA FOUNDATION UNIVERSITY OF CALIFORNIA LOS ANGELES	NONE	₽C	EMPLOYEE MATCHING GIFT	
THE UCLA FOUNDATION UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BOULEVARD 11TH FLOOR	NONE	₽C	EMPLOYEE MATCHING GIFT	500
THE UCLA FOUNDATION UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BOULEVARD 11TH FLOOR LOS ANGELES, CA 90024				500.
THE UCLA FOUNDATION UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BOULEVARD 11TH FLOOR LOS ANGELES, CA 90024 THE REGENTS OF THE UNIVERSITY OF	NONE	₽C	TIDESWELL (FORMERLY	500.
THE UCLA FOUNDATION UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BOULEVARD 11TH FLOOR LOS ANGELES. CA 90024 THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, ON BEHALF OF ITS SAN			TIDESWELL (FORMERLY PROGRAM FOR AGING	500.
THE UCLA FOUNDATION UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BOULEVARD 11TH FLOOR LOS ANGELES, CA 90024 THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, ON BEHALF OF ITS SAN FRANCISCO			TIDESWELL (FORMERLY	500.
THE UCLA FOUNDATION UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BOULEVARD 11TH FLOOR LOS ANGELES. CA 90024 THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, ON BEHALF OF ITS SAN			TIDESWELL (FORMERLY PROGRAM FOR AGING	500.

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Part XV

Part XV Supplementary Information	CHTEL, JR. FOUR	DATION	20-375	9400
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual,	1		
	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	CONTIDUTION	, and an
UNITED RELIGIONS	NONE	PC	DIRECTOR GRANT - JOHN	
P.O. BOX 29242			WEISER	
SAN FRANCISCO, CA 94129				100,000
UNITED STATES SPORTSMEN'S ALLIANCE	NONE	PC	TRAILBLAZER ADVENTURE	
FOUNDATION			PROGRAM	
801 KINGSMILL PARKWAY				
COLUMBUS, OH 43229-1137			1	50,000,
UNIVERSITY OF CALIFORNIA SAN	NONE	PC	ATHENA BREAST HEALTH	
FRANCISCO FOUNDATION			NETWORK	
UNIVERSITY OF CALIFORNIA SAN				
FRANCISCO 220 MONTGOMERY STREET 5TH				
FLOOR SAN FRANCISCO, CA 94104				1,000.
CURATORS OF THE UNIVERSITY OF	NONE	PC .	ONLINE CLEARINGHOUSE	
MISSOURI			FOR CHARACTER	
CENTER FOR CHARACTER & CITIZENSHIP			EDUCATION	
ONE UNIVERSITY BOULEVARD 402 MARILLAC				
HAL ST. LOUIS, MO 63121-4400				200,000
		1		
URBAN TEACHER RESIDENCY UNITED INC	NONE	PC	HIGH LEVERAGE	
1332 N. HALSTED STREET SUITE 304			PRACTICES IN CLINICAL	
CHICAGO, IL 60642			PREPARATION WHITE	
			PAPER	57,000.
URBAN TILTH	NONE	PC	EMPLOYEE MATCHING GIFT	
31 MAINE AVENUE	NONE	1°	IMI BOTHE MATCHING GIFT	
RICHMOND, CA 94804				250.
VALLECITOS MOUNTAIN REFUGE	NONE	PC	EMPLOYEE MATCHING GIFT	
PO BOX 4433				
SANTA FE, NM 87502				300.
VACCAR COLLECE	NONE	PC	EMPLOYEE MATCHING GIFT	
VASSAR COLLEGE	NONE	PC .	SMPLOISE MATCHING GIFT	
124 RAYMOND AVENUE BOX 725				2 000
POUGHKEEPSIE, NY 12604-0725			-	2,000.
VIPASSANA HAWAII	NONE	PC	EMPLOYEE MATCHING GIFT	
P. O. BOX 551681				
KAPAHUU, HI 96755				700.
WESLEYAN UNIVERSITY	NONE	PC	DIRECTOR GRANT - A.	
229 HIGH STREET			DACHS	
MIDDLETOWN, CT 06459				200,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WEST CONTRA COSTA PUBLIC EDUCATION FUND	NONE	₽C	ORGANIZATIONAL CAPACITY DEVELOPMENT	
217C WEST RICHMOND AVENUE RICHMOND, CA 94801				75,000.
WESTED 730 HARRISON STREET 5AN FRANCISCO, CA 94107-1242	NONE	₽C	NGSS CHARTER EVALUATION	50,000.
NESTED 730 HARRISON STREET SAN FRANCISCO, CA 94107-1242	NONE	₽C	EVALUATION OF CSU SYSTEMWIDE EFFORT (WITH SRI)	233,175.
WESTED 730 HARRISON STREET 5AN FRANCISCO, CA 94107-1242	NONE	PC	K-8 NGSS EARLY IMPLEMENTATION PILOT, PHASE 1	1,765,521.
VESTED 730 HARRISON STREET SAN FRANCISCO, CA 94107-1242	NONE	₽C	MATH IN COMMON EVALUATION	1,375,659.
VESTED 730 HARRISON STREET SAN FRANCISCO, CA 94107-1242	NONE	PC	K-8 NGSS EARLY IMPLEMENTATION PILOT, PHASE 1 AUGMENTATION	59,102.
VILDERNESS ARTS AND LITERACY COLLABORATIVE 595 PARIS STREET	NONE	₽C	CORE OPERATING SUPPORT	15 000
SAN FRANCISCO, CA 94112 WILDERNESS SOCIETY 1615 M STREET NW WASHINGTON, DC 20036	NONE	₽C	EMPLOYEE MATCHING GIFT	45,000. 200.
YALE UNIVERSITY DFFICE OF DEVELOPMENT P.O. BOX 2038 NEW HAVEN, CT 06521-2038	NONE	₽C	EMPLOYEE MATCHING GIFT	300.
COUNG MEN'S CHRISTIAN ASSOCIATION CAMP BELKNAP	NONE	PC	EMPLOYEE MATCHING GIFT	
II CHASE POINT ROAD IIRROR LAKE, NH 03853 Total from continuation sheets				200,

Year (Continuation)			
If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NONE	₽C	EMPLOYEE MATCHING GIFT	
			200
NONE	₽C	YOUTH & GOVERNMENT	150.000
			150,000.
NONE	PC	CAMPAIGN FOR THE MARIPOSA GROVE OF GIANT SEQUOIAS	2,500,000
NONE	₽C	SERVICE LEARNING AND LEADERSHIP PROGRAMS	75,000.
NONE	₽C	EMPLOYEE MATCHING GIFT	200.
NONE	PC	CAMP-TO-COMMUNITY	75,000.
NONE	₽C	EMPLOYEE MATCHING GIFT	1,500.
NONE	₽C	EMPLOYEE MATCHING GIFT	2,000.
NONE	₽C	EMPLOYEE MATCHING GIFT	2,100.
NONE	PC	EMPLOYEE MATCHING GIFT	1,500.
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor NONE NONE NONE NONE NONE NONE	Year (Continuation) Foundation individual, show any relationship to any foundation manager or substantial contributor Foundation status of recipient NONE PC NONE PC	Year (Continuation) If recipient is an individual, show any foundation manager or substantial contribution Foundation status of contribution NONE PC EMPLOYEE MATCHING GIFT NONE PC YOUTH & GOVERNMENT NONE PC SERVICE LEARNING AND LEADERSHIP PROGRAMS NONE PC SERVICE LEARNING GIFT NONE PC EMPLOYEE MATCHING GIFT NONE PC SERVICE LEARNING AND LEADERSHIP PROGRAMS NONE PC EMPLOYEE MATCHING GIFT NONE PC EMPLOYEE MATCHING GIFT

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S.D.	BECHTEL,	JR.	FOUNDATION

20-3759208

Part XV Supplementary Information		2111201		00200
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
YOUTH SPEAKS INC	NONE	PC	ENVIRONMENTAL LITERACY	
1663 MISSION STREET SUITE 604			PROGRAMS	8
SAN FRANCISCO, CA 94103				150,000.
				
A				
Total from continuation chaots				
Total from continuation sheets				

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3 Grants and Contributions Approved for Fut		<u>'</u>		
Recipient 	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN SOCIETY OF CIVIL ENGINEERS	NONE	SO II	FUNDS TO DEVELOP AND	
FOUNDATION, INC.			PRODUCE "DREAM BIG!",	
1801 ALEXANDER BELL DRIVE, SUITE 100		1	AN IMAX FILM AND	
RESTON, VA 20191			COMPLEMENTARY	
			EDUCATIONAL MATERIALS	7,500,000
BAY AREA WOMEN'S AND CHILDREN'S	NONE	PC	FUNDS FOR STRUCTURED	
CENTER			ACTIVITY TIME - A	
318 LEAVENWORTH STREET			FITNESS AND CHARACTER	
SAN FRANCISCO, CA 94102			DEVELOPMENT PROGRAM AT	
			THE TENDERLOIN	150,000.
BOY SCOUTS OF AMERICA, SAN FRANCISCO	NONE	₽C	FUNDS FOR LEARNING FOR	
BAY AREA COUNCIL			LIFE PROGRAM IN 4	
1001 DAVIS STREET			DAKLAND SCHOOLS.	
SAN LEANDRO, CA 94577				132,000.
BOYS & GIRLS CLUBS OF SAN FRANCISCO	NONE	PC	FUNDS FOR CHARACTER	
55 HAWTHORNE STREET, SUITE 600			DEVELOPMENT PROGRAMS	
SAN FRANCISCO, CA 94105			AT THE SUNNYDALE CLUB	
			(THE "CHARACTER	
			CLUB"), THE VISITACION	250,000.
CSU EAST BAY FOUNDATION	NONE	₽C	FUNDS TO SUPPORT THE	
25800 CARLOS BEE BOULEVARD			DEVELOPMENT AND	
HAYWARD, CA 94542			CONSTRUCTION OF THE	
			CENTER FOR	
			INTERDISCIPLINARY	2,500,000.
CALIFORNIA BAR FOUNDATION	NONE	PC	FUNDS FOR K-12	· · · · ·
180 HOWARD STREET, SUITE 330			LEARNING ADVOCACY,	
SAN FRANCISCO, CA 94105			AWARENESS, AND	
,			CHAMPION-BUILDING	
			ACTIVITIES.	250,000.
CALIFORNIA LEAGUE OF CONSERVATION	NONE	PC	FUNDS FOR GREEN	,
VOTERS EDUCATION FUND			CALIFORNIA, A NETWORK	
350 FRANK H. OGAWA PLAZA, SUITE 1100			OF MORE THAN 90	
OAKLAND, CA 94612			ENVIRONMENTAL	
,			ORGANIZATIONS THAT	75,000.
CALIFORNIA STATE UNIVERSITY	NONE	PC	FUNDS FOR THE CSU	,
FOUNDATION			CHANCELLOR'S OFFICE TO	
CSU CENTER FOR TEACHER QUALITY, J ST			IMPROVE TEACHER	
CSUS, MODOC HALL, STE 2003			PREPARATION ACROSS THE	
SACRAMENTO, CA 95819-6018			CSU SYSTEM BY ALIGNING	3,000,000.
			1	
CSLNET	NONE	PC	FUNDS FOR NETWORK	
1901 HARRISON STREET, SUITE 1100		1	OPERATIONS.	
OAKLAND, CA 94612				730,000.
CALIFORNIA WATERFOWL ASSOCIATION	NONE	PC	FUNDS TO BUILD	
1346 BLUE OAKS BLVD			CAPACITY, REDUCE	
ROSEVILLE, CA 95678		1	DEPENDENCE ON	
÷		1	FOUNDATION FUNDS, AND	
			ENABLE CWA'S	1,000,000.
Total from continuation sheets				96,773,734

3 Grants and Contributions Approved for Fut		,		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHABOT SPACE & SCIENCE CENTER	NONE	PC	FUNDS FOR GENERAL	
10000 SKYLINE BLVD.			SUPPORT OF SCIENCE	
DAKLAND, CA 94619			EDUCATION PIPELINE	
			COVERING SUCH THINGS	
			AS STRATEGIC PLANNING	225,000.
CHILDREN NOW	NONE	PC	FUNDS TO EXECUTE A	
1404 FRANKLIN STREET, SUITE 700			POLICY DEVELOPMENT AND	
OAKLAND, CA 94612			ADVOCACY STRATEGY IN	
			CALIFORNIA THAT	
			SUPPORTS NEW ACADEMIC	550,000.
COMMUNITY HOSPITAL FOUNDATION	NONE	PC	FUNDS TO SUPPORT	,
P. O. BOX HH			RECRUITMENT OF PRIMARY	
MONTEREY, CA 93942			CARE PHYSICIANS FOR	
,			COMMUNITY CLINICS ON	
			THE MONTEREY	3,000,000.
MISSION SCIENCE WORKSHOP	NONE	PC	FUNDS TO SUPPORT	, ,
C/O MISSION HIGH SCHOOL, 3750 18TH STREET SAN FRANCISCO, CA 94114			HANDS-ON AND	
			INQUIRY-BASED YOUTH	
			PROGRAMMING AT TWO	
			MISSION SCIENCE	225,000.
CONNECTED	NONE	PC	FUNDS FOR IMPROVED	
2150 SHATTUCK AVENUE, SUITE 1200		ſ	PROFESSIONAL	
BERKELEY, CA 94704			DEVELOPMENT AND	
,			INSTRUCTIONAL TOOLS IN	
			CIVIC LEARNING FOR	750,000.
n				
EAST OAKLAND YOUTH DEVELOPMENT CENTER	NONE	PC	FUNDS FOR GENERAL	
8200 INTERNATIONAL BOULEVARD			OPERATING SUPPORT.	
OAKLAND CA 94621				150,000.
EDUCATION OUTSIDE	NONE	PC	FUNDS FOR A RIGOROUS	/
135 VAN NESS AVENUE, SUITE 408			EXTERNAL EVALUATION OF	
SAN FRANCISCO, CA 94102			THE IMPLEMENTATION OF	
,			THE EDUCATION OUTSIDE	
			CORPS PROGRAM.	170,000.
THE EDUCATION TRUST - WEST	NONE	PC	FUNDS FOR A	, , , , , , , , , , , , , , , , , , , ,
1814 FRANKLIN STREET, SUITE 220			COORDINATED STEM	
DAKLAND, CA 94612			ADVOCACY CAMPAIGN IN	
,			CALIFORNIA IN	
			COLLABORATION WITH	300,000.
FAITH NETWORK OF THE EAST BAY INC.	NONE	PC	FUNDS FOR SUCCEEDING	
2633 TELEGRAPH AVENUE, SUITE 409			BY READING, SCIENCE	
DAKLAND, CA 94612			HORIZONS, HEALTH4KIDS	
			AND CAREERBRIDGE.	150,000.
GIRLS INCORPORATED OF WEST CONTRA	NONE	PC .	FUNDS TO SUPPORT	
COSTA COUNTY		1	CHARACTER PROGRAMS AND	
260 BROADWAY			TECHNICAL ASSISTANCE	
RICHMOND, CA 94804				

3 Grants and Contributions Approved for F)		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
GOLDEN GATE NATIONAL PARKS	NONE	PC	FUNDS FOR THE	
CONSERVANCY			INFRASTRUCTURE AND	
BUILDING 201, FORT MASON			PLANNING FOR THE PARKS	
SAN FRANCISCO, CA 94123			YOUTH COLLABORATIVE, A	
			PARTNERSHIP FOR	1,000,000.
GOLDEN GATE NATIONAL PARKS	NONE	PC	FUNDS FOR GOLDEN GATE	
CONSERVANCY			NATIONAL PARK	
BUILDING 201, FORT MASON			CONSERVANCY, GOLDEN	
SAN FRANCISCO, CA 94123			GATE NATIONAL PARKS,	
			MARIN WATER DISTRICT,	184,900.
GRANTMAKERS FOR EFFECTIVE	NONE	PC	FUNDS TO ENGAGE	
ORGANIZATIONS			FOUNDATIONS LEADERS	
1725 DESALES STREET NW, SUITE 404			AND FRONT-LINE STAFF	
WASHINGTON, DC 20036			TO ADOPT AND/OR	
			ADVOCATE FOR SMARTER	150,000.
GRANTMAKERS FOR EFFECTIVE	NONE	PC	FUNDS FOR UNRESTRICTED	
ORGANIZATIONS			SUPPORT AS GEO MATURES	
1725 DESALES STREET NW, SUITE 404			FROM A	
WASHINGTON, DC 20036			RESEARCH-FOCUSED	
			ORGANIZATION TO AN	75,000.
HEYDAY	NONE	PC	FUNDS FOR 1:1 MATCHING	
P.O. BOX 9145			GRANT (\$150,000) AND	
BERKELEY, CA 94709			OPERATIONS (\$100,000).	250,000
LA CLINICA DE LA RAZA, INC.	NONE	PC	FUNDS FOR THE	
1450 FRUITVALE AVENUE			DEVELOPMENT AND	
OAKLAND, CA 94601			PILOTING OF A	
,			REPLICABLE AND	
			SUSTAINABLE HEALTH	150,000.
LAND TRUST ALLIANCE, INC.	NONE	PC	FUNDS TO BUILD THE	
1660 L STREET NW, SUITE 1100			CAPACITY OF THE LAND	
WASHINGTON, DC 20036-5635			TRUST ALLIANCE'S	
			WESTERN REGIONAL	
			PROGRAM.	1,600,000.
LARKIN STREET YOUTH SERVICES	NONE	PC	FUNDS TO SUPPORT THE	
134 GOLDEN GATE AVENUE	Í		WORK OF RESEARCH &	
SAN FRANCISCO, CA 94102			EVALUATION DEPARTMENT,	
,			WHICH CONTRIBUTES TO	
			THE OVERALL SUCCESS OF	150,000.
MASS DESIGN GROUP	NONE	PC	FUNDS FOR 5 DOMESTIC	, .
334 BOYLSTON STREET, SUITE 400			CAPITAL GRANT CASE	
BOSTON, MA 02116			STUDIES, INCLUDING	
(0)			FINANCIAL ANALYSIS,	
			AND THE DEVELOPMENT OF	244,980.
MAX MCGRAW WILDLIFE FOUNDATION	NONE	POF	FUNDS TO SUPPORT THE	
P.O. BOX 9		1	IMPROVED EFFICIENCY	
DUNDEE, IL 60118			AND PLACEMENT OF	
			FEDERAL FUNDING FOR	
			WILDLIFE CONSERVATION.	75,000.
Total from continuation sheets			CONDUCTION,	75.000

Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
MEDAL OF HONOR MUSEUM FOUNDATION	NONE	PC	FUNDS TO SUPPORT THE	
528 JOHNNIE DODDS BLVD			CONSTRUCTION OF THE	
MOUNT PLEASANT, SC 29464			NEW MEDAL OF HONOR	
	2		MUSEUM IN SOUTH	
			CAROLINA,	10,000,000
MONTEREY BAY AQUARIUM	NONE	PC	FUNDS TO SUPPORT THE	
886 CANNERY ROW			EXPANSION OF THE	
MONTEREY, CA 93940-1085			AQUARIUM'S EDUCATION	
			FACILITIES AND	
			PROGRAMMING BY	10,000,000,
NARAL PRO-CHOICE CALIFORNIA	NONE	PC	FUNDS FOR NARAL	
FOUNDATION			CALIFORNIA	
335 SOUTH VAN NESS AVENUE			COMMUNITY-FOCUSED	
SAN FRANCISCO, CA 94103			EDUCATIONAL PROGRAMS	
			WITH THE GOAL OF	35,000
AUDUBON CALIFORNIA	NONE	PC	FUNDS FOR THE	,
220 MONTGOMERY STREET, SUITE 1000			MIGRATORY BIRD	
SAN FRANCISCO, CA 94104			CONSERVATION	
			PARTNERSHIP (AUDUBON	
			CALIFORNIA, THE NATURE	1,935,648,
AUDUBON CALIFORNIA	NONE	₽C	FUNDS FOR THE	1,000,010,
220 MONTGOMERY STREET, SUITE 1000			IMPLEMENTATION OF	
SAN FRANCISCO, CA 94104			AUDUBON CALIFORNIA'S	
bin Handibee, en yezee			NEW BUSINESS PLAN AND	
			TO GROW FUNDRAISING	2,019,195.
AUDUBON CALIFORNIA	NONE	PC	FUNDS TO DEVELOP AND	2,010,100.
220 MONTGOMERY STREET, SUITE 1000	NOTE:		LAUNCH AUDUBON'S YOUTH	
SAN FRANCISCO, CA 94104			LEADERS PROGRAM AND	
DAN FRANCIDCO, CA JAINA			IMPROVE CULTURAL	
			RELEVANCE OF	150,000.
NATIONAL DISASTER SEARCH DOG	NONE	PC		
	NONE		FUNDS TO SUPPORT AND	
FOUNDATION, INC.			COMPLETE THE CAMPAIGN	
501 EAST OJAI AVENUE			TO BUILD THE NATIONAL	1 550 000
OJAI, CA 93023	IONE	PC	TRAINING CENTER,	1,750,000.
DISCOVERE	NONE	PC	FUNDS FOR	
1420 KING STREET			STRENGTHENING KEY	
ALEXANDRIA, VA 22314			CAPACITIES INCLUDING	
			SUCCESSION PLANNING,	
	NONE	D 0	STRATEGY DEVELOPMENT,	750,000.
NATURE CONSERVANCY, INC.	NONE	PC	FUNDS FOR THE	
201 MISSION STREET, 4TH FLOOR			MIGRATORY BIRD	
SAN FRANCISCO, CA 94105			CONSERVATION	
			PARTNERSHIP (AUDUBON	
			CALIFORNIA, THE NATURE	2,128,705.
NATURE CONSERVANCY, INC.	NONE	PC.	FUNDS FOR THE NEXT	
201 MISSION STREET, 4TH FLOOR			PHASE OF BIRDRETURNS,	
SAN FRANCISCO, CA 94105			INCLUDING PROGRAM	
			EXPANSION AND	
			REFINEMENT.	900,000.

Part XV

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3 Grants and Contributions Approved for Fut)		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
NATURE CONSERVANCY, INC.	NONE	PC	FUNDS TO SUPPORT FOR	
201 MISSION STREET, 4TH FLOOR			EFFORTS TO ENABLE AND	
SAN FRANCISCO, CA 94105			ENCOURAGE THE	
			PROTECTION OF PRIORITY	
			NATURAL RESOURCE	1,196,000,
OAKLAND UNIFIED SCHOOL DISTRICT	NONE	PC	FUNDS FOR	
1000 BROADWAY, SUITE 680			IMPLEMENTATION OF	
DAKLAND, CA 94607			COMMON CORE STATE	
			STANDARDS -	
			MATHEMATICS IN GRADES	3,150,000.
OAKLAND UNIFIED SCHOOL DISTRICT	NONE	PC	FUNDS TO MERGE THE TWO	
1000 BROADWAY, SUITE 680			DUSD WELLNESS CHAMPION	
OAKLAND, CA 94607			PROGRAMS TO ENSURE	
			HIGHER IMPACT AND LONG	
			TERM SUSTAINABILITY.	150,000.
PARTNERSHIP FOR CHILDREN AND YOUTH	NONE	PC	FUNDS FOR IMPROVING	
1330 BROADWAY, SUITE 601			THE OST FIELD'S	
OAKLAND, CA 94612			UNDERSTANDING OF SEL,	
,			PROMOTE COLLABORATION	
			BETWEEN SCHOOLS AND	230,000.
POINT BLUE CONSERVATION SCIENCE	NONE	PC	FUNDS FOR THE	
3820 CYPRESS DRIVE, SUITE 11			MIGRATORY BIRD	
PETALUMA, CA 94954			CONSERVATION	
			PARTNERSHIP (AUDUBON	
			CALIFORNIA, THE NATURE	1 935 647
PUBLIC POLICY INSTITUTE OF CALIFORNIA	NONE	PC	FUNDS TO SUPPORT THE	
500 WASHINGTON STREET, SUITE 600			LAUNCH OF A WATER	
SAN FRANCISCO, CA 94111			POLICY CENTER AT PPIC.	7,660,000
UC BERKELEY CENTER FOR WEIGHT AND	NONE	₽C	FUNDS TO IMPROVE THE	
HEALTH			CENTER FOR WEIGHT AND	
COLLEGE OF NATURAL RESOURCES, 2115			HEALTH'S	
MILVIA ST, STE 3, MAIL CODE 7430			INFRASTRUCTURE WITH A	
BERKELEY CA 94704			STRATEGIC PLAN,	150,000
UC DAVIS - SCHOOL OF EDUCATION	NONE	₽C	FUNDS FOR BUILDING THE	
UNIVERSITY OF CALIFORNIA, DAVIS, ONE			CAPACITY OF REGIONAL	
SHIELDS AVENUE DAVIS, CA 95616			PARTNERSHIPS AND OST	
			SITES TO OFFER QUALITY	
			STEM PROGRAMS IN THE	250,000.
RESOLVE, INC.	NONE	PC	FUNDS TO SUPPORT THE	
1255 23RD STREET, NW SUITE 275			WATER FUNDER	
WASHINGTON, DC 20037			INITIATIVE TO ENGAGE	
			CURRENT AND POTENTIAL	
			WATER FUNDERS AND	1,000,000.
SACRAMENTO COUNTY OFFICE OF EDUCATION	NONE	PC	FUNDS FOR THE	
P.O. BOX 269003			IMPLEMENTATION OF A	
SACRAMENTO, CA 95826-9003			MODEL PROFESSIONAL	
,			DEVELOPMENT PROGRAM	
			FOR 14 CORE SCHOOLS	776 878
Total from continuation sheets	L			

3 Grants and Contributions Approved for Fut		·		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
CAN DRANGIGO DOD DANK	IONE			
SAN FRANCISCO FOOD BANK	NONE	PC	FUNDS TO END HUNGER IN	
900 PENNSYLVANIA AVENUE			SAN FRANCISCO AND	
SAN FRANCISCO, CA 94107			MARIN AND PROMOTE HIGH	
<u>0</u>			NUTRITION STANDARDS.	200,000.
SCHOOL-BASED HEALTH ALLIANCE	NONE	PC	FUNDS TO CREATE A DATA	
1010 VERMONT AVENUE NW, SUITE 600			CENTER TO DEMONSTRATE	
WASHINGTON, DC 20005			THE FULL IMPACT OF	
			SCHOOL-BASED HEALTH	
			SERVICES.	200,000.
SEMPERVIRENS FUND	NONE	PC	FUNDS FOR SEMPERVIRENS	
419 SOUTH SAN ANTONIO ROAD, SUITE 211			TO CONVENE LANDOWNERS	
LOS ALTOS, CA 94022-3640			AND MANAGERS IN THE	
,			SANTA CRUZ MOUNTAINS	
			TO PLAN FOR FUTURE	105,000.
			PO FILM FOR FOROND	100,000,
SAN FRANCISCO PLANNING AND URBAN	NONE	PC	FUNDS TO BUILD	
RESEARCH ASSOCIATION	NONE		ORGANIZATIONAL	
654 MISSION STREET			CAPACITY AND LAUNCH	
SAN FRANCISCO, CA 94105	VONTR	0.0	THE SPUR OAKLAND SITE.	200,000.
TECHBRIDGE	NONE	PC	FUNDS TO CONTINUE ITS	
7700 EDGEWATER DRIVE, SUITE 519			ELEMENTARY SCHOOL	
OAKLAND, CA 94621			SCIENCE LEARNING	
			COMMUNITIES AND EXPAND	
· · · · · · · · · · · · · · · · · · ·			THE MODEL TO INCLUDE	250,000.
THACHER SCHOOL	NONE	PC	FUNDS FOR THE HILLS	
5025 THACHER ROAD			BUILDING PROJECT	
OJAI, CA 93023-9001			RENOVATIONS.	5,000,000.
ALAMEDA COUNTY COMMUNITY FOOD BANK	NONE	PC	FUNDS FOR A RESEARCH	
INC.			AND PLANNING	
P.O. BOX 2599			INITIATIVE.	
OAKLAND, CA 94614-0599			· · · · · · · · · · · · · · · · · · ·	200,000.
				200,000
HOOVER INSTITUTION	NONE	PC	FUNDS FOR HOOVER	
STANFORD UNIVERSITY, 34 GALVEZ MALL			INSTITUTION'S	
STANFORD, CA 94305-6010			INITIATIVE IN PUBLIC	
STANFORD, CA 94505-0010				F 000 000
	NONE	50	POLICY EDUCATION.	5,000,000.
STANFORD UNIVERSITY - WOODS INSTITUTE	NONE	PC	FUNDS TO CONTINUE	
FOR THE ENVIRONMENT		1	SUPPORT FOR WATER IN	
3160 PORTER DRIVE, SUITE 100		1	THE WEST'S WORK ON	
PALO ALTO, CA 94304		1	GROUNDWATER MANAGEMENT	
			AND THE WATER-ENERGY	2,500,000.
CALIFORNIA EDUCATION PARTNERS	NONE	PC	GENERAL SUPPORT	
ONE LOMBARD STREET, SUITE 305		1		
SAN FRANCISCO, CA 94110				1,320,000.
		· · · · · · · · · · · · · · · · · · ·		-, ,

3 Grants and Contributions Approved for Fut	ure Payment (Continuation)			
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA EDUCATION PARTNERS	NONE	PC	FUNDS FOR THE	
	NONE	FC	IMPLEMENTATION OF	
ONE LOMBARD STREET, SUITE 305			CORE'S NEW SCHOOL	
SAN FRANCISCO, CA 94110			ACCOUNTABILITY SYSTEM	
			THAT ACCOUNTS FOR	1,000,000
				_,,
UCSF, DIVISION OF GERIATRICS	NONE	PC	FUNDS FOR DR. SEI	
, UNIVERSITY OF CALIFORNIA, SAN			LEE'S BASIC RESEARCH	
FRANCISCO, 3333 CALIFORNIA STREET,			ON ALZHEIMER'S	
SUITE 380 SAN FRANCISCO, CA			DISEASE.	200,000
UCSF SCIENCE EDUCATION PARTNERSHIP	NONE	PC	FUNDS FOR SEP	
100 MEDICAL CENTER WAY, WOODS			RESOURCES, INCLUDING A	
BUILDING, UCSF BOX 0905 SAN			SCIENCE RESOURCE	
FRANCISCO, CA 94143-0905			LENDING LIBRARY AND	
			CLASSROOM-BASED	150,000
WEST CONTRA COSTA PUBLIC EDUCATION	NONE	PC	FUNDS FOR OUT OF	/
FUND			SCHOOL TIME PROGRAMS	
217C WEST RICHMOND AVENUE			AND THE WEST CONTRA	
RICHMOND, CA 94801			COSTA OST	
			COLLABORATIVE.	150,000
WESTED	NONE	PC	FUNDS FOR	
730 HARRISON STREET			MIXED-METHODS	
SAN FRANCISCO, CA 94107-1242			EVALUATION OF THE MATH	
			IN COMMON INITIATIVE.	2,468,126
WESTED	NONE	PC	FUNDS TO SUPPORT	
730 HARRISON STREET			WESTED'S K-12 ALLIANCE	
SAN FRANCISCO, CA 94107-1242			TO PILOT NGSS TOOLS	
			AND PROCESSES IN	
			APPROXIMATELY SEVEN	6,352,024
WESTED	NONE	PC	FUNDS FOR WESTED'S	
730 HARRISON STREET			K-12 ALLIANCE TO PILOT	
SAN FRANCISCO, CA 94107-1242			NGSS TOOLS AND	
			PROCESSES IN EIGHT	
			DISTRICTS TO SERVE AS	249,631
	-			
	1			
		1		

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AG INNOVATIONS NETWORK

FUNDS FOR IMPLEMENTATION OF CAPACITY BUILDING ACTIVITIES TARGETING

GOVERNANCE, FINANCIAL MANAGEMENT, HUMAN RESOURCES INFRASTRUCTURE,

STRATEGIC PLANNING, STAFF TRAINING PROCESSES, AND ORGANIZATIONAL

LEARNING.

NAME OF RECIPIENT - AMERICAN RIVERS INC.

FUNDS FOR SCALING PROGRAMS IN CALIFORNIA TO SUPPORT ORGANIZATIONAL

NEEDS AND FUNDRAISING ACTIVITIES.

NAME OF RECIPIENT - AMERICAN SOCIETY OF CIVIL ENGINEERS FOUNDATION, INC.

FUNDS TO DEVELOP AND PRODUCE "DREAM BIG!", AN IMAX FILM AND

COMPLEMENTARY EDUCATIONAL MATERIALS THAT WILL HIGHLIGHT ENGINEERING

WONDERS OF THE WORLD.

NAME OF RECIPIENT - BAY AREA WOMEN'S AND CHILDREN'S CENTER

FUNDS FOR STRUCTURED ACTIVITY TIME - A FITNESS AND CHARACTER

DEVELOPMENT PROGRAM AT THE TENDERLOIN COMMUNITY SCHOOL.

NAME OF RECIPIENT - BOYS & GIRLS CLUBS OF SAN FRANCISCO

FUNDS FOR CHARACTER DEVELOPMENT PROGRAMS AT THE SUNNYDALE CLUB (THE

"CHARACTER CLUB"), THE VISITACION VALLEY CLUB, CAMP MENDOCINO, AND

CAPACITY SUPPORT FOR THE ORGANIZATION.

NAME OF RECIPIENT - CSU EAST BAY FOUNDATION

FUNDS TO SUPPORT THE DEVELOPMENT AND CONSTRUCTION OF THE CENTER FOR

INTERDISCIPLINARY RESEARCH AND COLLABORATIVE LEARNING.

423651 05-01-14

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CALIFORNIA LEAGUE OF CONSERVATION VOTERS EDUCATION

FUND

FUNDS FOR GREEN CALIFORNIA, A NETWORK OF MORE THAN 90 ENVIRONMENTAL

ORGANIZATIONS THAT PLAN, STRATEGIZE, AND WORK COLLABORATIVELY TO SPEAK

TO DECISION-MAKERS WITH A UNIFIED VOICE ON ENVIRONMENTAL ISSUES.

NAME OF RECIPIENT - CALIFORNIA STATE UNIVERSITY FOUNDATION

FUNDS FOR THE CSU CHANCELLOR'S OFFICE TO IMPROVE TEACHER PREPARATION

ACROSS THE CSU SYSTEM BY ALIGNING COURSEWORK TO THE NEW STANDARDS AND

STRENGTHENING PARTNERSHIPS WITH K-12 DISTRICTS.

NAME OF RECIPIENT - CALIFORNIA WATERFOWL ASSOCIATION

FUNDS TO BUILD CAPACITY, REDUCE DEPENDENCE ON FOUNDATION FUNDS, AND

ENABLE CWA'S CONSERVATION PROGRAMS INCLUDING WATERFOWL, WETLAND,

HUNTING HERITAGE, AND EDUCATION.

NAME OF RECIPIENT - CHABOT SPACE & SCIENCE CENTER

FUNDS FOR GENERAL SUPPORT OF SCIENCE EDUCATION PIPELINE COVERING SUCH

THINGS AS STRATEGIC PLANNING PROCESS TO MAINTAIN AND STRENGTHEN

PROGRAMS SERVING PRE-K TO 12TH GRADE STUDENTS.

NAME OF RECIPIENT - CHILDREN NOW

FUNDS TO EXECUTE A POLICY DEVELOPMENT AND ADVOCACY STRATEGY IN

CALIFORNIA THAT SUPPORTS NEW ACADEMIC STANDARDS AND IMPROVES THE

QUALITY OF STUDENT LEARNING.

NAME OF RECIPIENT - COMMUNITY HOSPITAL FOUNDATION

FUNDS TO SUPPORT RECRUITMENT OF PRIMARY CARE PHYSICIANS FOR COMMUNITY

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12111014 099815 BECHTEL

423651 05-01-14

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

CLINICS ON THE MONTEREY PENINSULA.

NAME OF RECIPIENT - MISSION SCIENCE WORKSHOP

FUNDS TO SUPPORT HANDS-ON AND INQUIRY-BASED YOUTH PROGRAMMING AT TWO

MISSION SCIENCE WORKSHOP SITES IN SAN FRANCISCO.

NAME OF RECIPIENT - CONNECTED

FUNDS FOR IMPROVED PROFESSIONAL DEVELOPMENT AND INSTRUCTIONAL TOOLS IN

CIVIC LEARNING FOR LINKED LEARNING HIGH SCHOOL PATHWAYS STATEWIDE.

NAME OF RECIPIENT - THE EDUCATION TRUST - WEST

FUNDS FOR A COORDINATED STEM ADVOCACY CAMPAIGN IN CALIFORNIA IN

COLLABORATION WITH CHILDREN NOW AND CSLNET.

NAME OF RECIPIENT - GOLDEN GATE NATIONAL PARKS CONSERVANCY

FUNDS FOR THE INFRASTRUCTURE AND PLANNING FOR THE PARKS YOUTH

COLLABORATIVE, A PARTNERSHIP FOR COORDINATING AND IMPROVING

YOUTH-SERVING PROGRAMS OF GGNPC, THE NATIONAL PARK SERVICE, AND THE

PRESIDIO TRUST.

NAME OF RECIPIENT - GOLDEN GATE NATIONAL PARKS CONSERVANCY FUNDS FOR GOLDEN GATE NATIONAL PARK CONSERVANCY, GOLDEN GATE NATIONAL PARKS, MARIN WATER DISTRICT, STATE PARKS, AND MARIN COUNTY PARKS TO COORDINATE LAND STEWARDSHIP ACTIVATES IN THE TAMALPAIS REGION OF MARIN COUNTY.

NAME OF RECIPIENT - GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS

FUNDS TO ENGAGE FOUNDATIONS LEADERS AND FRONT-LINE STAFF TO ADOPT

62

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423651 05-01-14

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

AND/OR ADVOCATE FOR SMARTER AND MORE EFFECTIVE GRANTMAKING POLICIES AND PRACTICES.

NAME OF RECIPIENT - GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS

FUNDS FOR UNRESTRICTED SUPPORT AS GEO MATURES FROM A RESEARCH-FOCUSED

ORGANIZATION TO AN ACTIVE PLAYER IN BUILDING OUT THE PHILANTHROPIC

ECOSYSTEM.

NAME OF RECIPIENT - LA CLINICA DE LA RAZA, INC.

FUNDS FOR THE DEVELOPMENT AND PILOTING OF A REPLICABLE AND SUSTAINABLE

HEALTH EDUCATION PROGRAM.

NAME OF RECIPIENT - LARKIN STREET YOUTH SERVICES

FUNDS TO SUPPORT THE WORK OF RESEARCH & EVALUATION DEPARTMENT, WHICH

CONTRIBUTES TO THE OVERALL SUCCESS OF THE ORGANIZATION.

NAME OF RECIPIENT - MASS DESIGN GROUP

FUNDS FOR 5 DOMESTIC CAPITAL GRANT CASE STUDIES, INCLUDING FINANCIAL

ANALYSIS, AND THE DEVELOPMENT OF A PROSPECTIVE ASSESSMENT TOOL TO HELP

DONORS/INVESTORS ASSESS THE POTENTIAL IMPACT (AND RISKS) OF CAPITAL

PROJECTS ON THE FRONT END.

NAME OF RECIPIENT - MEDAL OF HONOR MUSEUM FOUNDATION

FUNDS TO SUPPORT THE CONSTRUCTION OF THE NEW MEDAL OF HONOR MUSEUM IN

SOUTH CAROLINA, COMMEMORATING MEDAL OF HONOR RECIPIENTS.

NAME OF RECIPIENT - MONTEREY BAY AQUARIUM

FUNDS TO SUPPORT THE EXPANSION OF THE AQUARIUM'S EDUCATION FACILITIES

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12111014 099815 BECHTEL

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

AND PROGRAMMING BY PURCHASING AND RENOVATING A NEARBY BUILDING ON

CANNERY ROW TO BE NAMED THE BECHTEL FAMILY CENTER FOR OCEAN EDUCATION

AND LEADERSHIP.

NAME OF RECIPIENT - NARAL PRO-CHOICE CALIFORNIA FOUNDATION

FUNDS FOR NARAL CALIFORNIAS COMMUNITY-FOCUSED EDUCATIONAL PROGRAMS

WITH THE GOAL OF INFORMING, TRAINING, AND ENGAGING PRO-CHOICE ACTIVISM.

NAME OF RECIPIENT - AUDUBON CALIFORNIA

FUNDS FOR THE MIGRATORY BIRD CONSERVATION PARTNERSHIP (AUDUBON

CALIFORNIA, THE NATURE CONSERVANCY, AND POINT BLUE) TO PROTECT, RESTORE

AND ENHANCE CALIFORNIA'S PRIORITY CONSERVATION AREAS FOR MIGRATORY

BIRDS.

NAME OF RECIPIENT - AUDUBON CALIFORNIA

FUNDS FOR THE IMPLEMENTATION OF AUDUBON CALIFORNIA'S NEW BUSINESS PLAN

AND TO GROW FUNDRAISING CAPACITY TO PUT THE ORGANIZATION ON A

SUSTAINABLE LONG-TERM TRAJECTORY.

NAME OF RECIPIENT - AUDUBON CALIFORNIA

FUNDS TO DEVELOP AND LAUNCH AUDUBON'S YOUTH LEADERS PROGRAM AND IMPROVE

CULTURAL RELEVANCE OF PROGRAMMING AT RICHARDSON BAY.

NAME OF RECIPIENT - DISCOVERE

FUNDS FOR STRENGTHENING KEY CAPACITIES INCLUDING SUCCESSION PLANNING,

64

STRATEGY DEVELOPMENT, FUNDRAISING, COMMUNICATIONS, AND WEBSITE

IMPROVEMENTS.

423651 05-01-14

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - NATURE CONSERVANCY, INC.

FUNDS FOR THE MIGRATORY BIRD CONSERVATION PARTNERSHIP (AUDUBON

CALIFORNIA, THE NATURE CONSERVANCY, AND POINT BLUE) TO PROTECT, RESTORE

AND ENHANCE CALIFORNIA'S PRIORITY CONSERVATION AREAS FOR MIGRATORY

BIRDS.

NAME OF RECIPIENT - NATURE CONSERVANCY, INC.

FUNDS TO SUPPORT FOR EFFORTS TO ENABLE AND ENCOURAGE THE PROTECTION OF

PRIORITY NATURAL RESOURCE VALUES THROUGH LAND-USE PLANNING.

NAME OF RECIPIENT - OAKLAND UNIFIED SCHOOL DISTRICT

FUNDS FOR IMPLEMENTATION OF COMMON CORE STATE STANDARDS - MATHEMATICS

IN GRADES K-8.

NAME OF RECIPIENT - PARTNERSHIP FOR CHILDREN AND YOUTH

FUNDS FOR IMPROVING THE OST FIELD'S UNDERSTANDING OF SEL, PROMOTE

COLLABORATION BETWEEN SCHOOLS AND OST PROGRAMS TO BOOST SEL, AND

IMPROVE OVERALL QUALITY OF OST PROGRAMS.

NAME OF RECIPIENT - POINT BLUE CONSERVATION SCIENCE

FUNDS FOR THE MIGRATORY BIRD CONSERVATION PARTNERSHIP (AUDUBON

CALIFORNIA, THE NATURE CONSERVANCY, AND POINT BLUE) TO PROTECT, RESTORE

AND ENHANCE CALIFORNIA'S PRIORITY CONSERVATION AREAS FOR MIGRATORY

BIRDS.

423651 05-01-14

NAME OF RECIPIENT - UC BERKELEY CENTER FOR WEIGHT AND HEALTH

FUNDS TO IMPROVE THE CENTER FOR WEIGHT AND HEALTH'S INFRASTRUCTURE WITH

A STRATEGIC PLAN, MARKETING PLAN, AND CREATION OF A NEW ADVISORY BOARD.

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12111014 099815 BECHTEL

S.D. BECHTEL, JR. FOUNDATION

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - UC DAVIS - SCHOOL OF EDUCATION

FUNDS FOR BUILDING THE CAPACITY OF REGIONAL PARTNERSHIPS AND OST SITES

TO OFFER QUALITY STEM PROGRAMS IN THE POWER OF DISCOVER: STEM2

INITIATIVE.

NAME OF RECIPIENT - RESOLVE, INC.

FUNDS TO SUPPORT THE WATER FUNDER INITIATIVE TO ENGAGE CURRENT AND

POTENTIAL WATER FUNDERS AND ARTICULATE A SOLUTION SET FOR WATER.

NAME OF RECIPIENT - SACRAMENTO COUNTY OFFICE OF EDUCATION

FUNDS FOR THE IMPLEMENTATION OF A MODEL PROFESSIONAL DEVELOPMENT

PROGRAM FOR 14 CORE SCHOOLS AND ADDITIONAL REGIONAL SCHOOLS ON A

FEE-FOR-SERVICE BASIS.

NAME OF RECIPIENT - SEMPERVIRENS FUND

FUNDS FOR SEMPERVIRENS TO CONVENE LANDOWNERS AND MANAGERS IN THE SANTA

CRUZ MOUNTAINS TO PLAN FOR FUTURE STEWARDSHIP OF A LARGER CONNECTED

SYSTEM OF NATURAL LANDS, WHILE FACING LIMITED FINANCIAL AND HUMAN

RESOURCES, AND CLIMATE CHANGE IMPACTS.

NAME OF RECIPIENT - TECHBRIDGE

FUNDS TO CONTINUE ITS ELEMENTARY SCHOOL SCIENCE LEARNING COMMUNITIES

AND EXPAND THE MODEL TO INCLUDE MIDDLE SCHOOL SCIENCE LEARNING

COMMUNITIES WITH AFTER-SCHOOL STAFF IN OAKLAND.

NAME OF RECIPIENT - STANFORD UNIVERSITY - WOODS INSTITUTE FOR THE

ENVIRONMENT

423651 05-01-14

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

FUNDS TO CONTINUE SUPPORT FOR WATER IN THE WEST'S WORK ON GROUNDWATER

MANAGEMENT AND THE WATER-ENERGY NEXUS.

NAME OF RECIPIENT - CALIFORNIA EDUCATION PARTNERS

FUNDS FOR THE IMPLEMENTATION OF CORE'S NEW SCHOOL ACCOUNTABILITY SYSTEM

THAT ACCOUNTS FOR ACADEMIC PREPAREDNESS, SOCIAL-EMOTIONAL SKILLS, AND

SCHOOL CULTURE AND CLIMATE.

NAME OF RECIPIENT - UCSF SCIENCE EDUCATION PARTNERSHIP

FUNDS FOR SEP RESOURCES, INCLUDING A SCIENCE RESOURCE LENDING LIBRARY

AND CLASSROOM-BASED SCIENTIST-TEACHER PARTNERSHIPS AND PROFESSIONAL

DEVELOPMENT, TO IMPROVE THE QUALITY OF ELEMENTARY SCIENCE IN SAN

FRANCISCO UNIFIED SCHOOL DISTRICT SCHOOLS.

NAME OF RECIPIENT - WESTED

FUNDS TO SUPPORT WESTED'S K-12 ALLIANCE TO PILOT NGSS TOOLS AND

PROCESSES IN APPROXIMATELY SEVEN DISTRICTS TO SERVE AS EXEMPLARS FOR

EARLY NGSS IMPLEMENTATION.

NAME OF RECIPIENT - WESTED

FUNDS FOR WESTED'S K-12 ALLIANCE TO PILOT NGSS TOOLS AND PROCESSES IN

EIGHT DISTRICTS TO SERVE AS EXEMPLARS FOR EARLY NGSS IMPLEMENTATION.

423651 05-01-14

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury

Schedule of Contributors

OMB No. 1545-0047

Δ

Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and ite instructions is at

Internal Revenue Service			its in	structions is at www.irs.gov/form990 ·		
Name of the organization Emp					ployer identification number	
	S.D.	BECHTEL,	JR.	FOUNDATION	2	0-3759208
Organization type (ch	neck one):					
Filers of:	Se	ction:				

Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

Tor an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under
sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from
any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h,
or (ii) Form 990-EZ, line 1. Complete Parts I and II.

🔟 For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

🔟 For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

12111014 099815 BECHTEL

Page 2 Employer identification number

20-3759208

S.D. BECHTEL, JR. FOUNDATION

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LAURA P. BECHTEL CHARITABLE UNITRUST II P.O. BOX 193809 SAN FRANCISCO, CA 94119	\$259,816.	Person X Payroll I Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	MR. AND MRS. STEPHEN D BECHTEL, JR. P.O. BOX 193809 SAN FRANCISCO, CA 94119	\$ <u>55,000,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	S.D. BECHTEL CHARITABLE UNITRUST II P.O. BOX 193809 SAN FRANCISCO, CA 94119	\$53,561.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
423452 11-0		\$ Schedule B (Form !	Person Payroll Noncash (Complete Part II for noncash contributions.)
	69		

Part II

(a)

12111014 099815 BECHTEL

(b)

23453 11-05-14	70		990, 990-EZ, or 990-PF) (2014)
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	·
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
No. from Part I	(b) Description of noncash property given	(C) FMV (or estimate) (see instructions)	(d) Date received

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

S.D. BECHTEL, JR. FOUNDATION

Employer identification number

20-3759208

2014.04030 S.D. BECHTEL, JR. FOUNDATIO BECHTEL1

70

(c)

Page 3

Schedule B (I	Form 990, 990-EZ, or 990-PF) (2014)		Page
Name of organ			Employer identification number
		_	
Part III	SCHTEL, JR. FOUNDATIO	N	20 - 3759208
Part III	the year from any one contributor. Complete	e columns (a) through (e) and the follow	in section 501(c)(7), (8), or (10) that total more than \$1,000 for ving line entry, For organizations
	completing Part III, enter the total of exclusively religion Use duplicate copies of Part III if addition	ous, charitable, etc., contributions of \$1,000 or	less for the year. (Enter this info. once.) 🚩 🖣
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			S
			·
-		· · · · · · · · · · · · · · · · · · ·	
		(e) Transfer of gift	
	Transferee's name, address,	and ZIP + 4	Relationship of transferor to transferee
-		\	
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I		(c) use of gift	(a) bescription of now girls held
-		2	
-			
		(e) Transfer of gift	
	Transferee's name, address, a	and ZIP + 4	Relationship of transferor to transferee
-			
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
-			
		(e) Transfer of gift	
	Transferee's name, address, a	and 7IP + 4	Relationship of transferor to transferee
	Transference e manife, and receive		
-			
(a) No.		1	
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<u></u>			
		(e) Transfer of gift	
		(e) mansier of gift	
	Transferee's name, address, a	and ZIP + 4	Relationship of transferor to transferee
-			
-			
23454 11-05-14			Schedule B (Form 990, 990-EZ, or 990-PF) (2014
		71	

12111014 099815 BECHTEL

2014.04030 S.D. BECHTEL, JR. FOUNDATIO BECHTEL1

Fo	m 2220 Underpayment	of	Estimated T	ax by (Corpo	orations	Ĩ	OMB No. 1545-0123
De		► Atta	ch to the corporation's t	ax return.	FÖR	M 990-PF		2014
Na	S.D. BECHTEL, JR. FOUNDAT				v.irs.govit	Employe		fication number 759208
	te: Generally, the corporation is not required to file Forr bill the corporation. However, the corporation may s estimated tax penalty line of the corporation's incon	till us	e Form 2220 to figure	the penalty.	lf so, ente			
	Part I Required Annual Payment							
1	Total tax (see instructions)						1	240,804.
2	a Personal holding company tax (Schedule PH (Form 1120), li	no 06'	included on line 1	1	2a			
	b Look-back interest included on line 1 under section 460(b)(2				1d			
	contracts or section 167(g) for depreciation under the incom				26			
	som add of society for (g) for approximiting most are most	10 1010					-	
	c Credit for federal tax paid on fuels (see instructions)				20			
	d Total. Add lines 2a through 2c				e e ve maar	17770-000-000-000	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do	o not o	complete or file this form.	The corporati	on			
	does not owe the penalty						3	240,804.
4	Enter the tax shown on the corporation's 2013 income tax re	,	'					
	or the tax year was for less than 12 months, skip this line a	and er	iter the amount from line	e 3 on line 5			4	162,580.
5	Required annual payment. Enter the smaller of line 3 or line		•					160 500
	enter the amount from line 3 Part II Reasons for Filing - Check the boxes bel						5	162,580.
	Part II Reasons for Filing - Check the boxes bel even if it does not owe a penalty (see instructions).		at apply. If any boxes are	checked, the t	orporation	must file Form 22	20	
6	The corporation is using the adjusted seasonal instal		method					
7	The corporation is using the annualized income insta							
8	The corporation is a "large corporation" figuring its fir			on the prior vea	ir's tax.			
	Part III Figuring the Underpayment							
			(a)	(b)		(C)		(d)
9	Installment due dates. Enter in columns (a) through							
	(d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the							
	corporation's tax year	9	05/15/14	06/1	5/14	09/15/	14	12/15/14
10	Required installments. If the box on line 6 and/or line 7							
	above is checked, enter the amounts from Sch A, line 38. If							
	the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked,							
	enter 25% of line 5 above in each column.	10	39,765.	39	,765.	39,7	64 .l	39,765.
11	Estimated tax paid or credited for each period (see				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	instructions). For column (a) only, enter the amount				- 1			
	from line 11 on line 15	11	85,043.			35,0	00.	45,000.
	Complete lines 12 through 18 of one column							
	before going to the next column.		1					
	Enter amount, if any, from line 18 of the preceding column	12			,278.	5,5		749.
13	Add lines 11 and 12	13		45	,278.	40,5	13.	45,749.
	Add amounts on lines 16 and 17 of the preceding column	14	05 042	A F	070	40 E	12	45 740
15		15	85,043.	40	,278.	40,5	13.	45,749.
10	If the amount on line 15 is zero, subtract line 13 from line	16			0.		0.	
17	14. Otherwise, enter -0- Underpayment. If line 15 is less than or equal to line 10,						0.	
17	subtract line 15 from line 10. Then go to line 12 of the next							
	column. Otherwise, go to line 18	17			1			
18	Overpayment. If line 10 is less than line 15, subtract line 10	H						
	from line 15. Then go to line 12 of the next column	18	45,278.	5	,513.	7	49.	
Go	to Part IV on page 2 to figure the penalty. Do not go to	Part						

LHA For Paperwork Reduction Act Notice, see separate instructions.

412801 01-02-15

FORM 990-PF Form 2220 (2014)

S.D. BECHTEL, JR. FOUNDATION

Part IV Figuring the Penalty

		<u> </u>	(a)	(b)	(C)	(d)
9	Enter the date of payment or the 15th day of the 3rd month					
	after the close of the tax year, whichever is earlier (see					
	instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)	19				
n	Number of days from due date of installment on line 9 to the	13				
	date shown on line 19	20				
1	Number of days on line 20 after 4/15/2014 and before 7/1/2014	21				
2	Underpayment on line 17 x Number of days on line 21 x 3%	22	\$	\$	\$	s
3	Number of days on line 20 after 06/30/2014 and before 10/1/2014	23				_
4	Underpayment on line 17 x Number of days on line 23 x 3%	24	\$	\$	\$	\$
5	Number of days on line 20 after 9/30/2014 and before 1/1/2015	25				
6	Underpayment on line 17 x Number of days on line 25 x 3%	26	\$	\$	\$	\$
7	Number of days on line 20 after 12/31/2014 and before 4/1/2015	27				
8	Underpayment on line 17 x Number of days on line 27 × 3%	28	\$	\$	\$	\$
9	Number of days on line 20 after 3/31/2015 and before 7/1/2015	29				
)	Underpayment on line 17 x Number of days on line 29 x *%	30	\$	\$	\$	\$
I	Number of days on line 20 after 6/30/2015 and before 10/01/2015	31				
2	Underpayment on line 17 x Number of days on line 31 x *%	32	\$	\$	\$	\$
}	Number of days on line 20 after 9/30/2015 and before 1/1/2016	33				_
ļ	Underpayment on line 17 x Number of days on line 33 x *%	34	\$	\$	\$	\$
i	Number of days on line 20 after 12/31/2015 and before 2/16/2016	35				
	Underpayment on line 17 x Number of days on line 35 x *%	36	\$	\$	\$	\$
,	Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$	\$
	Penalty. Add columns (a) through (d) of line 37. Enter the to or the comparable line for other income tax returns					38 \$ C

These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at *www.irs.gov.* You can also call 1-800-829-4933 to get interest rate information.

Form 2220 (2014)

412802 01-02-15

Form 2220 (2014)

FORM 990-PF

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method (see instructions) Form 11205 filers: For lines 1, 2, 3, and 21, below, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I - Adjusted Seasonal Installment Method (Caution: Use this method only if the base period percentage for any 6

consecutive months is at least 70%. See instructions.)	ГТ	(a)	(b)	(c)	(d)
1 Enter taxable income for the following periods:		First 3 months	First 5 months	First 8 months	First 11 months
and in the the billioning periods.			The Contract		
a Tax year beginning in 2011	1a				
b Tax year beginning in 2012	1b				
c Tax year beginning in 2013	10				
2 Enter taxable income for each period for the tax year beginning in					
2014 (see instructions for the treatment of extraordinary items),	2				
3 Enter taxable income for the following periods:		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2011	3a				
b Tax year beginning in 2012	3b				
c Tax year beginning in 2013	3c				
4 Divide the amount in each column on line 1a by the					
amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the					
amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the					
amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on In 9c using the instr for Form					
1120, Sch J, In 2 (or comparable In of corp's return)	10				
11a Divide the amount in columns (a) through (c) on line 3a					1.
by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b					
by the amount in column (d) on line 3b	11b				-
c Divide the amount in columns (a) through (c) on line 3c					1
by the amount in column (d) on line 3c	11c 12				
12 Add lines 11a though 11c	13				-
 13 Divide line 12 by 3.0 14 Multiply the amount in columns (a) through (c) of line 10 	13				
by columns (a) through (c) of line 13. In column (d), enter					
	14				
the amount from line 10, column (d) 15 Enter any alternative minimum tax for each payment					
period (see instructions)	15				
16 Enter any other taxes for each payment period (see instr)	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed					
on Form 2220, lines 1 and 2c (see instructions)	18				
19 Total tax after credits. Subtract line 18 from line 17. If					
zero or less, enter -0- 412821	19				Form 2220 (2014
01-02-15					10111 2220 (2014

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S.D. BECHTEL, JR. FOUNDATION Form 2220 (2014)

FORM 990-PF

Part II - Annualized Income Installment Method

		(a)	(b)	(c)	(d)	
		First 2	First 3	First 6	First 9	
20 Annualization periods (see instructions)	20	months	months	months	months	
21 Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items)	21	2,650,996.	3,976,494.	7,952,908.	11,929,482.	
22 Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330	
23a Annualized taxable income. Multiply line 21 by line 22		15,905,976.	15,905,976.	15,905,816.	15,905,936.	
b Extraordinary items (see instructions)	23b					
c Add lines 23a and 23b	23c	15,905,976.	15,905,976.	15,905,816.	15,905,936.	
 24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return) 25 Estimate and the maintenance of the second s	24	159,060.	159,060.	159,058.	159,059.	
25 Enter any alternative minimum tax for each payment period (see instructions)	25					
26 Enter any other taxes for each payment period (see instr)	26					
27 Total tax. Add lines 24 through 26	27	159,060.	159,060.	159,058.	159,059.	
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions)	28					
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	159,060.	159,060.	159,058.	159,059.	
30 Applicable percentage	30	25%	50%	75%	100%	
31 Multiply line 29 by line 30	31	39,765.	79,530.	119,294.	159,059.	

Part III - Required Installments

Note: Complete lines 32 through 38 of one column		1st	2nd	3rd	4th
before completing the next column.		installment	installment	installment	installment
32 If only Part I or Part II is completed, enter the amount in	Ιſ				
each column from line 19 or line 31. If both parts are	1 1				
completed, enter the smaller of the amounts in each	1 1				
column from line 19 or line 31	32	39,765.	79,530.	119,294.	159,059.
33 Add the amounts in all preceding columns of line 38					
(see instructions)	33		39,765.	79,530.	119,294.
34 Adjusted seasonal or annualized income installments.					
Subtract line 33 from line 32. If zero or less, enter -0-	34	39,765.	39,765.	39,764.	39,765.
35 Enter 25% of line 5 on page 1 of Form 2220 in each					
column. Note; "Large corporations," see the instructions					
for line 10 for the amounts to enter	35	40,645.	79,757.	60,201.	60,201.
36 Subtract line 38 of the preceding column from line 37 of					
the preceding column	36		880.	40,872.	61,309.
37 Add lines 35 and 36	37	40,645.	80,637.	101,073.	121,510.
38 Required installments. Enter the smaller of line 34 or					
line 37 here and on page 1 of Form 2220, line 10					
(see instructions)	38	39,765.	39,765.	39,764.	39,765.
					Form 2220 (2014)

** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION

412822 01-02-15

)							
S.D.	BECHTEL, JR. FO	UNDATION					5	20-375	9208
FORM 99	0-PF	GAIN OR (LOSS) H	FROM SALE	OF	ASSETS		STA	TEMENT	
DESCRIF	(A) PTION OF PROPERT	¥			MANNER		TE	DATE	SOLI
SALE C	F MUTUAL FUNDS			PU	IRCHASED				
	(B) GROSS	(C) VALUE AT	(d) Expense	OF	(E)	_		(F)	
	SALES PRICE	TIME OF ACQ.	SALE		DEPRE	C.	GAIN	OR LO	SS
	40,000,000.	39,883,237.		0.		0.		116,	763
	(A) TION OF PROPERT SECURITIES			A 	MANNER CQUIRED RCHASED	DA ACQU	IRED	DATE	SOLI
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	с.		(F) OR LO	SS
	3,232,349.	2,337,102.	0	0.		0.		895,	247
DESCRIP	(A) TION OF PROPERT	У			MANNER CQUIRED	DA ACQU		DATE	SOLI
FROM PA	RTNERSHIPS			PU	RCHASED				
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) Depres	-		(F) OR LO:	20
	0.	0.		0.		0		9,745,	199.

)				1				
S.D. BECHTEL, JR	. FOUNDATION						i E	20-375	59208
(A) DESCRIPTION OF PROM	PERTY				ANNER QUIRED	DAT ACQUI		DATE	SOLI
CAPITAL GAIN DISTR	IBTUIONS			PUR	CHASED			57. 	
(B) GROSS	(C) COST			D) INSE OF	(E)		((F)	
SALES PRIC				ALE	DEPRE	с.	GAIN	OR LC	SS
	0.	0.		0.		0.	2	7,711,	401
CAPITAL GAINS DIVI		ልጽሞ ተህ							0
							1.0		
TOTAL TO FORM 990-1	PF, PART I, I	LINE 6A				_	15	3,468,	610
FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM SEC	CURITIE	S	STAT	EMENI	
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	S	(A) REVENUI PER BOOM		(B) INVES T INCO		(C) ADJUS NET IN	TED
DIVIDEND INCOME INTEREST INCOME	3,458,159. 2,001,774.		0.	3,458,15 2,001,77		064,24 956,53			
TO PART I, LINE 4	5,459,933.		0.	5,459,93	33. 6,	020,78	2.		_
FORM 990-PF		OTHER	INCO	ME			STAT	TEMENT	
DESCRIPTION				(A) VENUE BOOKS	NET I	B) NVEST- INCOME		(C) ADJUSI ET INC	
FROM PARTNERSHIPS OTHER INCOME		,	3	,593,357. -7,422.		78,410 -7,422			
FOTAL TO FORM 990-1	PF, PART I, I	LINE 11	3	,585,935	2,2	70,988	•		
		:							

ř.

FORM 990-PF	LEGAL	FEES	S	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL EXPENSE	26,912.	0.		27,778.
TO FM 990-PF, PG 1, LN 16A =	26,912.	0.		27,778.
FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	121,250.	0.	·	121,250.
TO FORM 990-PF, PG 1, LN 16B	121,250.	0.		121,250.
FORM 990-PF C	OTHER PROFES	SIONAL FEES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES MONTICELLO OSTERWEIS CONSULTANTS NORTHERN TRUST	1,880. 100,000. 127,238. 1,312,537. 9,479.	0. 100,001. 127,238. 0. 9,479.		1,880. 0. 0. 1,256,866. 0.
- TO FORM 990-PF, PG 1, LN 16C	1,551,134.	236,718.		1,258,746.
=				1

FORM 990-PF	TAX	ES	S	TATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX PROVISION FOREIGN TAX FROM	222,576.	0.		0.
PARTNERSHIPS OTHER STATE TAXES FILING FEES	92,096. 3,257. 350.	89,150. 3,257. 0.		0. 0. 350.
TO FORM 990-PF, PG 1, LN 18	318,279.	92,407.		350.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FROM PARTNERSHIPS	2,348,288.	1,909,050.		0.
SUBSCRIPTION	1,971.	0.		2,166.
INSURANCE	5,351.	394.		5,340.
OFFICE SUPPLIES	21,168.	0.		20,255.
COMPUTER MAINTENANCE AND	~			
SUPPORT	40,393.	Ο.		97,378.
PROFESSIONAL DEVELOPMENT	34,085.	950.		34,468.
MEMBERSHIP FEES	37,924.	1,350.		47,482.
MISCELLANEOUS EXPENSE	5,557.	2,322.		7,953.
INVESTMENT EXPENSES	5,376.	5,376.		Ο.
OTHER OFFICE EXPENSES	2,000.	0.		2,000.
OTHER PROGRAM COSTS	27,614.	0.		28,457.
TO FORM 990-PF, PG 1, LN 23	2,529,727.	1,919,442.		245,499.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
UNREALIZED GAIN/(LOSS) ON INVESTMENTS UNREALIZED GAIN/(LOSS) ON CHARITABLE TRUSTS	3,258,961. 169,455.
TOTAL TO FORM 990-PF, PART III, LINE 5	3,428,416.

20-3759208

FORM 990-PF C0	ORPORATE STOCK		STATEMENT 1
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
ETON PARK OVERSEAS FUND		5,187,478.	5,187,478
OZ OVERSEAS FUND, LTD		11,763,756.	11,763,756
VARIOUS COMMON STOCKS VARIOUS COMMON STOCKS - OSTERWEIS		0. 12,904,060.	0 12,904,060
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	29,855,294.	29,855,294
FORM 990-PF C	ORPORATE BONDS		STATEMENT 1
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - OSTERWEIS		552,535.	552,535
	100		
TOTAL TO FORM 990-PF, PART II, LI	NE IUC	552,535.	552,535
	HER INVESTMENTS		552,535 STATEMENT 1
	HER INVESTMENTS		STATEMENT 1
		BOOK VALUE	
FORM 990-PF OTH DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I	HER INVESTMENTS VALUATION METHOD	BOOK VALUE 15,372,496.	STATEMENT 1 FAIR MARKET VALUE 15,372,496
FORM 990-PF OTH DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN	HER INVESTMENTS VALUATION METHOD LP FMV FMV	BOOK VALUE 15,372,496. 9,113,599.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III	HER INVESTMENTS VALUATION METHOD LP FMV FMV FMV FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN	HER INVESTMENTS VALUATION METHOD LP FMV FMV FMV FMV FMV FMV FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII	HER INVESTMENTS VALUATION METHOD LP FMV FMV FMV FMV FMV FMV FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII	HER INVESTMENTS VALUATION METHOD LP FMV FMV FMV FMV FMV FMV FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII	HER INVESTMENTS VALUATION METHOD LP FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682
FORM 990-PF OTH DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART	HER INVESTMENTS VALUATION METHOD LP FMV FMV FMV FMV FMV FMV FMV FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII	HER INVESTMENTS VALUATION METHOD LP FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 4,834,198
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII CONVEXITY CAPITAL OFFSHORE	HER INVESTMENTS VALUATION METHOD LP FMV FMV FMV FMV FMV FMV FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198. 39,607,672.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 4,834,198 39,607,672
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII CONVEXITY CAPITAL OFFSHORE FORTRESS VRF I LTD	HER INVESTMENTS VALUATION METHOD LP FMV FMV FMV FMV FMV FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198. 39,607,672. 72,804.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 4,834,198 39,607,672 72,804
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII CONVEXITY CAPITAL OFFSHORE FORTRESS VRF I LTD FORTRESS VRF TE I LLC	HER INVESTMENTS VALUATION METHOD LP FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198. 39,607,672. 72,804. 40,149.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 4,834,198 39,607,672 72,804 40,149
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII CONVEXITY CAPITAL OFFSHORE FORTRESS VRF I LTD FORTRESS VRF TE I LLC DAVIDSON KEMPNER IP	HER INVESTMENTS VALUATION METHOD LP FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198. 39,607,672. 72,804.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 4,834,198 39,607,672 72,804 40,149
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII CONVEXITY CAPITAL OFFSHORE FORTRESS VRF I LTD FORTRESS VRF TE I LLC DAVIDSON KEMPNER IP DODGE & COX INTERNATIONAL STOCK	HER INVESTMENTS VALUATION METHOD LP FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198. 39,607,672. 72,804. 40,149. 10,848,971.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 434,953 4,834,198 39,607,672 72,804 40,149 10,848,971
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII FORTRESS VRF I LTD FORTRESS VRF TE I LLC DAVIDSON KEMPNER IP DODGE & COX INTERNATIONAL STOCK FUND	HER INVESTMENTS VALUATION METHOD LP FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198. 39,607,672. 72,804. 40,149. 10,848,971. 11,987,823.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 4,834,198 39,607,672 72,804 40,149 10,848,971 11,987,823
FORM 990-PF OTH DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII CONVEXITY CAPITAL OFFSHORE FORTRESS VRF I LTD FORTRESS VRF TE I LLC DAVIDSON KEMPNER IP DODGE & COX INTERNATIONAL STOCK FUND DODGE & COX STOCK FUND	HER INVESTMENTS VALUATION METHOD LP FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198. 39,607,672. 72,804. 40,149. 10,848,971. 11,987,823. 11,974,486.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 4,834,198 39,607,672 72,804 40,149 10,848,971 11,987,823 11,974,486
FORM 990-PF OT DESCRIPTION AG SECURITIZED ASSET RECOV HLDGS I ABSOLUTE RETURN CAYMAN CALERA CAPITAL PARTNERS III CAPITAL GUARDIAN CLAYTON, DUBILIER & RICE FUND VII CLAYTON, DUBILIER & RICE FUND VII CO-INV. CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII WILSONART CLAYTON, DUBILIER & RICE FUND VII FORTRESS VRF I LTD FORTRESS VRF TE I LLC DAVIDSON KEMPNER IP DODGE & COX INTERNATIONAL STOCK FUND	HER INVESTMENTS VALUATION METHOD LP FMV	BOOK VALUE 15,372,496. 9,113,599. 3,594,019. 7,092,004. 2,676,682. 980,817. 434,953. 4,834,198. 39,607,672. 72,804. 40,149. 10,848,971. 11,987,823.	STATEMENT 1 FAIR MARKET VALUE 15,372,496 9,113,599 3,594,019 7,092,004 2,676,682 980,817 434,953 4,834,198 39,607,672 72,804

80 STATEMENT(S) 10, 11, 12 2014.04030 S.D. BECHTEL, JR. FOUNDATIO BECHTEL1

S.D. BECHTEL, JR. FOUNDATION			20-3759208
HIGHCLERE INTERNATIONAL INVESTORS	FMV		
SMALLER COMPANIES FUND		6,599,405.	6,599,405.
HIGHFIELDS CAPITAL	FMV	7,176,169.	7,176,169.
HOLOWESKO GLOBAL FUND LTD	FMV	5,410,277.	5,410,277.
INDUS STRUCTURED FINANCE	FMV	778,955.	778,955.
IP III BLOCKER - I LP (MHR III)	FMV	876,103.	876,103.
LONGLEAF PARTNER SMALL CAP EQUITY	FMV		
FUND		6,802,459.	6,802,459.
MADISON DEARBORN CAPITAL PARTNERS	FMV	-,,	•,••=,=•
VI-A		1,232,226.	1,232,226.
MADISON DEARBORN CAPITAL PARTNERS	FMV	_//	_,,
VI-A GLOBAL		529,586.	529,586.
MADISON DEARBORN CAPITAL PARTNERS	FMV	323,3000	525,5000
VI-B	1110	1,121,246.	1,121,246.
MADISON DEARBORN PARTNERS V-A	FMV	5,983,371.	5,983,371.
MADISON DEARBORN PARTNERS V-B	FMV	678,205.	678,205.
MAKENA CAPITAL ASSOCIATES	FMV	26,520,698.	26,520,698.
MAVERICK FUND LTD	FMV	5,019,193.	5,019,193.
MHR INSTITUTIONAL PARTNERS III	FMV	6,469,216.	6,469,216.
NEWPORT ASIA INSTITUTIONAL FUND	FMV	18,003,676.	18,003,676.
OZ STRUCTURED PRODUCTS OVERSEAS	FMV	10,003,070.	10,005,070.
FEEDER FUND II, LLP	FHV	14,399,673.	14,399,673.
PIMCO SHORT TERM FUND	FMV	16,762,157.	16,762,157.
RAPTOR PRIVATE HOLDINGS	FMV	71,406.	71,406.
REGIMENT	FMV	5,394,226.	5,394,226.
SPINNAKER GLOBAL EMERGING MARKETS	FMV	10,288,505.	10,288,505.
TIFF PARTNERS IV	FMV	582,239.	582,239.
TRINITY VENTURES VII	FMV FMV		
		44,010.	44,010.
WTF-CTF MICRO-CAP EQUITY PORTFOLIO	FMV	10,915,951.	10,915,951.
YORKTOWN ENERGY PARTNERS VI	FMV	739,388.	739,388.
YORKTOWN ENERGY PARTNERS VII	FMV	1,552,617.	1,552,617.
TOTAL TO FORM 990-PF, PART II, LINE 13		320,326,460.	320,326,460.
			A

FORM 990-PF	OTHER ASSETS		STATEMENT 13
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ART BENEFICIAL INTEREST IN CHARITABLE	490,000.	490,000.	490,000.
DUE FROM OTHER PARTIES	956,967. 8,125.	787,512. 3,948.	787,512. 3,948.
TO FORM 990-PF, PART II, LINE 15	1,455,092.	1,281,460.	1,281,460.

		OF OFFICERS, D FOUNDATION MANA		STAT	EMENT 14
NAME AND ADDRESS		TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
STEPHEN D. BECHTEL, JR. P.O. BOX 193809 SAN FRANCISCO, CA 94119		CHAIRMAN/DIREC 10.00	TOR 0.	0.	0.
LAUREN B. DACHS 199 FREMONT STREET SAN FRANCISCO, CA 94105		PRESIDENT/EXEC 20.00	DIR /DIRECT 175,000.		0.
ELIZABETH H. BECHTEL P.O. BOX 193809 SAN FRANCISCO, CA 94105		DIRECTOR 5.00	0.	0.	0.
NONIE B. RAMSAY P.O. BOX 193809 SAN FRANCISCO, CA 94105		DIRECTOR 5.00	0.	0.	0.
ALAN M. DACHS 199 FREMONT STREET SAN FRANCISCO, CA 94105		DIRECTOR 5.00	0.	0.	0.
DEBORAH L. DUNCAN 199 FREMONT STREET SAN FRANCISCO, CA 94105		DIRECTOR 5.00	0.	0.	0.
JUDE L. LASPA P.O. BOX 193809 SAN FRANCISCO, CA 94119		DIRECTOR 5.00	0.	0.	0.
BOB PECK 199 FREMONT STREET SAN FRANCISCO, CA 94105		DIRECTOR 5.00	0.	0.	0.
JOHN W. WEISER P.O. BOX 193809 SAN FRANCISCO, CA 94119		DIRECTOR 5.00	0.	0.	0.
PATRICIA W. LEICHER 199 FREMONT STREET SAN FRANCISCO, CA 94105		CFO/SECRETARY 23.40	105,035.	14,048.	0.
TOTALS INCLUDED ON 990-PF,	PAGE 6,	PART VIII	280,035.	15,045.	0.

82 STATEMENT(S) 14 2014.04030 S.D. BECHTEL, JR. FOUNDATIO BECHTEL1

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT REGARDING QUALIFYING STATUS AS A CONDUIT PRIVATE FOUNDATION

PURSUANT TO IRC SECTION 4942(H) AND TREASURY REGULATIONS SECTION 53.4942(A)-3(D)(2), THE TAXPAYER HEREBY ELECTS TO TREAT THE CURRENT YEAR QUALIFYING DISTRIBUTIONS OF \$55,000,000 AS BEING MADE OUT OF CORPUS.

AS SUCH, THE TAXPAYER MEETS THE REQUIREMENTS OF IRC SECTION 170(B)(1)(A)(VII), 170(B)(1)(F)(II), AND 4942(H) IN THAT (A) THE TAXPAYER HAD NO REMAINING UNDISTRIBUTABLE INCOME FROM ANY PRIOR TAX YEAR, (B) THE TAXPAYER DISTRIBUTED ALL OF ITS DISTRIBUTABLE AMOUNT FOR 2014 SO THAT THERE WAS NO UNDISTRIBUTABLE AMOUNT FOR 2014, AND (C) THE TAXPAYER MADE QUALIFYING DISTRIBUTIONS OUT OF CORPUS IN AMOUNT EQUAL TO 100% OF ALL CONTRIBUTIONS RECEIVED BY THE TAXPAYER DURING 2014. THEREFORE, THE TAXPAYER IS A CONDUIT PRIVATE FOUNDATION IN 2014 AND QUALIFIES AS A 50% CHARITY.

SIGNATURE OF OFFICER

STATEMENT 15

)

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS

20-3759208

STATEMENT 16

NAME OF MANAGER

STEPHEN D. BECHTEL, JR. ELIZABETH H. BECHTEL

GENERAL EXPLANATION

FORM/LINE IDENTIFIER

TANGIBLE PROPERTY REGULATIONS ELECTION STATEMENTS

EXPLANATION:

TAXPAYER HEREBY MAKES THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREASURY REGULATION 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.

TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIRS AND MAINTENANCE COSTS UNDER TREASURY REGULATION 1.263(A)-1(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURE ON ITS BOOKS AND RECORDS.

12111014 099815 BECHTEL 2014.04030

STATEMENT 17

Form **31115** (Rev. December 2009) Department of the Treasury Internal Revenue Service

FILED UNDER REV. PROC. 2011-14 PURSUANT TO SECTION 15.02(1)(a)(ii) OF REV. PROC. 2015-13 Application for Change in Accounting Method

OMB No. 1545-0687

No. of Concession, Name	Revenue Service							
Name	e of filer (name of pare	ent corporation if a cor	solidated group) (see instructions)	Identification number (See instructio	ons)		
				20-3759208				
S.D.	BECHTEL, JR. FOUN	DATION		Principal business activity c	ode number (see	e instructions)		
				813211				
Numl	ber, street, and room o	or suite no. If a P.O. bo	x, see the instructions,	Tax year of change begins (MM/DD/YYYY)	01/01/	2014	
P.O.	BOX 193809			Tax year of change ends (M	M/DD/YYYY)	12/31/	2014	
City c	or town, state, and ZIP	code		Name of contact person (se	e instructions)			
SAN	FRANCISCO, CA 941	19-3809						
Name	e of applicant(s) (if diffe	erent than filer) and ide	entification number(s) (see instructions)		Contact person's	s telephone nu	mber	
					415-284-8670			
If the	e applicant is a m	ember of a conso	lidated group, check this box		8 8 6 8 M	संत के		
lf Fo	orm 2848, Power	of Attorney and D	eclaration of Representative, is a	ttached (see instructions	for when For	m 2848 is		
requ	ired), check this b	οοχ				🕨		
		dicate the type o		Check the appropria			уре	
	Individual		Cooperative (Sec. 1381)	of accounting metho	od change b	eing reque	sted.	
	Corporation		Partnership	(see instructions)	-			
	Controlled foreign	corporation	S corporation	Depreciation or Amor	tization			
-	(Sec. 957)		Insurance co. (Sec. 816(a))	Financial Products ar	nd/or Financial	Activities of		
	10/50 corporation	(Sec. 904(d)(2)(E))	Insurance co. (Sec. 831)	Financial Institutions				
	Qualified personal corporation (Sec. 4		Other (specify) ►	X Other (specify) ► PROPERTY; INCIDENTAL	REPAIR/MAINT			
Х		on. Enter Code sect	tion ► 501(C)(3)					
_			ested change in method of accounting, the	e taxpayer must provide all info	rmation that is	relevant to the	e taxpaye	er
or to	the taxpayer's reques	ted change in method	l of accounting. This includes all informati	on requested on this Form 311	5 (including its in	nstructions), a	s	
		ion that is not specific						
			e supplemental statements request	ted throughout this form.			122 1	
Par	Informati	on For Automa	tic Change Request			_	Yes	No
1	Enter the applicab	le designated autor	matic accounting method change nun	nber for the requested auton	natic change.	Enter	25.5	
	only one designate	ed automatic accou	nting method change number, excep	t as provided for in guidance	e published by	the	1.1	
	IRS. If the request	ed change has no c	designated automatic accounting met	hod change number, check	"Other," and p	rovide	0.00	
	both a description	of the change and	citation of the IRS guidance providing	the automatic change. See	e instructions.		E-14	
	► (a) Change No.	184, 186, 187 (b) Other 🔲 Description 🕨				신문	
2			scribed in section 4.02 of Rev. Pr	oc. 2008-52 cause autom	natic consent	to be		
	•	•	uested change? If "Yes," attach a				N	Α
Note	e: Complete Part	II below and then	Part IV, and also Schedules A thi	rough E of this form (if ap	olicable).			
Par	t II Informati	ion For All Requ	uests				Yes	No
3	Did or will the ap	plicant cease to e	engage in the trade or business to	which the requested cha	inge relates,	or		
	terminate its exis	stence, in the tax	year of change (see instructions)?)				X
	If "Yes," the app	licant is not eligibl	e to make the change under auto	matic change request pro	cedures.			
4a		-	t or former consolidated group in			ring the		
			ederal income tax return(s) under					х
	If "No," go to line					54 15		
b			pplicant is requesting to change a	n issue (with respect to e	ither the app	licant or	2 11	
-			d group in which the applicant wa				1.00	
) placed in suspense (see instruct				N	A
	entre la anaoro		Signature (see ins		an and an an Ar			-
Unde	r penalties of periupy	declare that I have ex	amined this application, including accompa		s and to the be	st of my knowle	edne and	l belief

Under penalties of perjury, I declare that I have examined this application, including accompanying schedules and statements, and to the best of my knowledge and belief, the application contains all the relevant facts relating to the application, and it is true, correct, and complete. Declaration of preparer (other than applicant) is based on all information of which preparer has any knowledge.

Filer

Preparer (other than filer/applicant)

Signature and date	Signature of individual preparing the application and date			
-	JOAN S. MCMAHON			
Name and title (print or type)	Name of individual preparing the application (print or type)			
	DELOITTE TAX LLP			
	Name of firm preparing the application			
For Privacy Act and Paperwork Reduction Act Notice, see the instruction	ns. Cat. No. 19280E Form 3115 (Rev. 1	2-2009)		

Form Par	3115 (Rev. 12-2009)	CONTRACT OF A DESCRIPTION OF A DESCRIPTI	ECHTEL, JR. FOUNDATIC	N	20-3759208	Page 2
						103 110
4c					ding (with respect to either the s a member during the applicable	
						N/A
d					ures requiring that the operating	6 2 2
	division director consent to	o the filing of the req	uest (see instructions)?:		N/A
	If "Yes," attach the conser					
е				•	or 120-day window period?	N/A
		the applicable windo ay: Date examinatio		the required	statement (see instructions).	
f				nber of the e	xamining agent and the tax	
	year(s) under examination				0.0	85 V. P
	Name N/A				Tax year(s) ►N/A	1.1.2.2.1.1
g					n line 4f?	N/A
5a					plicant was a member during the	
					nd/or a Federal court?	X
	telephone number, and the			_		1.21336
	Name ► N/A		hone number ►		Tax year(s) ► N/A	
b	Has a copy of this Form 3	115 been provided to	o the Appeals officer	and/or couns	sel for the government identified	
					(1) (2) (4) (3) (4) (4) (3) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	N/A
С					er consideration by Appeals and/or	
					oup in which the applicant was a	N/A
	If "Yes," attach an explana		(see instru	Stions) ?	a (a) + + + (a) a) + (a) (a) (a) (a) + + (a)	IN/A
6			or 5a with respect to	any present (or former consolidated group,	
					cation number, (c) address,	$= \pi_{Q_1} \pi_{-}$
			was a member that is	under exam	ination, before an Appeals office,	$(\overline{B}^{*}) = g^{*}$
	and/or before a Federal co	ourt.			N/A	
7				+	mited liability company) treated as	
					counting that is an issue under	요즘은 고유는
	return of a partner, membe				respect to a Federal income tax	N/A
	If "Yes," the applicant is no			, , , , ,		
8a				atic consent) state that the applicant does not	
	receive audit protection fo		nge (see instructions)	2		X
	If "Yes," attach an explana				N/A	
9a					either an automatic change counting within the past 5 years	
	(including the year of the r				counting within the past of years	X
b			1. 1. 12 E. (2) 1311 E.	12 X G (G) X	ige in method of accounting	
	(including the tax year of c	•				123
С				-	ement granting a change was not	alta a Sa R
	-	IRS, or the change	was not made or not	made in the	requested year of change, attach	이 있는 것이 좋을 것
10-	an explanation. Does the applicant, its pre	decessor or a relate	ad party currently have	a nendina ar	N/A	
Iva					iting, or technical advice?	X
b					ver, identification number(s), the	
	-		-		al advice), and the specific issue(s)	
	in the request(s).				N/A	in the second
11	Is the applicant requesting	-		-		<u> </u>
	If "Yes," check the appropriate accounting Also complete			s present a	na proposed methods of	
	accounting, Also, complete	_	_	_		
	Present method:	Cash	Accrual		Hybrid (attach description)	
	Proposed method:	Cash	Accrual		Hybrid (attach description)	

Form 3115 (Rev. 12-2009)

	and the second second	Rev. 12-2009)	. Fai		and the second se	JR. FOUNDATION		2	20-3759208	the second s	Page 3
	tll				sts (continued)			,		Yes	No
12				•	ing its overall me		•			61.0	19 fee
		-			ecial method of	accounting for o	ne or more iter			201	2.1
~		•		r each of the f	ollowing:			·	SEE ATTACHMENT	nd Si	64.0
a b		tem(s) being			e item(s) being a	hangod				162.	8.5
b c					the item(s) being the	-					554
d					and of accounting		or hybrid)			ŝ	
) and the m	incipal business	ň., 1	1 2 3
13					has more than o		•		rincipal business		24
		-			ade or business			-		1.75	11.2
					nd any other type			-		R. 10	253
									ing to change its	174	1024
				-	lication or a sep				SEE ATTACHMENT	4-37	12
14		-						ds and finan	cial statements?	1.000	0.411
					structions						X
	lf "No	," attach an o	explan	nation.				1	SEE ATTACHMENT		
15a	Has t	he applicant	engag	ged, or will it e	engage, in a tran	saction to which	section 381(a)	applies (e.g	g., a		_== =
	reorg	anization, me	erger,	or liquidation)	during the prop	osed tax year of	change detern	nined withou	ut regard to any		14.41
	•	-	-		ction 381(b)(1)?						X
b						-			tement identifying		2.10
					e parties to the s					413	-9 - L
					d(s) that would b	e required by se	ction 381(c)(4)	or (c)(5) ab		100	Ъ."
16				d in this applic		National Office	if the IPS prop		N/A	x	1000
17					nce with the IRS				anging its method		TOV
			-	-	t to section 263A						1.1
		-					-		ing the tax year of	1 the	523
	chang					0	,	·	0 ,	14 N	
	1st pre	ceding			2nd preceding		3rd preced	ding		엄마이	
		nded: mo		yr,	year ended: mo.	yr.	year ende	d: mo.	yr.	現昔り	
	\$	1.6	N/A		\$	N/A	\$		N/A	X	
Par					onsent Reque			r r		Yes	No
18					escribed in any natic change req			-	-	N	/A
					ping why the app						
		st procedure			ang why the app		ing its request i		ice consent	8 TÉ	
19		•		of the legal h	asis supporting	the proposed ma	athod for the ite	m being ch	anged. Include a	10	1
15				-	he facts that exp			-	-		÷ 1
									clude all authority	11.1	Trank.
									, include either a	° 1	. Di
					or a statement th						1.51
20					d to the propose					- 1970	
21					reasons for the p						1.2
22	If the	applicant is a	a mem	nber of a cons	olidated group fo	or the year of ch	ange, do all oth	ner member	s of the	1.5	L L
	conso	olidated grou	p use	the proposed	method of acco	unting for the ite	m being chang	ed?	• <u>8</u> • • • • *	N	/A
		," attach an e	-								19 E.
					to this application				/A	1.1	1.4.1
					l user fee, attach	the required inf	ormation or cer	rtification (se	ee instructions).	V	NI-
Par				Adjustment						Yes	No
24					evenue ruling, notic						v
						a cut-on dasis rat	ner than a sectio	n 461(a) adju	istment? 🥡 😹		X
25					and 27 below. Indicate whether	the adjustment	is an increase	(+) or a dec	rease (-) in		
20		ne. ► \$		ခံခံရက်များများများများ				() or a uec		1100	N., 11
		.Ψ. F Ψ	0	ΔH		-			ne methodology		
	used	to determine	the se		ach a summary	of the computati	on and an expl	anation of th	•.		
			the se	ection 481(a)	ach a summary adjustment. If it i	of the computati s based on more	on and an expl e than one com	anation of th ponent, sho	ow the		
	comp	utation for ea	the seach co	ection 481(a) mponent. If m	ach a summary adjustment. If it i hore than one ap	of the computati is based on more plicant is applyir	on and an expl e than one com ng for the meth	anation of th ponent, sho od change o	ow the		

Form	3115 (Rev. 12-2009)	S.D. BECHTEL, JR. FOUNDATION	20-3759208	Pag	je 4
Par	the second s	ljustment (continued)		Yes N	ю
26	If the section 481(a) adjus	tment is an increase to income of less than \$25,000, does			
	entire amount of the adjus	tment into account in the year of change?		N/A	
27		181(a) adjustment attributable to transactions between me		,	v
	If "Yes," attach an explana	trolled group, or other related parties?	rea ta sue a sanca a N/A		<u>x</u>
Sch		rerall Method of Accounting (If Schedule A applies,		ed.) N//	
Par	Change in Overal	I Method (see instructions)			
1		ts as of the close of the tax year preceding the year of cha	ange. If none, state "None," Also	o, attach a	
	8	akdown of the amounts entered on lines 1a through 1g.	č		
	, 0			Amount	
а	Income accrued but not re	ceived (such as accounts receivable)	\$		
b		ed before it was earned (such as advanced payments). A	22 IL IL IL IL		
	the income and the legal b	pasis for the proposed method	• • • • • • • • • • • • •		
С	Expenses accrued but not	paid (such as accounts payable)			
d	Prepaid expense previous	ly deducted			_
е	Supplies on hand previous	sly deducted and/or not previously reported			
f	Inventory on hand previou	sly deducted and/or not previously reported. Complete Sc	hedule D, Part II		_
g	Other amounts (specify). At	tach a description of the item and the legal basis for its inclus	sion in the		
	calculation of the section 4				_
h		tment (Combine lines 1a-1g.) Indicate whether the adjustr			
	.,	Also enter the net amount of this section 481(a) adjustme			
	line 25		· · · · · · · · · · · · \$		-
2	Is the applicant also reque	esting the recurring item exception under section 461(h)(3))?	es 🗌 No	0
3		and loss statement (Schedule F (Form 1040) for farmers)			:
Ŭ		receding the year of change. Also attach a statement spec			
		et. If books of account are not kept, attach a copy of the b			
		or other return (e.g., tax-exempt organization returns) for t			
		ee with those shown on both the profit and loss statement			t
	explaining the differences.				
Par	II Change to the Ca	sh Method For Advance Consent Request (see ins	structions)		_
Арр	icants requesting a change	to the cash method must attach the following information	:		
1	A description of inventory	items (items whose production, purchase, or sale is an inc	come-producing factor) and mate	rials and	
	supplies used in carrying of	out the business.			
2	An explanation as to whet	her the applicant is required to use the accrual method un	der any section of the Code or re	gulations.	<u>. </u>
Sch	edule B—Change to the	e Deferral Method for Advance Payments (see inst	ructions)	N//	A
1	If the applicant is requesting	ng to change to the Deferral Method for advance payment	ts described in section 5.02 of Re	ev. Proc.	
	2004-34, 2004-1 C.B. 991	, attach the following information:			
а		w the advance payments meet the definition in section 4.0			
b		ler the automatic change procedures of Rev. Proc. 2008-5	52, the information required by se	ection	
	8.02(3)(a)-(c) of Rev. Proc				
С	If the applicant is filing unc 8.03(2)(a)-(f) of Rev. Proc.	ler the advance consent provisions of Rev. Proc. 97-27, th . 2004-34.	ne information required by section	n	
2	If the applicant is requesting	ng to change to the deferral method for advance payments	s described in Regulations sectio	n	
	1.451-5(b)(1)(ii), attach the	e following.			
а	A statement explaining hor	w the advance payments meet the definition in Regulation	is section 1:451-5(a)(1).		
b	A statement explaining wh	at portions of the advance payments, if any, are attributab	ble to services, whether such services	vices are	
	-	f goods or items, and whether any portions of the advance			
	_	ess than five percent of the total contract prices. See Reg			
С	A statement explaining that	at the advance payments will be included in income no late	er than when included in aross re	ceipts for	

- c A statement explaining that the advance payments will be included in income no later than when included in gross receipts for purposes of the applicant's financial reports. See Regulations section 1.451-5(b)(1)(ii).
- **d** A statement explaining whether the inventoriable goods exception of Regulations section 1.451-5(c) applies and if so, when substantial advance payments will be received under the contracts, and how the exception will limit the deferral of income.

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Schedule C—Changes Within the LIFO Inventory Method (see instructions)

Sch	edule C—Changes Within the LIFO Inventory Method (see instructions)
Par	
Con	plete this section if the requested change involves changes within the LIFO inventory method. Also, attach a copy of all
	as 970, Application To Use LIFO Inventory Method, filed to adopt or expand the use of the LIFO method.
1	Attach a description of the applicant's present and proposed LIFO methods and submethods for each of the following
	items:
а	Valuing inventory (e.g., unit method or dollar-value method).
b	Pooling (e.g., by line or type or class of goods, natural business unit, multiple pools, raw material content, simplified dollar-
	value method, inventory price index computation (IPIC) pools, vehicle-pool method, etc.).
C	Pricing dollar-value pools (e.g., double-extension, index, link-chain, link-chain index, IPIC method, etc.).
d	Determining the current-year cost of goods in the ending inventory (i.e., most recent acquisitions, earliest acquisitions during
	the current year, average cost of current-year acquisitions, or other permitted method).
2	If any present method or submethod used by the applicant is not the same as indicated on Form(s) 970 filed to adopt or
	expand the use of the method, attach an explanation.
3	If the proposed change is not requested for all the LIFO inventory, attach a statement specifying the inventory to which the
	change is and is not applicable.
4	If the proposed change is not requested for all of the LIFO pools, attach a statement specifying the LIFO pool(s) to which the
	change is applicable.
5	Attach a statement addressing whether the applicant values any of its LIFO inventory on a method other than cost. For
	example, if the applicant values some of its LIFO inventory at retail and the remainder at cost, identify which inventory items
	are valued under each method.
6	If changing to the IPIC method, attach a completed Form 970.
Par	
1	If the applicant is proposing to change its pooling method or the number of pools, attach a description of the contents of, and
	state the base year for, each dollar-value pool the applicant presently uses and proposes to use.
2	If the applicant is proposing to use natural business unit (NBU) pools or requesting to change the number of NBU pools,
	attach the following information (to the extent not already provided) in sufficient detail to show that each proposed NBU was
	determined under Regulations section 1.472-8(b)(1) and (2):
а	A description of the types of products produced by the applicant. If possible, attach a brochure.
b	A description of the types of processes and raw materials used to produce the products in each proposed pool.
С	If all of the products to be included in the proposed NBU pool(s) are not produced at one facility, state the reasons for the
	separate facilities, the location of each facility, and a description of the products each facility produces.
đ	A description of the natural business divisions adopted by the taxpayer. State whether separate cost centers are maintained
	and if separate profit and loss statements are prepared.
е	A statement addressing whether the applicant has inventories of items purchased and held for resale that are not further
	processed by the applicant, including whether such items, if any, will be included in any proposed NBU pool.
f	A statement addressing whether all items including raw materials, goods-in-process, and finished goods entering into the
	entire inventory investment for each proposed NBU pool are presently valued under the LIFO method. Describe any items that
	are not presently valued under the LIFO method that are to be included in each proposed pool.
g	A statement addressing whether, within the proposed NBU pool(s), there are items both sold to unrelated parties and
	transferred to a different unit of the applicant to be used as a component part of another product prior to final processing.
3	If the applicant is engaged in manufacturing and is proposing to use the multiple pooling method or raw material content
	pools, attach information to show that each proposed pool will consist of a group of items that are substantially similar. See
	Regulations section 1.472-8(b)(3).
4	If the applicant is engaged in the wholesaling or retailing of goods and is requesting to change the number of pools used,
	attach information to show that each of the proposed pools is based on customary business classifications of the applicant's
	trade or business. See Regulations section 1.472-8(c).
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	edule D—Change in the Treatment of Long-Term Contracts Unc	ler Section 460,	Inventories, or (Other
and the second s	tion 263A Assets (see instructions)			N/A
Par		the second of the second se	and the second se	
1	To the extent not already provided, attach a description of the applicant's and expenses from long-term contracts. Also, attach a representative actu			
	change. If the applicant is a construction contractor, attach a detailed des			the requested
2a	Are the applicant's contracts long-term contracts as defined in section 460			Yes No
	If "Yes," do all the contracts qualify for the exception under section 460(e)			Yes No
~	If line 2b is "No," attach an explanation.			
с	If line 2b is "Yes," is the applicant requesting to use the percentage-of-cor	npletion method u	sing cost-to-	
	cost under Regulations section 1.460-4(b)?			Yes No
d	If line 2c is "No," is the applicant requesting to use the exempt-contract pe			
	method under Regulations section 1,460-4(c)(2)?			Yes No
	If line 2d is "Yes," attach an explanation of what cost comparison the appl	icant will use to de	etermine a	
	contract's completion factor.			
	If line 2d is "No," attach an explanation of what method the applicant is us			
3a	Does the applicant have long-term manufacturing contracts as defined in			Yes No
b	If "Yes," attach an explanation of the applicant's present and proposed me	ethod(s) of accour	iting for long-	
	term manufacturing contracts.			
-	Attach a description of the applicant's manufacturing activities, including a		ation of manufactu	rea gooas.
4	To determine a contract's completion factor using the percentage-of-comp Will the applicant use the cost-to-cost method in Regulations section 1.46			Yes No
a b	If line 4a is "No," is the applicant electing the simplified cost-to-cost method			
	Regulations section 1.460-5(c))?.			Yes 🗌 No
5	Attach a statement indicating whether any of the applicant's contracts are	either cost-plus lo	ng-term	
	contracts or Federal long-term contracts.			
Par		nanges (Also co	omplete Part III or	pages / and 8.)
1 2	Attach a description of the inventory goods being changed. Attach a description of the inventory goods (if any) NOT being changed.			
3a		<u>SR wê li SGR</u> .	- 10 (P (A) 11 (A)	Yes No
b	Is the applicant's present inventory valuation method in compliance with s	ection 263A (see i	nstructions)?	
	If "No," attach a detailed explanation	• • • • • • • •	[Yes No
		Inventory Be	ing Changed	Inventory Not
4a	Check the appropriate boxes below.			Being Changed
	Identification methods:	Present method	Proposed method	Present method
	Specific identification			
	LIFO			
	Valuation methods:			
	Cost			
	Cost or market, whichever is lower			
	Retail cost			
	Retail, lower of cost or market			
	Other (attach explanation)			
b	Enter the value at the end of the tax year preceding the year of change			
5	If the applicant is changing from the LIFO inventory method to a non-LIFO	method, attach th	e following information	ation (see
	instructions).			
а	Copies of Form(s) 970 filed to adopt or expand the use of the method.		- Canad in the second	4 - 44 11 1
b	Only for applicants requesting advance consent. A statement describin required by Regulations section 1.472 $S(a)$ or (b), or whether the applicant	-		to the method
	required by Regulations section 1.472-6(a) or (b), or whether the applican	t is proposing a di	nerent method.	

c Only for applicants requesting an automatic change. The statement required by section 22.01(5) of the Appendix of Rev. Proc. 2008-52 (or its successor).

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	to section 263A or long-term contracts as described in section 460 (see instruct	ions)).	
Sec	tion A—Allocation and Capitalization Methods		
Atta	ch a description (including sample computations) of the present and proposed method(s) the	applicant uses to	capitalize direct
	indirect costs properly allocable to real or tangible personal property produced and property a		
	, where appropriate, capitalize direct and indirect costs properly allocable to long-term contrac		
	hod(s) used for allocating indirect costs to intermediate cost objectives such as departments c		
	n costs to long-term contracts, real or tangible personal property produced, and property acqu	ired for resale. In	e description
	t include the following:		
1	The method of allocating direct and indirect costs (i.e., specific identification, burden rate, sta	andard cost, or oth	er reasonable
	allocation method).		
2	The method of allocating mixed service costs (i.e., direct reallocation, step-allocation, simplif	ied service cost us	sing the labor-
	based allocation ratio, simplified service cost using the production cost allocation ratio, or oth		
	method).		
3	The method of capitalizing additional section 263A costs (i.e., simplified production with or w	ithout the historic	absorption
	ratio election, simplified resale with or without the historic absorption ratio election including		
			ons, me 0.5.
600	ratio, or other reasonable allocation method). tion B—Direct and Indirect Costs Required to be Allocated		
	ck the appropriate boxes showing the costs that are or will be fully included, to the extent requ		
	onal property produced or property acquired for resale under section 263A or allocated to lon		
	Mark "N/A" in a box if those costs are not incurred by the applicant. If a box is not checked, it	is assumed that t	hose costs are
not	fully included to the extent required. Attach an explanation for boxes that are not checked.	_	-
		Present method	Proposed method
1	Direct material		
2	Direct labor		
3	Indirect labor		
4	Officers' compensation (not including selling activities)		
5	Pension and other related costs		
6	Employee benefits		
7	ſ		
	Indirect materials and supplies		
8	Purchasing costs		
9	Handling, processing, assembly, and repackaging costs		
10	Offsite storage and warehousing costs		
11	Depreciation, amortization, and cost recovery allowance for equipment and facilities		
	placed in service and not temporarily idle		
12			
13	Rent		
14	Taxes other than state, local, and foreign income taxes		
15			
16			
17	Maintenance and repairs that relate to a production, resale, or long-term contract activity		
18	Engineering and design costs (not including section 174 research and experimental		
	expenses)		
19	Rework labor, scrap, and spoilage		
20	Tools and equipment		
21	Quality control and inspection		
22	Bidding expenses incurred in the solicitation of contracts awarded to the applicant		
23	Licensing and franchise costs		
24	Capitalizable service costs (including mixed service costs)		
25	Administrative costs (not including any costs of selling or any return on capital)		
26	Research and experimental expenses attributable to long-term contracts		
27			
28	Other costs (Attach a list of these costs.)		
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Part III Method of Cost Allocation (Complete this part if the requested change involves either property subject

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Par	t III Method of Cost Allocation (see instructions) (continued)				
Section C-Other Costs Not Required To Be Allocated (Complete Section C only if the applicant is requesting to change its					
method for these costs.)					
		Present method	Propos	ed me	thod
1	Marketing, selling, advertising, and distribution expenses				
2	Research and experimental expenses not included in Section B, line 26				
3	Bidding expenses not included in Section B, line 22				
4	General and administrative costs not included in Section B				
5	Income taxes				
6	Cost of strikes				
7	Warranty and product liability costs				
8	Section 179 costs				
9	On-site storage				
10	Depreciation, amortization, and cost recovery allowance not included in Section B,				
	line 11 · Company of Company	5			
11	Other costs (Attach a list of these costs.)			_	
Schedule E—Change in Depreciation or Amortization (see instructions) N/A					
Applicants requesting approval to change their method of accounting for depreciation or amortization complete this section. Applicants <i>must</i> provide this information for each item or class of property for which a change is requested. Note: See the List of Automatic Accounting Method Changes in the instructions for information regarding automatic changes under sections 56, 167, 168, 197, 1400I, 1400L, or former section 168. Do not file Form 3115 with respect to certain late elections and election revocations (see instructions).					
1	Is depreciation for the property determined under Regulations section 1.167(a)-11 (CLADR)	? 🐭 🔲	Yes		No
	If "Yes," the only changes permitted are under Regulations section 1.167(a)-11(c)(1)(iii).				
2	Is any of the depreciation or amortization required to be capitalized under any Code section	(e.g., section			
	263A)?	14114 40140 40 40 56	Yes		No
	If "Yes," enter the applicable section ►				
3	Has a depreciation, amortization, or expense election been made for the property (e.g., the e	election under			
	sections 168(f)(1), 179, or 179C)?	(S	Yes		No
	If "Yes," state the election made				
4a	To the extent not already provided, attach a statement describing the property being change	d. Include in the d	escriptio	on the	
	type of property, the year the property was placed in service, and the property's use in the ap	plicant's trade or b	ousiness	s or	
	income-producing activity.				
b	If the property is residential rental property, did the applicant live in the property before rentin	ugit?	Yes		No
c	Is the property public utility property?		Yes		No
5	To the extent not already provided in the applicant's description of its present method, attach	a statement expla	ining ho	w the	
	property is treated under the applicant's present method (e.g., depreciable property, inventor	y property, supplie	s under		
	Regulations section 1,162-3, nondepreciable section 263(a) property, property deductible as	a current expense	s, etc.).		
6	If the property is not currently treated as depreciable or amortizable property, attach a statem	nent of the facts su	pporting	g the	
	proposed change to depreciate or amortize the property.				
7	If the property is currently treated and/or will be treated as depreciable or amortizable proper	ty, provide the follo	wing		
	information for both the present (if applicable) and proposed methods:				
а	The Code section under which the property is or will be depreciated or amortized (e.g., section	on 168(g)).			
b	The applicable asset class from Rev, Proc. 87-56, 1987-2 C.B. 674, for each asset deprecia		-		or
	under section 1400L; the applicable asset class from Rev. Proc. 83-35, 1983-1 C.B. 745, for				
	former section 168 (ACRS); an explanation why no asset class is identified for each asset for	r which an asset c	ass has	s not	
	been identified by the applicant.				
С	The facts to support the asset class for the proposed method.				
d	The depreciation or amortization method of the property, including the applicable Code section	on (e.g., 200% dec	lining b	alance	e
	method under section 168(b)(1)).				
е	The useful life, recovery period, or amortization period of the property.				
f	The applicable convention of the property.				
g	A statement of whether or not the additional first-year special depreciation allowance (for exa		-		
	168(k), 168(l), 168(m), 168(n), 1400L(b), or 1400N(d)) was or will be claimed for the property	 If not, also provid 	le an ex	planat	tion
	as to why no special depreciation allowance was or will be claimed.		2445		_

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Page 1, Part I, Line 2

Pursuant to section 10.11(2) of Rev. Proc. 2015-14, the eligibility rules in section 5.01(1)(d) and (f) of Rev. Proc. 2015-13 do not apply to a taxpayer that makes one or more changes in method of accounting under section 10.11 of Rev. Proc. 2015-14 for any taxable year beginning before January 1, 2015.

Part II, Line 12 – Repair and Maintenance Expenditures (Change # 184); Information Required by Appendix § 10.11(4) (a) of Rev. Proc. 2015-14

- a. The Applicant is changing its method of accounting for amount paid for repairs, maintenance and improvements to comply with Treas. Reg. §§ 1.162-4 and 1.263(a)-3, including a change in identifying the unit of property under Treas. Reg. § 1.263(a)-3(e) for purposes of applying the improvement standards under Treas. Reg. § 1.263(a)-3. Additionally, to the extent applicable, the Applicant will apply the routine maintenance safe harbor as provided in Treas. Reg. § 1.263(a)-3(i). The Applicant incurs costs to repair, maintain and improve tangible property that it owns as of the beginning of the year of change. The costs referred to above include, but are not limited to: (i) replacing minor sections of the capitalized leasehold improvements such as damaged flooring, carpeting or painting, (ii) interior refresh of the existing leasehold improvements (limited to small portions of the overall square footage of the total building) to update the décor and cosmetically refresh the appearance of the property, and (iii) minor repairs to maintain the operating condition of the equipment.
- b. Under its present method of accounting, the Applicant deducts amounts paid for activities that keep its property in ordinary operating condition and capitalizes expenditures that improve or extend the useful life of its property consistent with the methods of accounting it uses for financial accounting purposes.
- c. Under its proposed method of accounting, the Applicant will determine its units of property for buildings, equipment, and other property under Treas. Reg. § 1.263(a)-3(e) and determine whether an expenditure with respect to such unit of property is a deductible repair or capitalizable improvement in accordance with Treas. Reg. §§ 1.162-4 and 1.263(a)-3. Additionally, the Applicant will apply the routine maintenance safe harbor under Treas. Reg. § 1.263(a)-3(i) to the extent applicable.
- d. The Applicant's overall method of accounting is an accrual method.

Part II, Line 12 – Non-Incidental Materials and Supplies (Change #186)

a. The Applicant is changing its method of accounting for non-incidental materials and supplies, as defined in Treas. Reg. §§ 1.162-3(a) (1) and (c) (1), that are used or consumed in the Applicant's trade or business. Additionally, the items that are included within this change meet the definition of "non-incidental materials and supplies" described in Treas. Reg. § 1.162-3(a) (1) and Treas. Reg. § 1.162-3(a) (2). The Applicant keeps a record of consumption of these items or takes a physical inventory of these items at the beginning and end of the tax year. The Applicant does not deduct these materials and supplies under the de minimis safe harbor election.

- b. Under its present method of accounting, the Applicant deducts non-incidental materials and supplies when the materials and supplies are used or consumed.
- c. Under its proposed method, the Applicant will apply the definition of materials and supplies under Treas. Reg. § 1.162-3(a)(1) and will deduct non-incidental materials and supplies when they are first used or consumed in the Applicant's operations under Treas. Reg. § 1.162-3(c)(1), taking into account Treas. Reg. § 1.162-3(b).
- d. The Applicant's overall method of accounting is an accrual method.

Part II, Line 12 –Incidental Materials and Supplies (Change #187)

- a. The Applicant is changing its method of accounting for costs to acquire incidental materials and supplies, as defined in Treas. Reg. §§ 1.162-3(a)(2) and (c)(1), that are used or consumed in the Applicant's trade or business. Additionally, the items that are included within this change meet the definition of "incidental materials and supplies" described in Treas. Reg. § 1.162-3(a)(2) in that the Applicant does not keep a record of consumption of these items nor does it take a physical inventory of these items at the beginning and end of the tax year. Further, the Applicant believes that deducting such items in the year purchased clearly reflects income.
- b. Under its present method of accounting, the Applicant deducts costs to acquire incidental materials and supplies when paid or incurred.
- c. Under its proposed method of accounting, the Applicant will deduct incidental materials and supplies as defined under Treas. Reg. §§ 1.162-3(a)(2) and (c)(1) when paid or incurred in accordance with Treas. Reg. § 1.162-3(a)(2), taking into account Treas. Reg. § 1.162-3(b).
- d. The Applicant's overall method of accounting is an accrual method.

Part II, Line 13

The Applicant is a non-profit foundation dedicated to supporting a productive, vibrant and sustainable California that is a model of success and a source of innovation. This is accomplished through educational and environmental programs focusing on helping young people develop the knowledge, skills and character they need to become productive, engaged citizens. The principal business activity code is 813211.

Part II, Line 14

The Applicant will not use the proposed method of accounting in its books and records or its financial statements because the proposed method does not conform to generally accepted accounting principles (GAAP).

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Part IV, Line 25 – Repair and Maintenance Expenditures (Change #184)

The I.R.C. § 481(a) adjustment is \$0 because the Applicant's current method of accounting results in no I.R.C. § 481(a) adjustment or would result in a negative (or favorable) I.R.C. § 481(a) adjustment.

Part IV, Line 25 – Non-Incidental Materials and Supplies (Change #186)

Pursuant to Appendix § 10.11(6)(b)(i) of Rev. Proc. 2015-14, the Applicant is opting to compute the I.R.C. § 481(a) adjustment taking into account amounts paid or incurred in taxable years beginning on or after January 1, 2014. Thus, the I.R.C. § 481(a) adjustment is \$0.

Part IV, Line 25 – Incidental Materials and Supplies (Change #187)

Pursuant to Appendix § 10.11(6)(b)(i) of Rev. Proc. 2015-14, the Applicant is opting to compute the I.R.C. § 481(a) adjustment taking into account amounts paid or incurred in taxable years beginning on or after January 1, 2014. Thus, the I.R.C. § 481(a) adjustment is \$0.

Request for Facsimile Transmission Pursuant to Section 9.04(3) of Rev. Proc. 2015-1

In accordance with the procedures set forth in section 9.04(3) of Rev. Proc. 2015-1, the Applicant requests that a copy of any document related to this request) be provided to the Applicant via fax at the numbers below:

Applicant

Fax Number

S.D. Bechtel, Jr. Foundation